CASE STUDY – Bagging	
TASK TITLE: Bagging	
Task Description:	The Bagging task may be involved when working in a deli, grocery store, convenience store or commissary. Bagging tasks involve placing scanned or checked items in plastic or paper bags. This case study does not include scanning / bar coding items with a stationary or hand-held scanner. Please see the Case Study 19 - Scanning Groceries / Tendering Money for issues concerning other aspects of checkout.  Typical jobs in which Bagging tasks are performed include (but are not necessarily limited to):  Commissary  Convenience store  Restaurant
Job Performance Measures Most Often Impacted by Bagging:	Measures of job performance can include (but are not limited to):  • Time required to complete task
Typical Employee Comments about Bagging:	Employees typically experience discomfort in the back and shoulders.  The shoulder/neck and back/torso are the body areas that most commonly receive a "High" priority rating. The remaining areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Postural Analysis, Biomechanical Lifting Analysis

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object must be lifted over bag's edge before lowered	<ul> <li>150.Re-design work space</li> <li>place the bagging area directly beside the individual rather than off to one side</li> <li>lower the bag so that items are dropped into the bag rather than raising the item to clear the edge of the bag</li> </ul>	✓		low	low	med med
2. Arm forces: Repeated arm forces or holding / carrying materials	Rarely occurs	N/A					

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	<ul><li>11. Eliminate unnecessary tasks</li><li>implement an advanced checkout system that has clients bag their own items</li></ul>		<b>√</b>	high	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items.</li> <li>encourage person to use smooth fluid movements to bring grocery items towards them</li> </ul>	✓		low	low	low
4. Head/neck bent or twisted	Rarely occurs	N/A					

#### Hands/Wrists/Arms

	Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	Impact On	
				✓ Minor Modification	√ Major Change		Quality	Productivity	
5.	Bent wrists/repeated wrist movements or repeated	Shape of item causes awkward wrist positions when bagging	Encourage ergonomic work techniques     use two hands to lift heavy awkward items	~		low	low	low	
	forearm rotation		Increase task variety     alternate work tasks to avoid handling groceries for extended periods of time	<b>✓</b>		low	low	low	
			20. Incorporate rest pauses	✓		low	low	low	
6.	Repeated manipulations with fingers	Rarely occurs	N/A						
7.	Hyper- extension of finger/thumb or repeated single finger activation	• Item is difficult to grasp	<ul> <li>13. Encourage ergonomic work techniques</li> <li>push instead of grab and lift</li> <li>use two hands to lift heavy or awkward items</li> <li>11. Eliminate unnecessary tasks</li> <li>implement an advanced checkout system that has clients bag their own items</li> </ul>	<b>*</b>	<b>✓</b>	low low	med low high	med low high	
8.	Hand/grip forces	<ul><li>Item is difficult to grasp</li><li>Item has no handles</li></ul>	Encourage ergonomic work techniques     leave heavy items in the grocery cart	<b>√</b>		low	low	low	

### Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Rarely occurs	N/A					
10. Exposure to hard edges	Rarely occurs	N/A					
11. Hands and fingers exposed to cold temperatures	Rarely occurs - handling of frozen goods is too low to be considered an exposure	N/A					

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Object is too far away	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions</li> <li>walk around the counter to handle items located in grocery carts</li> <li>use conveyor system to bring groceries</li> </ul>	✓ ✓	<u> </u>	low low	low low	low low
	Object must be lifted over bag's edge before lowered	<ul> <li>150.Re-design work area</li> <li>place the bagging area directly beside the individual rather than off to one side</li> <li>lower the bag so that items are dropped into the bag rather than raising the item to clear the edge of the bag</li> </ul>	✓ ✓		low	low	med med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>place the bag on its side when loading items into the bag rather than placing the bag in an upright position</li> </ul>	<b>√</b>		low	low	low
13. Twisting of the lower back	Access is restricted to items that need to be handled	<ul> <li>150. Re-design work area</li> <li>place the bagging area directly beside the individual rather than off to one side</li> <li>lower the bag so that items are dropped into the back rather than raising the item to clear the edge of the bag</li> </ul>	√ √		low	low	low

# Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements, or lifting awkward, uneven,	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>√</b>		low	low	low
shifting or bulky items		<ul> <li>11. Eliminate unnecessary tasks</li> <li>implement an advanced checkout system that has clients bag their own items</li> </ul>		✓	high	high	high
15. Static, awkward back postures	Work positioned too low	<ul> <li>124. Raise the work piece/work surface</li> <li>raise cash counter or grocery counter so that the items are located just below elbow height</li> </ul>		<b>√</b>	high	med	med
16. Lifting forces	Item is too heavy	142. Use two or more persons to perform the transfer	<b>√</b>		low	low	low
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>implement an advanced checkout system that has clients bag their own items</li> <li>Instruct customers to leave heavy items in basket and use a handheld scanner</li> </ul>	<b>✓</b>	✓	low	low	low

#### Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	eact On
			√ Minor Modification	√ Major Change		Quality	Productivity
17. Pushing or pulling	Rarely occurs	N/A					
18. Whole body vibration	Rarely occurs	N/A					
19. Fixed position, standing	Stands in one position	<ul> <li>52. Provide a footrail or footrest</li> <li>provide a footrest/footrail that allows the person to periodically raise one leg</li> </ul>		1	med	low	low

#### Legs/Feet

Job Factor	Potential Causes	S Corrective Action Level of		Level of Changes		lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Stands on a hard surface	<ul> <li>86. Provide an appropriate antifatigue mat</li> <li>anti-fatigue matting should be large enough to accommodate movement of the person</li> </ul>		<b>√</b>	med	med	med
naro sorraces		96. Provide appropriate shoe inserts	✓		low to med	med	med
	Leans against conveyor frame	<ul><li>9. Eliminate exposure to hard edges</li><li>provide high density foam padding</li></ul>		<b>√</b>	med	low	low
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Lack of toe clearance	81. Provide adequate toe clearance		<b>√</b>	med to high	low	med

# Head/Eyes

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
23. Difficult to see/light levels too low/too high	Rarely occurs	N/A						
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A						

This page intentionally left blank

CASE STUDY - Baking	
TASK TITLE: Baking	
Task Description:	The Baking task involves the preparation of baked foods such as breads, cakes, pies and pastries.  This includes moving boxes and bins of ingredients, mixing ingredients in large mixing bowls and moving pans to and from the ovens. Cooking (Food Preparation) and Cooking (Short-order Grill) are addressed in other case studies in this Guide.  Typical examples in which the Baking tasks can occur include(but are not limited to) are:  Cafeterias and mess halls  Restaurants  Clubs
Job Performance Measures Most Often Impacted by Baking:	Measures of work performance can include (but are not necessarily limited to):  • Hours daily to complete Baking tasks  • Taste of food
Typical Employee Comments about Baking:	Employees typically experience discomfort in the legs/feet and lower back. They generally attribute this discomfort to a combination of standing on hard surfaces and lifting heavy bowls.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Dynamic Task Analysis, Biomechanical Lifting Analysis, Push/Pull Analysis

# Shoulder/Neck

Job Factor	Potential Causes	Potential Causes Corrective Action		Level of Changes		Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Work area too high	<ul> <li>32. Lower the work piece/work surface</li> <li>position ingredient prep work near or just above elbow level</li> <li>use an adjustable height table</li> <li>provide height adjustable mixing bowls</li> <li>provide several alternate work height prep tables</li> <li>123. Raise the person</li> <li>provide a portable work platform which can be easily stored under the table, out of the way</li> </ul>	*	*	low med med med med high	med med med low	med med med
	Items stored too high	<ul><li>123. Raise the person</li><li>provide a footstool or small step</li></ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
	Items stored too high (cont'd)	<ul> <li>32. Lower the work piece/work surface</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> </ul>	<b>~</b>		low	low	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>avoid stacking baking trays above shoulder height in cart racks</li> </ul>	<b>✓</b>		low	low	low
	Work too far away	<ul><li>41. Move work piece closer to body</li><li>slide the work closer before lifting</li></ul>	✓		low	low	low
		<ul><li>149. Provide appropriate tools</li><li>provide a rake-type tool to grasp containers</li></ul>	✓		med	low	low
	Too many supplies on workstation	<ul> <li>41. Move work piece closer to body</li> <li>place frequently used items with easy reach</li> <li>modify storage containers to</li> </ul>	<b>✓</b>	<b>√</b>	low med	low med	low med
		<ul> <li>reduce reach requirements</li> <li>provide dispensing mechanisms for ingredients</li> </ul>		✓	med to high	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	nges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Reaching into oven to place/remove items in back	Provide appropriate equipment     install an oven with a vertical or horizontal rotisserie/carousel in order to minimize reaching and bending		<b>√</b>	high	low	med
2. Arm forces: Repeated arm forces or holding/ carrying materials	Carrying stacks of pans and ingredient cases	<ul> <li>48. Provide a cart</li> <li>use existing carts</li> <li>provide sufficient number of carts to insure availability</li> <li>4. Change a lifting/carrying task into a rolling or sliding tasks</li> <li>provide carts which can be adjusted to bench, shelf and oven heights to minimize lifting</li> </ul>	✓	*	low med	low low	low med
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>repair wheels on carts or equipment</li> <li>install appropriate wheels; select larger wheels for the tile floors.</li> </ul>	✓		med med	med med	med med
	Freezer door is difficult to open	<ul><li>11. Eliminate unnecessary tasks</li><li>replace freezer door with an air curtain</li></ul>		✓	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Freezer door is difficult to open (continued)	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> </ul>	✓ ✓	ï	med low	low	med med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low high med	med med med	med med med
3. High speed, sudden shoulder movements	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>~</b>		low	low	low
		<ul> <li>128. Reduce force required to install or remove component</li> <li>approach vendor regarding means for reducing object weight</li> </ul>		<b>~</b>	med	med	med

Job Factor	Potential Causes	Corrective Action		Level of Changes		lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Freezer door is difficult to open	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> <li>11. Eliminate unnecessary tasks</li> <li>replace freezer door with an air curtain</li> </ul>	✓ ✓	<b>√</b>	med low high	low low	med med med
4. Head/neck bent or twisted	Location of work too low	<ul> <li>20. Incorporate rest pauses</li> <li>124. Raise the work piece/work surface</li> <li>provide a riser or block to raise work surface</li> </ul>	✓ ✓		low	low	med high

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated	Hand manipulating dough and other ingredients	<ul> <li>149. Provide appropriate tools</li> <li>use powered food mixers for as many tasks as possible</li> <li>11. Eliminate unnecessary tasks</li> </ul>	*	,	med	low	med
forearm rotation		purchase ingredients already prepared and packaged to size		•	med	low	med

### Hands/Wrists/Arms (Cont'd)

Job F	Factor		Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
					✓ Minor Modification	✓ Major Change		Quality	Productivity
	eated ipulations fingers	•	Hand manipulating dough and other ingredients	<ul><li>149. Provide appropriate tools</li><li>use powered food mixers for as many tasks as possible</li></ul>	✓		med	low	med
				<ul><li>11. Eliminate unnecessary tasks</li><li>purchase ingredients already prepared and packaged to size</li></ul>		✓	med	low	med
				20. Incorporate rest pauses	✓		low	low	low
finge	nsion of er/thumb	•	Cake decorating	<ul><li>149. Provide appropriate tools</li><li>use a dispenser that is triggered appropriately</li></ul>		✓	low	low	med
1	peated e finger ation			20. Incorporate rest pauses	✓		low	low	low
				<ul> <li>13. Encourage ergonomic work techniques</li> <li>position hand to minimize holding the thumb or a finger away from the rest of the hand</li> </ul>	<b>√</b>		low	low	low
		•	Using sifter	<ul> <li>149. Provide appropriate tools</li> <li>provide a tool that allows a comfortable hand position, particularly grip width.</li> </ul>		✓	low to med	low	low

# Hands/Wrists/Arms (Cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	Fingertip forces from prying apart pans that are stuck together	<ul> <li>128. Reduce force required to install or remove component</li> <li>use a small wedge to separate pans</li> <li>use a spoon to perform the prying task</li> </ul>	✓ ✓	· ·	low	low low	med med
	Holding pans back too far on the handle	<ul><li>13. Encourage ergonomic work techniques</li><li>choke up on handle to improve control of pan</li></ul>	<b>√</b>		low	low	low
		<ul> <li>94. Provide appropriate handles</li> <li>provide handles that are insulated to prevent contact with hot surfaces.</li> </ul>		<b>~</b>	med	med	med
	Hand manipulating dough and other ingredients	<ul> <li>149. Provide appropriate tools</li> <li>use powered food mixers for as many tasks as possible</li> </ul>	<b>✓</b>		med	low	med
		<ul><li>11. Eliminate unnecessary tasks</li><li>purchase ingredients already prepared and packaged to size</li></ul>		✓	med	low	med

# Hands/Wrists/Arms (Cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Tearing open ingredient boxes and bags	<ul><li>13. Encourage ergonomic work techniques</li><li>use a knife to open boxes and bags</li></ul>	<b>✓</b>	V	low	med	med
nand		<ul><li>149. Provide appropriate tools</li><li>provide a utility razor to open boxes and bags</li></ul>	<b>√</b>		low	med	med
10. Exposure to hard edges	Hard edges from handing trays, pans and utensils	<ul> <li>93. Provide appropriate gloves</li> <li>9. Eliminate exposure to hard edges</li> <li>use pot holders to avoid exposure to hard edges</li> </ul>	<b>✓</b>		med low	low	low
11. Hands and fingers exposed to cold temperatures	Working in freezers, working with cold ingredients	<ul> <li>93. Provide appropriate gloves</li> <li>provide insulated gloves covered by an outer layer of plastic</li> </ul>		✓	med	low	low

### Back/Torso

Job Factor	Potential Causes	Potential Causes Corrective Action Level of Changes Cos		Cost	lmp	act On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Oven heights, mixer bowl heights and storage heights too low	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use oven rack heights between mid-thigh and mid-chest height whenever possible</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>124. Raise the work piece/work surface</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> <li>provide a small portable lift cart that will allow the mixer bowl to be lifted to table height</li> </ul>	<b>~</b>	<b>√</b>	low	low	low
		<ul> <li>148. Provide appropriate equipment</li> <li>install an oven with a vertical or horizontal rotisserie/carousel in order to minimize reaching and bending</li> </ul>		<b>√</b>	high	low	med

# Back/Torso (Cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			Minor Modification	✓ Major Change		Quality	Productivity
	Stacking items on low shelves of cart causes awkward bending	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use cart shelves between knee and shoulder heights whenever possible</li> </ul>	<b>~</b>		low	low	low
		<ul> <li>48. Provide a cart</li> <li>provide a cart that has spring loaded shelves (e.g., dish cart) or use a cart which has the bottom shelf removed</li> </ul>		✓	med	med	med
	Person tends to use the back to lift instead of using the legs to assist in the lift (check for contributing factor in the workplace)	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>✓</b>		low low	low low	low low
		<ul> <li>48. Provide a cart</li> <li>provide a cart that has spring loaded shelves (e.g., dish cart) or use a cart which has the bottom shelf removed</li> </ul>		<b>~</b>	med	med	med

# Back/Torso (Cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	Impact On	
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity	
13. Twisting of the lower back	Work area layout	<ul> <li>130. Reduce the angle a person has to turn to transfer an item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>*</b>		low to	low	med	
		<ul> <li>reposition supplies/materials to reduce twisting</li> </ul>	✓		low to high	low	med	
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	<b>√</b>		low low	low low	low low	
14. High speed, sudden movements or Lifting awkward, uneven,	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>~</b>		low	low	low	
shifting or bulky items.		128. Reduce force required to install or remove component	<b>√</b>		low	low	med	
		<ul> <li>147. Provide an alternate container</li> <li>contact vendor to request addition of handles or repackaging of contents to increase density</li> </ul>		<b>√</b>	med	med	med	

# Back/Torso (Cont'd)

Job Factor	Potential Causes	Corrective Action L		Changes	Cost	lmp	act On
15 000		124 Divide de la circa del circa de la cir	✓ Minor Modification	√ Major Change		Quality	Productivity
15. Static, awkward back postures	Bending over scooping ingredients from mixer bowl	<ul> <li>124. Raise the work piece/work surface</li> <li>provide a small portable lift cart that will allow the mixer bowl to be lifted to table height</li> </ul>		<b>✓</b>	med	med	med
16. Lifting forces	Lifting full pans from the oven. Lifting ingredients from shelves. Lifting mixing bowls.	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>provide adjustable height carts which adjust to bench, shelf and oven heights to minimize lifting</li> </ul>		<b>✓</b>	med	med	med

# Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Lifting full pans from the oven. Lifting ingredients from shelves. Lifting mixing bowls. (continued)	<ul><li>13. Encourage ergonomic work techniques</li><li>encourage person to keep load as close to body as possible</li></ul>	~		high	med	med
		<ul><li>11. Eliminate unnecessary tasks</li><li>investigate bulk delivery of flour and other supplies</li></ul>		<b>√</b>	high	med	med
		<ul> <li>124. Raise the work piece/work surface</li> <li>provide a small portable lift cart that will allow the mixer bowl to be lifted to table height</li> </ul>		<b>√</b>	med	med	med
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or equipment		<b>√</b>	med	med	med
		<ul><li>119. Provide wheels</li><li>provide wheels with appropriate bearings and tread composition</li></ul>		<b>√</b>	med	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>~</b>	low high med	high med med	high med med

# Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
	Freezer door is difficult to open	<ul><li>11. Eliminate unnecessary tasks</li><li>replace freezer door with an air curtain</li></ul>		✓	high	low	med
		<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> </ul>	✓ ✓		med low	low	med med
18. Whole body vibration	Rarely occurs	N/A					
19. Fixed position, standing	Prolonged standing	<ul> <li>52. Provide a footrail or footrest</li> <li>provide a footrest/footrail that allows the person to periodically raise one leg</li> </ul>		✓	low to med	low	med
20. Exposure to hard edges on legs, knees,	Standing on a hard surface	86. Provide an appropriate antifatigue mat		<b>√</b>	med	low	med
and feet <u>or</u> Standing on hard surfaces		96. Provide appropriate shoe inserts		<b>√</b>	med	low	med
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Rarely occurs	N/A					

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity		
23. Difficult to see/light levels too low/too high		<ul> <li>18. Improve visual access to work</li> <li>Light levels should be 75fc to 125fc for work</li> </ul>		<u> </u>	low	med	med		
24. Intensive visual tasks, staring at work objects for long periods	Cake decorating	20. Incorporate rest pauses	<b>√</b>		low	low	low		

This page intentionally left blank

CASE STUDY – Commissary/Meat Cutting									
TASK TITLE: Commissary/Meat Cutting									
Task Description:	The Commissary/Meat Cutting task may be involved when working in a deli, meat-cutting counter or small meat processing facility within a commissary. Cutting methods can involve both automated equipment and manual meat cutting with a knife  Typical jobs in which the Commissary/Meat Cutting task occurs can include (but are not necessarily limited to):  Commissary Deli Commissary Meat Cutting Restaurant								
Job Performance Measures Most Often Impacted by Commissary/Meat Cutting:	Measures of work performance can include (but are not necessarily limited to):  Type of cut Quality of cut Number of cuts								
Typical Employee Comments about Commissary/Meat Cutting:	Employees typically experience discomfort in the hand/wrists/arms, legs/feet, and back.  The shoulders/neck and hands/wrists/arms are the body areas that most commonly receive a "High" priority rating. The remaining areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.								
Suggested Level II Analysis:	NIOSH Lifting Equation, Biomechanical Lifting Analysis, Push/Pull Force Analysis								

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Imp	Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity		
1. Reaching	Meat placed too far from person	<ul> <li>41. Move work piece closer to body</li> <li>place the meat near the edge of the cutting table when cutting</li> <li>149. Provide appropriate tool</li> <li>use a hook type tool to pull meat closer when handing meat from one person to another person during processing</li> </ul>	✓ ✓	J. I. G. I.	low	low	low		
	Repetitive sawing tasks	11. Eliminate unnecessary tasks  • install a riser on the front sliding surface of saw. This will raise the meat higher and make use of gravity to drop the meat into a collection tray. This would eliminate a repetitive throwing task and reduce the chance of severe cuts from the saw blade	<b>✓</b>		low to med	high	high		

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
2. Arm forces: Repeated arm forces or holding/ carrying materials	Meat box is too heavy	<ul> <li>48. Provide a cart</li> <li>when moving boxes of meat place the box on a cart</li> <li>13. Encourage ergonomic work techniques</li> <li>move around the pallet rather than reach over the pallet to reach and lift boxes of meat</li> </ul>	<b>√</b>	<b>*</b>	high	ned	med low	
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>√</b>		low	low	low	
		119. Provide wheels <ul><li>install appropriate wheels</li></ul>		✓	high	med	med	
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>√</b>	low med high	low low med	low low med	
	Meat is difficult to cut	<ul> <li>137. Sharpen blades frequently</li> <li>encourage person to frequently sharpen knife while cutting</li> </ul>	<b>√</b>		low	med	med	

Job Factor	Potential Causes	Corrective Action	Level of	of Changes Cost		lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder	Speed of lifting boxes of meat	<ul><li>48. Provide a cart</li><li>store meat on a height adjustable cart</li></ul>		<b>√</b>	med	med	med
movements		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth, fluid movements while handling items</li> </ul>	<b>√</b>		low	low	low
	Repetitive sawing tasks	<ul> <li>11. Eliminate unnecessary tasks</li> <li>install a riser on the front sliding surface of saw. This will raise the meat higher and make use of gravity to drop the meat into a collection tray. This would eliminate a repetitive throwing task.</li> </ul>	<b>✓</b>		low to med	high	high
		25. Increase task variety	✓		low	low	low
		<ul> <li>137. Sharpen blades frequently</li> <li>encourage person to frequently sharpen knife while cutting</li> </ul>	✓		low	low	low
4. Head/neck	Work is positioned too low	20. Incorporate rest pauses	✓		low	low	low
bent or twiste	ed	25. Increase task variety	✓		low	low	low
		<ul> <li>83. Provide an adjustable height lift table</li> <li>provide a small stand to raise and tilt the work toward the person</li> </ul>	<b>✓</b>		low to med	low	low

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
5. Bent wrists/repeated wrist movements or repeated forearm rotation	Location of the work and angle of the cut causes awkward wrist postures	<ul><li>66. Provide power tool</li><li>provide a powered knife for repetitive cutting tasks</li></ul>		<b>√</b>	high	med	med	
	forearm rotation  2.  1	<ul> <li>77. Provide a tool with an appropriate handle angle</li> <li>for straight horizontal cutting, use a knife with a vertical handle that encourages a neutral wrist position</li> </ul>	<b>√</b>		med	med	med	
		Increase task variety     alternate meat-cutting tasks –     move from a manual cutting task     to more automated meat cutting     on the saws or packing lines	<b>✓</b>		low	low	low	
		<ul><li>137. Sharpen blades frequently</li><li>ensure knife is regularly sharpened while cutting</li></ul>	✓		Low	Med	Med	
		<ul> <li>136. Rotate the work</li> <li>turn the meat while cutting to position the meat in a location that prevents awkward wrist postures</li> </ul>	<b>✓</b>		low	low	low	

### Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		nges Cost I		mpact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
	Repetitive sawing tasks	Eliminate unnecessary tasks     install a riser on the front sliding surface of saw. This will raise the meat higher and make use of gravity to drop the meat into a collection tray. This would eliminate a repetitive throwing task	<b>~</b>		low to med	high	high	
		25. Increase task variety	✓		low	low	low	
		<ul> <li>137. Sharpen blades frequently</li> <li>encourage person to frequently sharpen knife while cutting</li> </ul>	✓		low	low	low	
6. Repeated manipulations with fingers	Repetitive sawing tasks	<ul> <li>11. Eliminate unnecessary tasks</li> <li>install a riser on the front sliding surface of saw. This will raise the meat higher and make use of gravity to drop the meat into a collection tray. This would eliminate a repetitive throwing task</li> </ul>	<b>√</b>		low to med	high	high	
		25. Increase task variety	✓		low	low	low	
		<ul><li>137. Sharpen blades frequently</li><li>encourage person to frequently sharpen knife while cutting</li></ul>	✓		low	low	low	

### Hands/Wrists/Arms (cont'd)

Job Fact	r Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
7 Hyper- extension finger/thu or repeate single fing activation	ab	<ul> <li>66. Provide power tool</li> <li>provide a powered knife for repetitive cutting tasks</li> <li>13. Encourage ergonomic work techniques</li> <li>hold fingers close together</li> <li>avoid extending fingers while cutting, such as placing thumb along top of knife</li> </ul>	<b>*</b> *	<b>✓</b>	high low low	low low	med low low		
8. Hand/grip forces	<ul> <li>Meat is difficult to cut</li> <li>Handle is slippery</li> </ul>	<ul> <li>137. Sharpen blades frequently</li> <li>encourage the person to regularly sharpen knife while cutting</li> <li>54. Provide a high friction gripping surface</li> <li>provide a knife with a surface that improves gripping</li> <li>consider cutting on stainless steel surfaces</li> </ul>	✓	<b>√</b>	low med med	low med med	low low med		
	Gloves are bulky and do not properly fit	<ul> <li>93. Provide appropriate gloves</li> <li>use gloves that fit properly and allow for full movement of the hand</li> <li>use gloves that provide a textured surface for improved grip</li> </ul>	<b>✓</b>	<b>✓</b>	low low	low low	low low		

Job Facto	r	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	Imp	act On
				√ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/movements vibration,	arm	Use of a power knife that is poorly maintained	<ul><li>34. Maintain hand tool/power tools</li><li>ensure powered knife is well maintained</li></ul>	✓		low	med	med
impact or torque to th	e		137. Sharpen blades frequently	✓		low	med	med
hand		Repetitive sawing or slicing tasks	<ul> <li>11. Eliminate unnecessary tasks</li> <li>install a riser on the front sliding surface of saw. This will raise the meat higher and make use of gravity to drop the meat into a collection tray. This would eliminate a repetitive throwing task</li> </ul>	<b>✓</b>		low to med	high	high
			25. Increase task variety	✓		low	low	low
			<ul> <li>137. Sharpen blades frequently</li> <li>encourage person to frequently sharpen blades while cutting</li> </ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Hook has a small handle or hard edges on the handle	<ul> <li>149. Provide appropriate tools</li> <li>provide a D handle instead of a T handle</li> <li>increase handle diameter to 1-1½" (2.5-2.8cm)</li> </ul>		<b>✓</b>	med low to med	low low	low
11. Hands and fingers exposed to cold temperatures	Work area is too cold	<ul> <li>93. Provide appropriate gloves</li> <li>use gloves that fit properly, do not restrict movement of the hand, and use a textured surface for improved grip</li> <li>provide gloves which insulate hands and provide a moisture barrier</li> </ul>	✓		low	low	low

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	mpact On	
			✓ Minor Modification	√ Major Change		Quality	Productivity	
12. Repeated forward or sideways bending movements	Object is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place boxes of meat on pallets to raise the boxes off the floor surface</li> </ul>	<b>√</b>		low	low	low	
		<ul> <li>place pallet of boxes on a height adjustable scissor lift</li> <li>ensure heavy items are placed between knee and waist height for easy handling</li> </ul>	<b>√</b>	<b>√</b>	high low	med low	med low	
	Object is too far away	<ul><li>41. Move work piece closer to body</li><li>pull meat to edge of table</li></ul>	<b>✓</b>		low	low	low	
		<ul> <li>12. Provide adequate workspace</li> <li>ensure space is provided around all four sides of the pallet so that the individual can move in close enough to the item stored on the pallet</li> </ul>	<b>✓</b>		low	low	low	
	There is no place to store the case of meat at the workstation	<ul> <li>24. Increase size of work surface</li> <li>rearrange work station to provide additional storage space</li> <li>provide larger work surface area</li> </ul>	<b>√</b>	<b>√</b>	low med	med med	med med	
		124. Raise the work piece/work surface  • place meat at a table	<b>√</b>		low to	med	med	
		<ul><li>48. Provide a cart</li><li>store meat on an adjustable cart</li></ul>		<b>√</b>	med med	med	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to use the back to lift instead of using the legs to assist in the lift.     Check to make sure that there is no contributing factor in the workplace.	<ul> <li>130. Reduce angle a person turns to transfer items</li> <li>place adjacent work surfaces at 90 degrees to one another</li> <li>48. Provide a cart</li> <li>provide a cart with height adjustable shelves</li> </ul>		✓	med med	med med	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	✓ ✓		low low	low low	low low
13. Twisting of the lower back	Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>130. Reduce angle a person turns to transfer items</li> <li>place adjacent work surfaces at 90 degrees to one another</li> </ul>		<b>✓</b>	med	med	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	✓ ✓	low low	low low	low low	low low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements Lifting awkward, uneven, shifting or bulky items	Lifting cases of meat  or	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>provide a height adjustable cart for transporting cases of meat</li> </ul>		<b>~</b>	med	med	med
	Box or meat is frozen to storage surface making it difficult to move	<ul> <li>128. Reduce force required to install or remove component</li> <li>Put a covering on the shelves to reduce friction</li> </ul>	<b>✓</b>		low	med	med
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>place meat in containers to eliminate removal directly from shelves</li> </ul>	~		low	med	med
		<ul> <li>149. Provide appropriate tools</li> <li>provide a wedge or prybar that can be used to pry frozen boxes of meat apart</li> </ul>	<b>✓</b>		med	low	low
	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>61. Provide a mechanical lifting aid</li> <li>provide a vacu-hoist or other means of mechanical assistance to move objects</li> </ul>		✓	med	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to lift with a jerky motion instead of a smooth motion (continued)	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth, fluid movements while handling items</li> </ul>	<b>~</b>		low	low	low
	Loading hamburger into processing equipment	<ul> <li>30. Provide a mechanical lifting aid</li> <li>provide a mechanical dumping device to load hamburger</li> </ul>		<b>√</b>	med	low	low
15. Static, awkward back postures	Work location too low	<ul> <li>124. Raise the work piece/work surface</li> <li>raise the worktable to encourage more neutral positions of the back. The task location should be just below elbow height for light cutting, and approximately 2-4"(5.1-10.2cm) below elbow height for heavy cutting of cold meat</li> </ul>		•	high	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
16. Lifting forces	Lifting cases of meat	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>provide a height adjustable cart for transporting cases of meat</li> <li>20. Incorporate rest pauses</li> </ul>	<b>✓</b>	<b>✓</b>	med	med low	med low
	Loading hamburger into processing equipment	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a mechanical dumping device to load hamburger</li> <li>131. Reduce weight of work piece (boxes of meat)</li> <li>avoid over-packing trays of wrapped meat</li> <li>investigate the feasibility of ordering meat in smaller box sizes</li> <li>142. Use two or more persons to perform the transfer</li> </ul>	✓	✓	low low low	low low low	low low low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of car or piece of equipment causes high forces	<ul> <li>119. Provide wheels</li> <li>provide wheels with appropriate bearings and tread composition</li> </ul>	<b>√</b>	-	low	low	low
		<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>✓</b>		low	low	low
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>67. Provide a powered cart</li> <li>provide motorized assistance to transport cart or piece of equipment</li> </ul>		✓	high	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low low high	low low med	low med med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Cost Impa	
			✓ Minor Modification	√ Major Change		Quality	Productivity
19. Fixed position, standing	Worker stands in one position	<ul> <li>52. Provide a footrest or footrail</li> <li>provide a footrail or footrest under the work surface so the individual can elevate one leg while standing, encouraging a more neutral position of the back</li> </ul>	<b>✓</b>	<b>√</b>	med	med	med
		96. Provide appropriate shoe inserts	✓		low	low	low
20. Exposure to hard edges on legs, knees,	Prolong standing	86. Provide an appropriate antifatigue mat		<b>√</b>	med	med	med
and feet or Standing on hard surfaces	• Leans into edge of table	9. Eliminate exposure to hard edges redesign or round the front edge of worksurface  Output  Output  Description:	•		low to med	low	med

### Legs/Feet(cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
21. Awkward leg postures	Inadequate legroom under the surface restricts leg position	80. Provide adequate leg clearance	<b>√</b>		low	low	low
22. Awkward foot postures	Operates a foot pedal while standing	<ul> <li>145. Modify foot pedal</li> <li>recess foot pedal into floor surface</li> <li>provide a foot pedal that is a low profile design, reducing the need to flex the ankle</li> </ul>		✓ ✓	high med to high	low med	med med

### Head/Eyes

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Increase visual access to work</li> <li>light levels should be 100-175 fc for work</li> </ul>		<b>√</b>	low to med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY - Cooking (Food Prep	paration)
TASK TITLE: Cooking (Food Preparat	tion)
Task Description:	The Cooking (Food Preparation) task involves all aspects of the preparation of foods. This includes moving boxes and bins of ingredients, cutting ingredients into pieces, as well as moving pans to and from the ovens. Short order grill cooking and preparing baked goods are addressed in the Cooking (Short Order Grill) and Baking case studies, respectively.
	Typical environments in which the Cooking (Food Preparation) tasks can occur include (but are not limited to) are:  • Cafeterias and mess halls
	Careterias and mess nails     Restaurants
	• Clubs
Job Performance Measures Most Often	Measure of work performance can include (but are not necessarily limited to):
Impacted by Cooking: (Food	Hours daily to complete Cooking (Food Preparation) tasks
Preparation)	Taste of food
Typical Employee Comments about	Employees typically experience discomfort in the legs/feet and lower back.
Cooking: (Food Preparation0	The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Dynamic Task Analysis, Biomechanical Lifting Analysis

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of	Level of Changes		lmp	mpact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
1. Reaching	Work area too high	<ul> <li>32. Lower the work piece/work surface</li> <li>position ingredient prep work near or just above elbow level</li> <li>use an adjustable height table</li> <li>provide height adjustable mixing bowls</li> <li>provide several alternate work height prep tables</li> <li>123. Raise the person</li> <li>provide a portable work platform which can be easily stored under the table, out of the way</li> </ul>	<b>\</b>	* * * * * * * * * * * * * * * * * * *	low med med med med	med med med	med med med	
	Items stored too high	<ul> <li>123. Raise the person</li> <li>provide a footstool or small step</li> <li>32. Lower the work piece/work surface</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> <li>13. Encourage ergonomic work</li> </ul>	<b>√</b>		low	low	low	
		<ul> <li>techniques</li> <li>avoid stacking pans above shoulder height in cart racks</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> </ul>	<b>√</b>		low low	low low	low	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Work too far away	<ul> <li>41. Move work piece closer to body</li> <li>place frequently used items with easy reach</li> <li>modify storage containers to reduce reach requirements</li> <li>provide dispensing mechanisms for ingredients</li> </ul>	<b>✓</b>	<b>*</b>	low med med to high	low med med	low med med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>slide the work closer before lifting</li> <li>use front stove burners for foods requiring considerable attention during cooking</li> </ul>	✓ ✓		low	med med	low low
	Reaching into oven to place/remove items in back	<ul> <li>148. Provide appropriate equipment</li> <li>install an oven with a vertical or horizontal rotisserie/carousel in order to minimize reaching and bending</li> </ul>		<b>√</b>	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Level of Changes		Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying	Carrying stacks of pans and ingredient cases more than three steps	<ul> <li>48. Provide a cart</li> <li>use existing carts</li> <li>provide sufficient number of carts to insure availability</li> </ul>	<b>√</b>	<b>√</b>	low med	low low	low med
materials		<ul> <li>4. Change a lifting/carrying task to a rolling or sliding tasks</li> <li>provide carts which can be adjusted to bench, shelf and oven heights to minimize lifting</li> </ul>		<b>√</b>	med	med	high
		<ul><li>126. Reduce carry distance</li><li>arrange storage and work areas to reduce travel distances</li></ul>	✓		low	med	high
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>eliminate or combine handling tasks</li> <li>transport items in larger quantities instead of handling them individually</li> </ul>	<b>√</b>		low to high low to high	med med	high high
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>√</b>		med	high	high
		<ul> <li>119. Provide wheels</li> <li>install appropriate wheels; select larger wheels for the tile floors.</li> </ul>	✓		med	high	high

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>√</b>	<i>*</i>	low high med	med med med	med med med
	Reaching into oven to place/remove items in back	148. Provide appropriate equipment     install an oven with a vertical or horizontal rotisserie/carousel in order to minimize reaching and bending		<b>✓</b>	high	low	med
	Freezer door is difficult to open	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> </ul>	✓ ✓		med low	low	med med
		Eliminate unnecessary tasks     replace freezer door with an air curtain		<b>√</b>	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>√</b>		low		low
		<ul> <li>147. Provide alternate container</li> <li>contact vendor to request addition of handles or repackaging of contents to increase density</li> </ul>		<b>√</b>	med	med	med
	Freezer door is difficult to open	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> </ul>	✓ ✓		med	low	med med
		<ul><li>11. Eliminate unnecessary tasks</li><li>replace freezer door with an air curtain</li></ul>		<b>√</b>	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
4. Head/neck bent or twisted	Location of work too low	<ul> <li>20. Incorporate rest pauses</li> <li>124. Raise the work piece/work surface</li> <li>provide a riser or block to raise work surface</li> </ul>	✓		low	low	med high

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of	Level of Changes		Imp	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
5. Bent wrists/repeated wrist movements or repeated forearm rotation	Cutting ingredients with knife	<ul> <li>149. Provide appropriate tools</li> <li>a bent handle knife can be appropriate for many slicing and chopping tasks</li> <li>use a food processor to chop ingredients</li> </ul>		*	med	low	low	
	Repeated movements from stirring or scraping kettles clean	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use cooking sprays during cooking</li> <li>soak kettles immediately after use</li> <li>148. Provide appropriate equipment</li> <li>provide kettles and other cooking equipment that have non-stick surfaces</li> <li>provide automatic stirring elements or powered mixers for mixing tasks</li> </ul>	✓	*	low low med med	low low low	med med med	

	Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Impa		act On
				✓ Minor Modification	√ Major Change		Quality	Productivity
6.	Repeated manipulations with fingers	Hand manipulating ingredients	<ul> <li>149. Provide appropriate tools</li> <li>use powered food mixers for as many tasks as possible</li> <li>13. Encourage ergonomic work techniques</li> </ul>	√	V	med	low	med
			encourage personnel to minimize awkward wrist postures	v		low	low	low
7.	Hyper- extension of finger/thumb or repeated single finger activation	Rarely occurs						
8.	Hand/grip forces	Fingertip forces used to pry apart pans that are stuck together	<ul><li>128. Reduce force required to install or remove component</li><li>use a small wedge to separate</li></ul>	<b>√</b>		low	low	med
			<ul> <li>a spoon or small pry bar can be used to perform the prying task</li> </ul>	✓		low	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Holding pans with a pinch grip	<ul> <li>3. Change a pinch grip to a power grip</li> <li>use a full hand grip on pans when possible</li> </ul>	<b>√</b>		low	low	low
	Holding pans back too far on the handle	<ul> <li>13. Encourage ergonomic work techniques</li> <li>choke up on handle to improve control of pan</li> <li>94. Provide appropriate handles</li> <li>provide handles that are insulated to prevent contact with hot</li> </ul>	<b>~</b>	<b>√</b>	low	low med	low med
	Hand manipulating ingredients	surfaces.  149. Provide appropriate tools  • use powered food mixers for as many tasks as possible	<b>✓</b>		med	low	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage personnel to minimize awkward wrist postures</li> </ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or	Tearing open ingredient boxes and bags	<ul><li>13. Encourage ergonomic work techniques</li><li>use a knife to open boxes and bags</li></ul>	<b>√</b>		low	med	med
torque to the hand		<ul><li>149. Provide appropriate tools</li><li>provide a utility razor to open boxes and bags</li></ul>	<b>√</b>		low	med	med
10. Exposure to hard edges	Hard edges on trays, pans and utensils	93. Provide appropriate gloves	✓		med	low	low
nard edges	and utensits	<ul> <li>9. Eliminate exposure to hard edges</li> <li>use pot holders to avoid exposure to hard edges</li> </ul>	<b>√</b>		low	low	low
11. Hands and fingers exposed to cold temperatures	Working in freezers, working with cold ingredients	<ul> <li>93. Provide appropriate gloves</li> <li>provide insulated gloves covered by an outer layer of plastic</li> </ul>		1	med	low	low

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Oven heights, stove heights and storage heights too low	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding tasks</li> <li>provide adjustable height carts which can adjust to bench, shelf and oven heights to minimize lifting</li> </ul>		<b>√</b>	med	med	med
		Encourage ergonomic work technique     use oven rack heights between mid-thigh and mid-chest height whenever possible	<b>✓</b>		low	low	low
		<ul> <li>124. Raise the work piece work/surface</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> </ul>	<b>✓</b>		low	low	low
	Stacking items on low shelves of cart causes awkward bending	<ul> <li>13. Encourage ergonomic work technique</li> <li>place frequently accessed and/or heavy ingredients on shelves between mid-thigh and chest height</li> </ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	<ul> <li>Stacking items on low shelves of cart causes awkward bending</li> <li>Person tends to use the back to lift instead of using the legs to assist in the lift. Check for contributing</li> </ul>	48. Provide a cart  provide a cart that has spring loaded shelves (e.g., dish cart) or use a cart which has the bottom shelf removed	<b>✓</b>		med	med	med
	factors in the workplace	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	✓ ✓		med med	med med	med med
	Reaching into oven to place/remove items in back	<ul> <li>148. Provide appropriate equipment</li> <li>install an oven with a vertical or horizontal rotisserie/carousel in order to minimize reaching and bending</li> </ul>		<b>✓</b>	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
13. Twisting of the lower back	<ul> <li>Work area layout</li> <li>Person tends to twist with the back instead of using the legs and feet to pivot</li> </ul>	<ul> <li>130. Reduce the angle a person has to turn to transfer an item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> <li>reposition supplies/materials to reduce twisting</li> </ul>	✓		low to high low to high	low	med med		
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	<b>✓</b>		low low	low low	low low		

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>147. Provide alternate container</li> <li>contact vendor to request addition of handles or repackaging of contents to increase density</li> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	✓	✓ ·	med	med low	med
15. Static, awkward back postures	Ingredient prep area too low	<ul> <li>83. Provide an adjustable height lift table</li> <li>position ingredient prep work near or just above elbow level</li> <li>provide adjustable height table for ingredient preparation</li> <li>provide several alternate work heights</li> </ul>	<b>✓</b>	✓ ✓	low to med high med	med med med	med med med
16. Lifting forces	<ul> <li>Lifting full pans from the oven.</li> <li>Lifting ingredients from shelves.</li> </ul>	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>provide adjustable height carts which adjust to bench, shelf and oven heights to minimize lifting</li> </ul>		<b>✓</b>	med	med	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to keep load as close to body as possible</li> </ul>	<b>√</b>		low	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul> <li>19. Improve wheel condition</li> <li>repair wheels on carts or equipment</li> <li>119. Provide wheels</li> <li>provide wheels with appropriate bearings and tread composition</li> </ul>		✓ ✓	med med	med med	med med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low high med	high med med	high med med
	Freezer door is difficult to open	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the freezer door to limit force requirements</li> <li>lubricate door hinges</li> </ul>	✓ ✓		med low	low low	med med
		<ul><li>11. Eliminate unnecessary tasks</li><li>replace freezer door with an air curtain</li></ul>		✓	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
18. Whole body vibration	Rarely occurs	N/A					
19. Fixed position, standing	Prolonged standing	52. Provide a footrail or footrest		<b>~</b>	low to med	low	med

#### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Standing on a hard surface	<ul><li>86. Provide an appropriate antifatigue mat</li><li>96. Provide appropriate shoe inserts</li></ul>	✓	~	med low	low	med med
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Rarely occurs	N/A					

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	√ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	Improve visual access to work     Light levels should be 50fc to     100fc for work		<u> </u>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY – Cooking (Short Ord	ler Grill)
TASK TITLE: Cooking (Short Order C	Grill)
Task Description:	The Cooking (Short Order Grill) task occurs in a cafeteria-style environment. In this work situation, the employee uses two primary work surfaces; the food preparation counter and the grill. These work surfaces are usually opposite each other and the employee turns or pivots 180 degrees between the two as needed. Food orders are given to the employee verbally or on order slips that are hung above the food preparation counter. The food/supplies/plates are typically stored under, over and/or to the sides of the grill and food preparation counters. The tools most commonly used include spatulas, knives, brushes, and a scraper for cleaning the grill surface.  Typical environments in which the Cooking (Short Order Grill) task occurs can include (but are not necessarily limited to):  Cafeteria Dining hall
Job Performance Measures Most Often Impacted by Cooking (Short Order Grill):	Measures of work performance can include (but are not necessarily limited to):  • Speed of service/waiting time for order  • Quality of food serving/presentation.
Typical Employee Comments about Cooking (Short Order Grill):	Employees typically experience discomfort in the back, shoulders and wrists.  The back/torso and shoulders/neck are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Elemental Task Analysis, Dynamic Task Analysis, Biomechanical Lifting Analysis

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	<ul><li>Food order slips are too high and/or too far away</li><li>Plates and other frequently</li></ul>	<ul><li>32. Lower the work piece/work surface</li><li>clip the order slips on a lazy</li></ul>		<b>✓</b>	med	low	low
	used items are too high above the work surface	<ul> <li>susan which is no higher than 50 inches (127 cm) above the floor</li> <li>store plates inside a portable spring loaded plate dispenser (as often is used at the beginning of a buffet)</li> </ul>		<b>√</b>	high	low	low
	<ul> <li>Storage shelves are too deep</li> <li>Grill is too large/too deep</li> <li>Cooking on the rear of the grill</li> </ul>	<ul> <li>38. Move closer to the work location</li> <li>avoid using the rear areas of shelves except for infrequently used items; store plates on the</li> </ul>	✓		low	low	med
		forward edge of shelves  encourage the employee to avoid using the rear area of the grill whenever possible	✓		low	low	low
		<ul> <li>24. Increase size of work surface</li> <li>provide a wide grill surface no deeper than 30 inches (76 cm)</li> </ul>		<b>✓</b>	high	low	low
	The scraper tool handle is too short	<ul> <li>149. Provide appropriate tools</li> <li>Provide tools with appropriate handle diameters and lengths</li> <li>lengthen the scraper tool handle</li> </ul>	✓		low	low	low
		to prevent reaching when scrapping the rear areas of the grill (make long enough to use two hands, providing leverage)	✓		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Surface (sill) for placement of finished order is too far away	<ul> <li>38. Move closer to the work location</li> <li>relocate the food preparation table to provide direct access to the sill</li> </ul>	✓		low	low	low
		<ul> <li>41. Move work piece closer to body</li> <li>if the food preparation table must be located under the sill, decrease the depth of the table</li> </ul>	✓		med	low	low
2. Arm forces: Repeated arm forces or holding/	Prolonged holding of plate while serving	<ul> <li>11. Eliminate unnecessary tasks</li> <li>do not hold plate; place plate on grill's side while placing food</li> </ul>	<b>√</b>		low	low	low
carrying materials	Scraping of grill can require excessive force	<ul><li>137. Sharpen blades frequently</li><li>keep scraper tool blade sharp</li></ul>	<b>✓</b>		low	low	low
		<ul> <li>149. Provide appropriate tools</li> <li>provide tools with appropriate handle diameters and lengths</li> <li>lengthen the scraper tool handle to prevent reaching when scraping the rear areas of the grill (make long enough to use two</li> </ul>	<b>√</b>	<b>~</b>	low med	low	low med
		<ul> <li>hands, providing leverage)</li> <li>11. Eliminate unnecessary tasks</li> <li>encourage the employee to squirt water (with a squirt bottle or sprayer) on grill to "deglaze" prior to scraping; food residue can then be wiped from the grill</li> </ul>	<b>√</b>		low	low	low

Jok	b Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
suc	igh speed, idden oulder ovements	Rarely occurs	N/A					
	ead/neck ent or twisted	Food order slips are too high; employee must look up to read	<ul> <li>32. Lower the work piece/work surface</li> <li>clip the order slips on a lazy susan which is no higher than 50" (127 cm) above the floor</li> </ul>		<b>✓</b>	med	low	low
		• Grill too low	124. Raise the work piece/work surface  • consider raising the grill to slightly above elbow height (40"-45") (102-114 cm)		•	med to high	med	med

## Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/ repeated wrist movements or repeated forearm	Repeated or excessive use of spatulas for flipping meat patties or other food items	Eliminate unnecessary tasks     install grill press which cooks     meat patties/grilled sandwiches     on both sides simultaneously		<b>✓</b>	high	low	med
rotation		<ul> <li>13. Encourage ergonomic work techniques</li> <li>alternate hands whenever possible</li> <li>insert spatula under meat patty from the side and flip in a single motion</li> </ul>	<b>*</b>		low low	low low	low low
	Spreading of dressing or butter on bread using knife or spatula	<ul> <li>148. Provide appropriate equipment</li> <li>spread melted butter and other soft food products with brushes</li> </ul>	✓		low	low	low
	repeated manual cutting tasks (e.g., slicing/dicing vegetables)	<ul> <li>66. Provide a power tool</li> <li>provide a food processor</li> <li>slice/dice frequently used items in small batches</li> </ul>	<b>√</b>	<b>✓</b>	med low	med med	med med

Jo	b Factor		<b>Potential Causes</b>	Corrective Action	Level of Changes		Cost	Imp	act On
					✓ Minor Modification	✓ Major Change		Quality	Productivity
m	epeated nanipulations with fingers	•	Rarely occurs	N/A					
7. Hy		•	Excessive use of aerosol spray oil	<ul><li>149. Provide appropriate tools</li><li>spread a light coating of oil using a brush</li></ul>	<b>✓</b>		low	low	low
	and/grip orces	•	Scraping of grill can require excessive force	<ul><li>137. Sharpen blades frequently</li><li>keep scraper tool sharp</li></ul>	<b>√</b>		low	low	low
				<ul> <li>149. Provide appropriate tools</li> <li>provide tools with appropriate handle diameters and lengths</li> </ul>	<b>√</b>		low	low	low
				• lengthen the scraper tool handle to prevent reaching when scraping the rear areas of the grill (make long enough to use two hands, providing leverage)	<b>~</b>		low	low	med
				<ul> <li>11. Eliminate unnecessary tasks</li> <li>encourage the employee to squirt water (with a squirt bottle or sprayer) on grill to "deglaze" prior to scraping; food residue can then be wiped from the grill</li> </ul>	<b>✓</b>		low	low	low
		•	Cooking tools require pinch grips	<ul><li>94. Provide appropriate handles</li><li>provide cooking tools with larger grips</li></ul>	✓		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Rarely occurs	N/A					
10. Exposure to hard edges	• Tool has sharp edges	<ul> <li>93. Provide appropriate gloves</li> <li>9. Eliminate exposure to hard edges</li> <li>use pot holders to avoid exposure to hard edges</li> </ul>	✓		low	low	low
11. Hands and fingers exposed to cold temperatures	Handling of frozen foods is a low frequency task and would not be considered a problem	N/A					

## Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Food order slips are too far away	<ul> <li>32. Lower the work piece/work surface</li> <li>clip the order slips on a lazy susan which is no higher than 50 inches (127 cm) above the floor and no further away than 30 inches (76 cm)</li> </ul>		<b>*</b>	med	low	low
	Plates are stored too low	<ul> <li>124. Raise the work piece/work surface</li> <li>store plates inside a portable spring loaded plate dispenser (as is often used at a buffet)</li> </ul>		<b>✓</b>	high	low	low
	<ul> <li>Storage shelves are too deep</li> <li>Grill is too large/too deep</li> <li>Cooking on the rear of the grill</li> </ul>	<ul> <li>41. Move work piece closer to body</li> <li>avoid using the rear areas of shelves except for infrequently used items; store plates on the forward edge of shelves</li> <li>encourage the employee to avoid using the rear area of the grill whenever possible</li> </ul>	<b>√</b>		low	low	low med
		<ul> <li>24. Increase size of work surface</li> <li>provide a wide grill surface no deeper than 30 inches (76 cm)</li> </ul>		<b>√</b>	low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	The scraper tool handle is too short	<ul> <li>149. Provide appropriate tools</li> <li>provide tools with appropriate handle diameters and lengths</li> <li>lengthen the scraper tool handle to prevent reaching when scrapping the rear areas of the grill (make long enough to use two hands, providing leverage</li> </ul>	*		low	low	low
	Surface (sill) for placement of finished order is too far away	<ul> <li>38. Move closer to the work location</li> <li>relocate the food preparation table to provide direct access to the sill</li> <li>41. Move work piece closer to body</li> <li>if the food preparation table must be located under sill, decrease the depth of the table</li> </ul>	<b>√</b>	<b>✓</b>	low	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
13. Twisting of the lower back	Person tends to twist with the back instead of moving the entire body	<ul> <li>Re-design work space</li> <li>Re-design work space so that adjacent work surfaces are at right angles to each other or are placed so that the aisle between is not greater than 42 inches</li> </ul>		<b>~</b>	high	low	med
		<ul> <li>67. Provide a powered cart</li> <li>Provide a cart with swiveling casters to hold and move food products between work surfaces.</li> </ul>		<b>√</b>	high	low	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and proper body mechanics</li> </ul>	<b>✓</b>		low	low	low
		encourage person to move the feet instead of reaching/twisting between the two work surfaces	<b>√</b>		low	low	low
14. High speed, sudden movements <b>or</b> Lifting	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>147. Provide an alternate container</li> <li>approach vendor to request packaging that is easier to handle</li> </ul>		<b>~</b>	low to high	low	med
awkward, uneven, shifting or bulky items.		<ul><li>13. Encourage ergonomic work techniques</li><li>use slow controlled movements</li></ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
15. Static, awkward back postures	Prolonged leaning over the work surface	<ul> <li>124. Raise the work piece/work surface</li> <li>place the grill on blocks/increase height</li> <li>raise the food preparation table on blocks</li> <li>install adjustable height legs to the food preparation table</li> </ul>	✓ ✓	<b>✓</b>	low low med	low low low	low low
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage the person to stand up straight periodically during the job</li> <li>encourage the person to lean on one arm/hand while reaching with the other</li> </ul>	✓		low	low low	low low
16. Lifting forces	Lifting full pans to/from the oven and lifting ingredients from shelves	<ul> <li>4. Change a lifting/carrying task into a rolling or pushing task</li> <li>provide adjustable height cards which adjust to bench, shelf and oven heights to minimize lifting</li> </ul>		<b>√</b>	med	med	med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to keep load as close to body as possible</li> </ul>	<b>√</b>		low	med	med
	Handling oil	<ul> <li>151. Reduce the weight of the load placed on the cart</li> <li>talk with vendor regarding smaller or lighter containers</li> </ul>	<b>√</b>		low	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
		м	√ Minor Modification	√ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>remove or replace broken or missing wheels</li></ul>	<b>✓</b>	V	low	med	med
	causes high forces	remove debris between caster and coupling	<b>✓</b>		low	med	med
		check bearings and tread composition to ensure ability to meet loading and movement requirements	<b>✓</b>		low	low	low
		119. Provide wheels		✓	med	low	low
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low high med	med med med	med med med
	Heavy/difficult to open door	<ul> <li>11. Eliminate unnecessary tasks</li> <li>replace freezer door with an air curtain</li> <li>repair freezer doors</li> </ul>	<b>✓</b>	<b>√</b>	high low	low med	med med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position,	Prolonged work in a standing	12. Incorporate rest pauses	✓		low	low	low
standing	position	25. Increase task variety	✓		low	low	low
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	• Standing on a hard surface	<ul> <li>96. Provide appropriate shoe inserts</li> <li>86. Provide an appropriate antifatigue mat</li> <li>provide matting designed for a food service environment and for ease of cleaning; matting should cover the entire floor surface between the grill and the food preparation surfaces</li> <li>143. Wear appropriate shoes</li> </ul>	✓	•	low	low	low
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Rarely occurs	N/A					

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light level should be 75fc to 100fc for work</li> </ul>		<b>√</b>	low to med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

<b>CASE STUDY - Dishwashing</b>	
TASK TITLE: Dishwashing	
Task Description:	The Dishwashing task involves cleaning pots, pans, plates, silverware and/or trays. The task can involve a combination of scrubbing by hand and stacking items in wash rack trays.
	Typical environments in which the Dishwashing task occurs can include (but are not necessarily limited to):
	Cafeterias and mess halls
	<ul><li>Restaurants</li><li>Clubs</li></ul>
	• Clubs
Job Performance Measures Most	Measures of work performance can include (but are not necessarily limited to):
Often Impacted by Dishwashing:	Hours daily to complete washing
	Cleanliness of plates
	These are not formal measures currently in use.
Typical Employee Comments about Dishwashing:	Employees typically experience discomfort in the lower back and shoulders. They generally attribute this discomfort to lifting and handling items.
	The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Dynamic Task Analysis, Biomechanical Lifting Analysis, Push/Pull Force Analysis

# Shoulder/Neck

Job Factor	<b>Potential Causes</b>	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Reach distance for pulling tray from conveyor	Move closer to the work location     relocate the worker to the end of the conveyor to avoid reaching across intervening surface	<b>√</b>		low	med	med
		<ul> <li>41. Move work piece closer to body</li> <li>reduce the width of the sort area</li> <li>design conveyor to flow directly</li> </ul>		<b>✓</b>	med to	med	med
		to personnel with little or no intervening counter		<b>✓</b>	med to high	high	med
		<ul><li>149. Provide appropriate tools</li><li>provide a "rake" type tool to pull dishes</li></ul>		<b>✓</b>	low to med	low	low
	Reach when flipping and aligning trays	<ul><li>11. Eliminate unnecessary tasks</li><li>use consistent, standard size trays</li></ul>		<b>√</b>	low to high	high	med
	Height of dishwasher door when opening and closing	Eliminate unnecessary tasks     install an auto open and close door sequencer		<b>✓</b>	med to high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Height of dishwasher door when opening and closing (continued)	<ul> <li>32. Lower the work piece/work surface</li> <li>provide a rope extension to minimize vertical reaching</li> </ul>	<b>√</b>		low to med	low	med
	Throwing trash in garbage can	<ul><li>38. Move closer to the work location</li><li>relocate trash cans</li><li>provide trash cans with wheels</li></ul>	✓	<b>√</b>	low med	med med	med med
2. Arm forces: Repeated arm forces or holding/ carrying materials	Carrying stacks of plates and pans	<ul> <li>48. Provide a cart</li> <li>use existing carts</li> <li>use carts with spring loaded bottoms to accommodate greater loads</li> </ul>	<b>✓</b>	<b>√</b>	low med to high	low low	med med
		<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>change the work process to keep wash areas closer together in order to minimize carrying objects</li> </ul>		<b>√</b>	low to high	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
	Lifting full dish trays from washer to cart	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>reduce the height of the wash basins to allow the dish trays to slide onto carts -a sloping surface could limit water spilling on the floor while allowing easy lift over</li> </ul>		✓	med	med	med	
	Pulling dish trays along washer	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>keep the bottom edges of the trays smooth</li> <li>install Teflon feet on the bottoms of the trays to ease movement</li> </ul>		✓ ✓	low to med low to med	low low	med med	
	Opening and closing washer door	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the sliding door to limit force requirements</li> </ul>	<b>√</b>		low to med	low	med	
		Eliminate unnecessary tasks     install an auto open and close door sequencer		✓	med to high	low	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or     equipment		<b>√</b>	med	med	med
		119. Provide wheels		✓	med	med	med
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>151. Reduce weight of the load placed on the cart</li> <li>reduce number of items or weight of items on cart</li> </ul>	<b>✓</b>		low	low	low
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>✓</b>	low high med	med med med	med med med
	Scrubbing and scraping pots	<ul> <li>128. Reduce force required to install or remove component</li> <li>soak pots repeatedly in warm, soapy water. Wipe the pots every few minutes to loosen residues</li> <li>provide high friction surface to stabilize pots while scrubbing</li> </ul>	<b>✓</b>	<b>√</b>	low low to med	med med	high med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	t Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Opening and closing washer door	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the sliding door to limit force requirements</li> </ul>	<b>√</b>		low to med	low	high
	Scrubbing and scraping pots	<ul> <li>128. Reduce force required to install or remove component</li> <li>soak pots repeatedly in warm, soapy water. Wipe the pots every few minutes to loosen residues</li> <li>provide high friction surface to stabilize pots while scrubbing</li> </ul>	<b>√</b>	<b>✓</b>	low to med	med med	high med
	Throwing trash in garbage can	<ul> <li>38. Move closer to the work location</li> <li>relocate trash cans</li> <li>provide trash cans with wheels</li> </ul>	<b>√</b>	<b>✓</b>	low med	med med	med med
4. Head/neck bent or twisted	Location of work too low for good visual access, yet desirable height for arm forces applied.	<ul> <li>12. Incorporate rest pauses</li> <li>83. Provide an adjustable height lift table</li> <li>provide a riser to raise the level of the work</li> <li>provide adjustable height work surfaces</li> </ul>	✓	<b>√</b>	low to med med to high	med med med	med med med

## Hands/Wrists/Arms

	Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
5.	Bent wrists/repeated wrist movements or repeated forearm rotation	<ul> <li>Repeated movements from scrubbing and scraping pots</li> <li>Repeated movements sorting silverware and plates into bins</li> </ul>	<ul> <li>128. Reduce force required to install or remove component</li> <li>soak pots repeatedly in warm, soapy water. Wipe the pots every few minutes to loosen residues</li> <li>provide high friction surface to stabilize pots while scrubbing</li> </ul>	<b>✓</b>	<b>√</b>	low to high low	med med	high high
			<ul> <li>11. Eliminate unnecessary tasks</li> <li>institute a customer sort procedure to reduce sorting in the dish room</li> </ul>		<b>✓</b>	low to med	med	med
			<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage personnel to maintain a neutral wrist position</li> </ul>	<b>✓</b>		low	low	low
6.	Repeated manipulations with fingers	Repeated movements sorting silverware and plates into bins	<ul> <li>11. Eliminate unnecessary tasks</li> <li>institute a customer sort procedure to reduce sorting in the dish room</li> </ul>		✓	low to high	med	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Im		npact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
7. Hyper- extension of finger/thumb or repeated single finger activation	Handling multiple plates in one hand	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use a two-handed transfer</li> <li>remove one plate at a time and stack beside tray, transfer stack to the cart</li> </ul>	<b>√</b> ✓		low low	med med	med med	
activation		avoid handling large stacks of dishes all at once	✓		low	med	med	
		<ul> <li>142. Use two or more persons to perform the transfer</li> <li>have two people share the task</li> </ul>	✓		low	med	med	
8. Hand/grip forces	Scrubbing and scraping pots	<ul> <li>128. Reduce force required to install or remove component</li> <li>soak pots repeatedly in warm, soapy water. Wipe the pots every few minutes to loosen residues</li> <li>provide high friction surface to stabilize pots while scrubbing</li> </ul>	<b>√</b>	<b>√</b>	low to med	med med	high med	
	Forces from handling multiple plates in one hand	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use a two-handed transfer</li> <li>remove one at a time and stack beside tray, transfer stack to the cart</li> <li>avoid handling large stacks of dishes all at once</li> </ul>	✓		low low	med med	med med med	
		142. Use two or more persons to perform the transfer	✓		low	med	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Fingertip forces from prying apart pans that are stuck together	<ul><li>149. Provide appropriate tools</li><li>use a small wedge to separate pans</li></ul>	<b>✓</b>		low	low	low
		use a spoon or small pry bar to perform the prying task	<b>✓</b>		low	low	low
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Opening and closing washer door	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>perform routine lubrication and maintenance on the sliding door to limit force requirements</li> </ul>	<b>√</b>		low to med	low	high
nanu	Scrubbing and scraping pots	<ul> <li>128.Reduce force required to install or remove component</li> <li>soak pots repeatedly in warm, soapy water. Wipe the pots every few minutes to loosen residues</li> <li>provide high friction surface to</li> </ul>	<b>√</b>	<b>/</b>	low low to	med med	high med
		stabilize pots while scrubbing			med	mea	med
10. Exposure to hard edges	Hard edges from handing trays, pans and utensils	93. Provide appropriate gloves	<b>√</b>		low	low	low
11. Hands/fingers exposed to cold temperatures	Rarely occurs	N/A					

# Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Reach distance for pulling tray from conveyor	<ul> <li>38. Move closer to the work location</li> <li>relocate the worker to the end of the conveyor to avoid reaching across intervening surface</li> </ul>	<b>√</b>		low	med	med
		<ul> <li>41. Move work piece closer to body</li> <li>reduce the width of the sort area</li> <li>design conveyor to flow directly to personnel with little or no intervening counter</li> </ul>	<b>✓</b>	<b>√</b>	high high	med med	med med
		<ul><li>11. Eliminate unnecessary tasks</li><li>institute a customer sort procedure to reduce sorting in the dish room</li></ul>		<b>√</b>	low to high	med	high
		<ul><li>149. Provide appropriate tools</li><li>provide a rake type tool to pull dishes</li></ul>		✓	low to med	low	low
	Reaching under sink to retrieve dish trays	<ul> <li>37. Modify facilities to decrease handling</li> <li>Install shelves that roll out for easy access</li> </ul>		<b>√</b>	low to med	low	med
		<ul> <li>147. Provide an alternate container</li> <li>use a cart with a spring loaded base for storing dish trays</li> </ul>		<b>√</b>	med	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
	Stacking items on low cart causes awkward bending	147. Provide an alternate container     use a cart with a spring loaded base		<b>√</b>	med	low	med
	Person tends to use the back to lift instead of using the legs to assist in the lift (check for contributing factor in the workplace)	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	✓ ✓		low low	med med	low low
	• Sink too low	<ul> <li>124. Raise the work piece/work surface</li> <li>provide a false bottom insert into sink to raise the work</li> <li>raise the sink</li> </ul>	•	<b>→</b>	low to med med to high	low high	low high

Job Factor	Potential Causes	Corrective Action	Level of (	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
13. Twisting of the lower back	Work area layout	<ul> <li>130. Reduce the angle a person has to turn to transfer an item</li> <li>if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> <li>increase space slightly between starting and ending points to encourage use of legs to turn</li> </ul>	✓		low to med	low	med med
	<ul> <li>Person tends to twist with the back instead of using the legs and feet to pivot</li> </ul>	<ul> <li>12. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	✓ ✓		low low	med med	low low
14. High speed, sudden movements or Lifting awkward,	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a cart to minimize carrying wet items across floor</li> </ul>	<b>✓</b>		low	med	low
uneven, shifting or bulky items.		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>✓</b>		low	med	med
	• Slippery floors	<ul> <li>17. Improve floor condition</li> <li>provide a non-slip walking surface that drains effectively and is easy to clean</li> </ul>		✓	med to high	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	Bending into sink to reach/scrub pans	<ul> <li>79. Provide a work surface which is adjustable in height</li> <li>provide a false bottom insert into sink to raise the work</li> <li>raise the sink</li> </ul>	✓	<b>✓</b>	low to med med to high	low	low
16. Lifting forces	Lifting full dish trays from washer to cart	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>reduce the lift over height on the edge of the wash basins to allow the dish trays to slide onto carts - a sloping surface could limit water spilling on the floor while allowing easy lift over</li> </ul>		<b>√</b>	med	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	st Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	Provide wheels     provide wheels with appropriate bearings and tread composition		✓	med	med	med
		<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	✓		med	med	med
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>151. Reduce the weight of the load placed on the cart</li> <li>reduce number of items or weight of items on cart</li> </ul>	<b>√</b>		low	med	low
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b>	✓	low med high	med med med	high high high
18. Whole body vibration	Rarely occurs	N/A					

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Prolonged standing	20. Incorporate rest pauses	✓		low	med	med
2000-200		25. Increase task variety	✓		low	med	med
		52. Provide a footrail or footrest		<b>✓</b>	low to med	low	med
20. Exposure to hard edges on legs, knees,	Standing on a hard surface	<ul><li>96. Provide appropriate shoe inserts</li><li>86. Provide an appropriate anti-</li></ul>	<b>✓</b>		low to med	low	med
and feet <u>or</u> Standing on hard surfaces		<ul><li>fatigue mat</li><li>matting should drain well and be easy to clean</li></ul>		<b>√</b>	med to high	med	med
		143. Wear appropriate shoes	✓		low	low	low
21. Awkward leg postures	Lack of legroom	132. Remove obstructions	<b>√</b>		low	med	med
22. Awkward foot postures	Lack of foot room	132. Remove obstructions	<b>√</b>		low	med	med

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity		
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light levels should be 50 fc – 100 fc for work</li> </ul>		<b>✓</b>	low to med	med	med		
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A							

This page intentionally left blank

CASE STUDY – Food Serving	
TASK TITLE: Food Serving	
Task Description:	The Food Serving task occurs in a cafeteria-style environment. In this work situation, the employee typically stands behind a long service counter, which contains large heated stainless steel containers of food. Customers may request any combination of menu items from these containers. The employee serves the food onto a plate or "carry out" container using a combination of ladles, serving forks, scoops, tongs, or spatulas, and hands the plate to the customer. The customer then either places the plate on a cafeteria tray or carries the plate to the next station or check out. In this work situation, the food server's task does not include preparation of grilled items but may include replacing large containers of food into the heated service counter and replacing food items on a salad bar. Refer to Case Study 5 - Cooking (Short Order Grill).  Typical jobs in which the Food Serving task occurs can include (but are not necessarily limited to):  • Cafeteria  • Dining Hall
Job Performance Measures Most Often Impacted by Food Serving:	Measure of work performance can include (but are not necessarily limited to):  • Speed of service/waiting time (in queue)  • Quality of Food Serving/presentation
Typical Employee Comments about Food Serving:	Employees typically experience discomfort in the shoulders, wrists and back.  The shoulders/neck and hand/ wrists/arms are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Elemental Task Analysis, Dynamic Task Analysis, Biomechanical Lifting Analysis.

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Co		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
1. Reaching	Food is too far away/food containers are too long	Provide appropriate handles     provide serving tools with longer handles; server should be able to scoop food from the far end of the container with a relaxed reach	<b>*</b>		low	low	low		
		<ul> <li>41. Move work piece closer to body</li> <li>eliminate placement of self-service items in a center row; keep self-service items (which must be restocked) around the perimeter</li> <li>place high demand food items closest to server's primary work position</li> </ul>	<b>√</b>		low	med low	med		
	Ladles are too long. This causes reaching with the hand holding the bowl	<ul><li>149. Provide appropriate tools</li><li>provide shorter ladles for serving soup</li></ul>	<b>✓</b>		low to med	med	med		
	Counter is too high	<ul> <li>123. Raise the person</li> <li>provide a stable platform to raise the person/make the platform as wide as the expected side to side movement of the server</li> <li>provide a temporary step for placing or replacing items into the serving counter or salad bar</li> </ul>	✓		low	med med	med med		

Job Factor	Potential Causes	Corrective Action	Level of Changes		Changes Cost		Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity	
	Glass barrier/upper counter is too high to reach over for transferring plate to customer	<ul> <li>82. Provide adequate work space</li> <li>provide a "pass through" in the glass barrier – eliminate the need to reach over the top</li> </ul>		<b>√</b>	med	low	low	
	Supplies are stored too high	<ul> <li>32. Lower the work piece/work surface</li> <li>bring materials down to a lower level</li> <li>store smaller quantities of supplies in the work station</li> </ul>	<b>√</b>	✓	low	low low	med med	
2. Arm forces: Repeated arm forces or holding/ carrying materials	Prolonged holding of plate while serving	Eliminate unnecessary tasks     do not hold plate; place plate on service counter while dispensing food items	<b>✓</b>		low	low	low	
	Prolonged holding/carrying of full/replacement hot food containers	<ul> <li>48. Provide a cart</li> <li>transport large food containers on carts; lift the full container only after the empty container has been removed from the service counter</li> </ul>		✓	med	low	low	
3. High speed, sudden shoulder movements	Rarely occurs	N/A						

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity		
4. Head/neck bent or twisted	Inadequate head room/access to salad bar causes awkward postures while replacing food items	<ul> <li>82. Provide adequate work space</li> <li>place popular items nearest the outside edge of the salad bar</li> <li>modify glass shields such that they may be removed or pivoted out of the way during food replacement</li> </ul>	<b>✓</b>	<b>√</b>	low med to high	med med	med med		

## Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated	Repeated or excessive use of ladles for serving soup or dispensing gravy	<ul><li>11. Eliminate unnecessary tasks</li><li>transfer soup pots to self service area</li></ul>		✓	high	low	high
forearm rotation		<ul> <li>25. Increase task variety</li> <li>avoid prolonged use of ladle by alternative work/serving positions with another employee</li> </ul>	✓		low	low	low
	Inappropriate tongs design can create awkward wrist postures	<ul> <li>77. Provide a tool with an appropriate handle angle</li> <li>purchase a variety of tongs (e.g., straight handle-to-prongs design, 90 degree handle-to-prongs design, etc.)</li> </ul>	<b>✓</b>		low to med	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
	Lack of handles on food containers requires bent wrist grip	<ul> <li>147. Provide an appropriate container</li> <li>add handles to current food containers</li> <li>purchase food containers with appropriate (and insulated) handles</li> </ul>		<b>✓</b>	med med to high	low low	low		
		13. Encourage ergonomic work techniques	✓		low	low	low		
6. Repeated manipulations with fingers	Making sandwiches	<ul><li>11. Eliminate unnecessary tasks</li><li>create a self-serve sandwich bar</li><li>25. Increase task variety</li></ul>	<b>√</b>	1	med to high low	med low	med med		
7. Hyper-extension of finger/thumb or repeated single finger activation	Excessive use of "ice cream" type scoop for dispensing food (e.g., mashed potatoes) involves a thumb operated trigger	<ul> <li>149. Provide appropriate tools</li> <li>use deep spoon to replace triggerassisted "ice cream" type scoop</li> </ul>	<b>√</b>		low	low	low		

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
	Excessive use of "ice cream" type scoop for dispensing food (e.g., mashed potatoes) involves a thumb operated trigger (continued)	<ul> <li>13. Encourage ergonomic work techniques</li> <li>use spatula, water or other device (as appropriate) to remove food items that stick</li> </ul>	<b>√</b>		low	low	low	
8. Hand/grip forces	Food containers are heavy and/or are difficult to grasp	<ul><li>131. Reduce weight of work piece</li><li>approach vendor regarding lighter weight containers</li></ul>		<b>√</b>	high	low	low	
	Serving tools require pinch grips	<ul> <li>94. Provide appropriate handles</li> <li>add handles to current food containers</li> <li>purchase food containers with appropriate (and insulated) handles</li> </ul>		<b>✓</b>	med med to high	low	low	
		<ul> <li>88. Provide an appropriate handle diameter</li> <li>provide serving tools with larger grips; grips should be insulated or sized to compensate for the use of gloves</li> </ul>		<b>✓</b>	low to med	low	low	
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Server technique/banging serving tool to remove food (e.g., removing grounds from espresso steamer, removing mashed potatoes from spoon)	<ul> <li>149. Provide appropriate tools</li> <li>provide serving tools with non-stick surfaces</li> </ul>		<b>√</b>	med	low	low	

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Impa		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Hard edge of handles	<ul><li>149. Provide appropriate tools</li><li>provide serving tools with rounded surfaces</li></ul>	✓		low to high	low	low
		<ul><li>94. Provide appropriate handles</li><li>add handles to current food containers</li></ul>		✓ ✓	med	low	low
		<ul> <li>purchase food containers with appropriate (and insulated) handles</li> </ul>		<b>V</b>	med to high	low	low
		<ul> <li>88. Provide an appropriate handle diameter</li> <li>provide serving tools with larger grips; grips should be insulated or sized to compensate for the use of gloves</li> </ul>		<b>✓</b>	low to med	low	low
11. Hand and fingers exposed to cold	<ul><li>Metal handles on tools</li><li>Serving and stocking cold bar</li></ul>	<ul><li>149. Provide appropriate tools</li><li>provide tools with insulated handles</li></ul>	✓		low to med	low	low
temperatures		25. Increase task variety	✓		low	low	low
		11. Eliminate unnecessary tasks	✓		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Food containers on carts are too low	<ul> <li>83. Provide an adjustable height lift table</li> <li>eliminate placement of food containers (e.g., salad bar containers) on lower level of carts; use only the top level</li> </ul>	<b>√</b>	<u> </u>	low	low	low
	Food items are too far away	<ul> <li>94. Provide appropriate handles</li> <li>provide serving tools with longer handles; server should be able to scoop food from the far end of the container with a relaxed reach</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>41. Move work piece closer to body</li> <li>place high demand food items closest to server's primary work position</li> </ul>	<b>√</b>		low	low	med
		eliminate placement of self- service items in a center row; keep self-service items (which must be restocked) around the perimeter	<b>√</b>		low	low	med
		<ul> <li>147. Provide an appropriate container</li> <li>replace rectangular food containers with square ones</li> </ul>		✓	med	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	•Person tends to use the back to lift instead of using the legs to assist in the lift (check to make	<ul><li>13. Encourage ergonomics work techniques</li><li>provide training on ergonomics</li></ul>	<b>✓</b>		low	low	low
	sure that there is no contributing	principles and lifting techniques  encourage person to use leg muscles to lift	<b>✓</b>		low	low	low
		<ul><li>48. Provide a cart</li><li>provide a cart with a spring loaded bottom</li></ul>		<b>√</b>	med	low	low
13. Twisting of the lower back	Person tends to twist with the back instead of moving the entire body	<ul> <li>13. Encourage ergonomics work techniques</li> <li>provide training on ergonomics principles and proper body mechanics</li> </ul>	~		low	low	low
		encourage person to move the entire body instead of reaching/twisting for items that are not directly in front	<b>√</b>		low	low	low
		<ul><li>48. Provide a cart</li><li>provide a cart with a spring loaded bottom</li></ul>		<b>✓</b>	med	low	low
		<ul> <li>150. Re-design work space</li> <li>re-design work space so that adjacent work surfaces are placed at 90 degrees to one another</li> </ul>		<b>√</b>	med	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed sudden movements or lifting awkward, uneven, shifting or bulky items.	Person tends to lift with a jerky motion instead of a smooth motion while replacing food containers	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth controlled motions while handling items</li> </ul>	<b>✓</b>		low	low	low
bulky items.		<ul><li>131. Reduce weight of work piece</li><li>approach vendor regarding lighter weight containers</li></ul>		<b>✓</b>	high	low	low
15. Static awkward back postures	Prolonged leaning over the food service or salad bar while doing food replacement or interim cleaning	<ul> <li>82. Provide adequate work space</li> <li>provide access to all sides of the salad bar; avoid placement of bar against the wall</li> <li>purchase salad bar with a "Ushaped" design; interior access can be used for re-stocking</li> <li>13. Encourage ergonomic work techniques</li> <li>encourage the person to stand up straight periodically during the job</li> <li>encourage the person to lean on one arm/hand while reaching with the other</li> </ul>	✓ ✓	✓	low high low	med high low low	med high low low

## Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
16. Lifting forces	Item is too heavy	<ul><li>147. Provide an alternate container</li><li>provide smaller food containers</li></ul>		<b>√</b>	high	low	low
		<ul> <li>94. Provide appropriate handles</li> <li>add handles to current food containers</li> <li>purchase food containers with appropriate (and insulated) handles</li> </ul>		✓ ✓	med high	low low	low
		<ul> <li>48. Provide a cart</li> <li>provide an adjustable height cart for transporting replacement food containers; adjust cart height so that container may be slid off and into position (instead of being lifted)</li> </ul>		<b>✓</b>	high	med	med
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>√</b>		med	med	med
		<ul><li>119. Provide wheels</li><li>provide wheels with appropriate bearings and tread composition</li></ul>		<b>√</b>	med	med	med

# Back/Torso (cont.)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	st Impact O	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
		<ul> <li>151. Reduce weight of the load placed on the cart</li> <li>reduce number of items or weight of items on cart</li> </ul>	<b>✓</b>		low	med	low
		<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b>	<b>√</b>	low high med	med med med	med high high
18. Whole body vibration	Rarely occurs	N/A					

#### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Prolonged standing position	20. Incorporate rest pauses	<b>√</b>		low	low	low
standing		52. Provide a footrail or foot rest		✓	med	low	low
20. Exposure to hard edges on legs, knees,	Standing on a hard surface	86. Provide appropriate anti-fatigue matting		<b>√</b>	med	low	low
and feet <u>or</u> Standing on	7.10	96. Provide appropriate shoe inserts	✓		low	low	low
hard surfaces		143. Wear appropriate shoes	<b>√</b>		low	low	low

# Legs/Feet (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
21. Awkward leg postures	Lack of leg room	80. Provide adequate leg clearance		<b>√</b>	med to high	med	med
		132. Remove obstructions	•		low	med	med
22. Awkward foot postures	Lack of foot room	81. Provide appropriate toe clearance		<b>√</b>	med to high	med	med
		132. Remove obstructions	✓		low	med	med

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	18. Improve visual access to work increase light levels 50fc-100fc for work		<b>√</b>	low to high	med	med
24. Intensive visual tasks, staring at work object for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY - Fork Truck Operati	ion (sitting)
TASK TITLE: Fork Truck Operation (	sitting)
Task Description:	The Fork Truck Operation (sitting) task primarily involves driving in a sitting position. This type of truck is most commonly associated with transferring pallets of stock from one location to another, or with loading and unloading trailers. The driver must often drive backwards and twist and look over the rear of the truck to see. Loading/Unloading and Picking/Stocking are addressed in the Loading/Unloading and Picking/Stocking case studies, respectively.
	Typical environments in which the Fork Truck Operation (sitting) task occurs can include (but are not necessarily limited to):  Pallet transport/transfer  Loading/unloading trailers  General warehouse material handler.
Job Performance Measures Most Often Impacted by Fork Truck Operation (sitting):	While no formal process has been established to measure quality driving performance, productivity measures may sometimes include:  • Number of loads or trailers per day.
Typical Employee Comments about Fork Truck Operation (sitting):	Employees typically experience discomfort and/or stiffness in the low back, shoulders/neck, and legs/feet.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Postural Analysis, Vibration Analysis

## Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of	evel of Changes		lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Control levers/steering wheel too far away	<ul> <li>38. Move closer to the work location</li> <li>move seat forward</li> <li>add backrest pad if seat cannot be moved forward</li> </ul>	<b>√</b> ✓		low low	low low	low low
2. Arm forces: Repeated arm forces or holding/ carrying materials	Pulling control levers is difficult due to poor lever maintenance or poor lever design	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable and/or smoother traveling levers</li> </ul>		<b>√</b>	high	low	med
	Turning steering wheel is difficult due to poor maintenance or poor design (e.g., non-powered)	<ul> <li>67. Provide a powered cart</li> <li>contact supplier to investigate power steering</li> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain equipment to reduce forces associated with lever action and steering</li> </ul>	<b>✓</b>	<b>✓</b>	high low to med	low	med low

### Shoulder/Neck (cont'd)

J	ob Factor	Potential Causes	Corrective Action	Level of Changes		Cost Imp		act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
	High speed, sudden shoulder movements	Rarely occurs	N/A					
	Head/neck bent or twisted	Work location/path of travel located behind operator	<ul> <li>147. Provide an alternate container</li> <li>reduce the height of pallet loads when practical</li> </ul>	✓		low	med	med
		Fixed position of the seat requires extreme twist	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage the operator to shift his/her whole body rather than just the head/neck</li> </ul>	<b>√</b>		low	low	low
			<ul> <li>87. Provide an appropriate chair/stool</li> <li>contact supplier to investigate acquiring the option of swivel (rotate to between 45 and 90 degrees of a fixed position) seat for use when driving backwards (Note: steering contents will stay fixed but swiveling seat allows for a more "neutral" neck position)</li> </ul>		<b>√</b>	med	low	med
			20. Incorporate rest pauses	<b>✓</b>		low	low	low
			25. Increase task variety	<b>√</b>		low	low	low

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	ective Action Level of Changes Cost		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeat wrist movements of repeated forearm rotation	inappropriate angle	<ul> <li>123. Raise the person</li> <li>adjust the chair height</li> <li>add a cushion to the seat</li> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable levers or speed knob option to improve wrist posture</li> </ul>	<b>✓</b>	<b>√</b>	low low	low low	low low med
6. Repeated manipulation with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated single finger activation	Rarely occurs	N/A					

### Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	Pulling control levers is difficult due to poor lever maintenance or poor lever design	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable and/or smoother traveling levers</li> </ul>		<b>✓</b>	high	low	med
	Turning steering wheel is difficult due to poor maintenance or poor design (e.g., non-powered)	<ul><li>67. Provide a powered cart</li><li>contact supplier to investigate power steering</li></ul>		<b>✓</b>	high	low	med
	(e.g., non powered)	<ul> <li>35. Maintain tracks, rollers, and movement equipment</li> <li>maintain equipment to reduce forces associated with lever action and steering</li> </ul>	✓		low to med	low	low
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Control levers or steering wheel transfers excessive vibration	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>provide levers and steering wheels that include vibration dampening materials</li> </ul>		<b>√</b>	high	low	low
		<ul> <li>35. Maintain tracks, rollers, and movement equipment</li> <li>keep fork trucks in top condition and conduct vibration measurement when appropriate</li> </ul>	✓		low	low	low

### Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Hard edges on steering wheel	<ul><li>54. Provide a high friction gripping surface</li><li>provide a compressible wrap for the steering wheel</li></ul>	<b>*</b>		low to med	low	low
11. Hands and fingers exposed to cold temperatures	Work area is too cold	<ul> <li>23. Increase room temperature</li> <li>encourage employees to keep doors shut</li> <li>provide portable heaters near</li> </ul>	<b>√</b>	<b>√</b>	low	low	low
temperatures		trailers  • provide and use adjustable seals around individual trailer bays		✓	high	low	low
		93. Provide appropriate gloves	<b>✓</b>		low	low	low
		12. Encourage appropriate seasonal clothing	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Control levers positioned too far away	<ul> <li>38. Move closer to the work location</li> <li>move seat forward</li> <li>add backrest pad if seat cannot be moved forward</li> </ul>	<b>*</b>		low low	low low	low low
	Driver cannot reach foot pedals without sitting on the forward edge of the seat and leaning forward	<ul> <li>101. Provide alternative controls which do not require excessive force</li> <li>contact supplier to investigate adjustable foot pedals or foot pedal extensions</li> <li>add blocks or extensions to current footpedals</li> </ul>	<b>✓</b>	<b>✓</b>	med low	low	med med
13. Twisting of the lower back	Work location/path of travel located behind operator     Fixed position of the seat requires extreme twist	<ul> <li>87. Provide an appropriate chair/stool</li> <li>contact supplier to investigate acquiring the optional swivel (rotate to between 45 and 90 degrees to a fixed position) seat for use when driving backwards</li> <li>20. Incorporate rest pauses</li> <li>25. Increase task variety</li> </ul>	✓ ✓	•	low low	low low	low low

### Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	√ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Rarely occurs	N/A					
15. Static, awkward back postures	Inadequate chair/seat design and/or adjustment  Valo  OH2039  The property of the propert	<ul> <li>87. Provide an appropriate chair/stool</li> <li>115. Provide support for the lower back</li> <li>adjust back support forward</li> <li>encourage person to sit upright and let the backrest support the body</li> <li>add a backrest cushion</li> </ul>	✓✓✓✓✓✓	<b>✓</b>	low low	low low low	low low
	Prolonged driving	20. Incorporate rest pauses	✓ ✓		low	low	low
	Control levers positioned too far away	<ul> <li>25. Increase task variety</li> <li>38. Move closer to the work location</li> <li>move seat forward</li> <li>add backrest pad if seat cannot be moved forward</li> </ul>	<i>* *</i>		low low low	low low low	low low low

### Back/Torso (cont'd)

Job Factor		Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	•	Control levers positioned too far away (continued)	<ul> <li>101. Provide appropriate controls which to not require excessive force</li> <li>contact supplier to investigate adjustable foot pedals or foot pedal extensions</li> <li>add blocks or extensions to current foot pedals</li> </ul>	<b>√</b>	<b>√</b>	med low	low	med med
15. Lifting forces	•	Rarely occurs	N/A					
16. Pushing or pulling	•	Rarely occurs	N/A					
18. Whole body vibration	•	Poor design and/or maintenance of seat and mounting may increase vibration transmission between the truck and the	<ul> <li>87. Provide an appropriate chair/stool</li> <li>seat/mounting should incorporate the use of shock and vibration absorbing devices</li> </ul>		✓	med	low	med
		driver	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>keep fork trucks in top condition and conduct vibration measurement when appropriate</li> </ul>	<b>✓</b>		low	low	low
	•	Floor/surface condition causes shock or high forces during transport	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> </ul>	<b>✓</b> ✓		low high	low low	low med

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Hard edge or seat may create pressure point on underside of thighs	9. Eliminate exposure to hard edges use an additional seat cushion; cut padding and recover the seat pan to create a waterfall or downward curve to the front edge of the seat	<b>✓</b>		low	low	low
		<ul><li>87. Provide an appropriate chair/stool</li><li>investigate replacing/improving vehicle seats</li></ul>		<b>√</b>	high	low	high
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Foot pedals are too far away or are at an inappropriate angle for the driver	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable foot pedals or foot</li> </ul>		<b>√</b>	med	low	med
		<ul> <li>pedal extensions</li> <li>attach blocks or extensions to current foot pedals in order to change the pedal height and angle</li> </ul>	✓		low	low	med
		<ul> <li>38. Move closer to the work location</li> <li>move seat forward</li> <li>add backrest pad if seat cannot be moved forward</li> </ul>	<b>√</b> ✓		low low	low low	low low

### Head/Eyes

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Dimly lit trailers increase potential for accidents	<ul> <li>18. Improve visual access to work</li> <li>Light levels should be 50fc to 75fc for work</li> <li>provide spot light to illuminate trailer contents</li> </ul>		<b>✓</b>	low to med med	med med	med med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY - Fork Truck Opera	tion (standing)
TASK TITLE: Fork Truck Operation	(standing)
Task Description:	The Fork Truck Operation (standing) task primarily requires the driver to stand while operating the lift truck. This type of truck is most commonly associated with obtaining stock from pick tunnels in a warehouse setting. This driving task may also include the use of standing trucks known as "mules" which may be used to push or pull carts and/or transport palletized loads. This case study does not include lifting tasks associated with obtaining stock from pick tunnels. For lifting tasks associated with picking stock from pick tunnels, please see Case Study 17 – Picking/Stocking. Also refer to Case Study 11 – Loading and Unloading, or Case Study 22 – Lifting.  Typical environments in which the standing driving task occurs include (not necessarily limited to):  • Stock picker/pick tunnel  • General warehouse material handler.
Job Performance Measures Most Often Impacted by Fork Truck Operation (standing):	Measure of work performance can include (but are not necessarily limited to):  • Pick rate  • Number of loads per day.
Typical Employee Comments about Fork Truck Operation (standing):	Employees typically experience discomfort in the low back, and shoulders.  The back/torso and legs/knees/feet are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Postural Analysis, Vibration Analysis, Biomechanical Lifting Analysis, NIOSH Lifting Equation

## Shoulder/Neck

Jo	ob Factor	Potential Causes	Corrective Action	Level of	Changes Cost		Impact On	
				✓ Minor Modification	✓ Major Change		Quality	Productivity
1. R	Reaching	Controls levers are too high or too far away	Move work piece closer to body     relocate or lower keypads or other stock tracking equipment	✓		low	low	med
R fo h	Arm forces: Repeated arm forces or holding/ harrying materials	Pulling control levers is difficult due to poor lever maintenance or poor lever design	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable and/or smoother traveling levers</li> </ul>		<b>√</b>	high	low	med
		Turning steering wheel is difficult due to poor maintenance or poor design (e.g., non-powered)	<ul> <li>148. Provide appropriate equipment</li> <li>contact supplier to investigate power steering</li> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain equipment to reduce forces associated with lever action</li> </ul>	<b>√</b>	<b>✓</b>	high low to med	low	med
3 H	High speed,	Rarely occurs	and steering  N/A			med		
sı sl	udden houlder novements	- Raiciy occurs	17/11					

## Shoulder/Neck (cont'd)

	Job Factor		Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
					✓ Minor Modification	✓ Major Change		Quality	Productivity
4.	Head/neck bent or twisted	•	Work location/path of travel located behind operator	<ul> <li>147. Provide an alternate container</li> <li>reduce the height of pallet loads when practical</li> </ul>	<b>✓</b>	J	low	med	med
				<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage the operator to shift his/her whole body rather than just the head/neck</li> </ul>	<b>√</b>		low	low	low
				20. Incorporate rest pauses	✓		low	low	low
				25. Increase task variety	✓		low	low	low
		•	Looking up at stacks for prolonged periods	<ul><li>84. Provide an adjustable mirror</li><li>provide mirrors for seeing high up</li></ul>		<b>√</b>	med	low	low
		•	Difficult to see around overhead guarding	<ul><li>148. Provide appropriate equipment</li><li>select models with improved cage visibility</li></ul>		✓ ✓	high	med	med
				replace cage with reinforced clear plastic sheet		•	med	med	med
		•	Controls are too high or too far away	<ul><li>41. Move work piece closer to body</li><li>relocate or lower keypads or other stock tracking equipment</li></ul>	<b>✓</b>		low	low	med

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated forearm rotation	Fork truck control design requires operator to repeatedly bend the wrist back and forth.	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain fork truck controls to require a minimum of wrist movement</li> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable levers or speed knob option to improve wrist posture</li> </ul>	<b>✓</b>	<b>✓</b>	low to med	low	med
6. Repeated manipulations with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated single finger activation	Wide handle span or single finger activation on fork truck controls	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>provide controls with multi-finger triggers and which allows the thumb and finger to be together</li> </ul>		<b>~</b>	high	low	low
8. Hand/grip forces	Pulling control levers is difficult due to poor lever maintenance or poor lever design	<ul> <li>101. Provide appropriate controls which do not require excessive force</li> <li>contact supplier to investigate adjustable and/or smoother traveling levers</li> </ul>		<b>~</b>	high	low	med

## Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Turning steering wheel is difficult due to poor maintenance or poor design (e.g., non-powered)	<ul> <li>148. Provide appropriate equipement</li> <li>contact vendor to investigate purchase of powered steering option</li> </ul>		<b>√</b>	high	low	med
		<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain equipment to reduce forces associated with lever action and steering</li> </ul>	<b>✓</b>		low	low	low
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Fork truck control design requires operator to repeatedly bend the wrist back and forth.	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain fork truck controls to require a minimum of wrist movement</li> </ul>	<b>√</b>		low	low	low
10. Exposure to hard edges	Rarely occurs	N/A					
11. Hand/fingers exposed to cold temperatures	Work area is too cold	<ul><li>93. Provide appropriate gloves</li><li>12. Encourage appropriate seasonal clothing</li></ul>	√ √		low low	low low	low low

Job Factor	Potential Causes	Corrective Action	Level of Changes		vel of Changes Cost		ict On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Looking at stack for bar code	Improve visual access to work     increase size of pallet rack's bar code label		<b>V</b>	low to med	med	med
13. Twisting of the lower back	Looking at stack for bar code	Improve visual access to work     increase size of pallet rack's bar     code label		✓	low to med	med	med
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Rarely occurs	N/A					
15. Static, awkward back postures	Viewing around load	<ul><li>147. Provide an alternate container</li><li>reduce the height of pallet loads when practical</li></ul>	<b>√</b>		low	med	med
		84. Provide an adjustable mirrors	✓		low	low	low
	Looking up at stacks for prolonged periods	<ul><li>84. Provide adjustable mirrors</li><li>provide mirrors for seeing high up</li></ul>	<b>✓</b>		low	low	low
	Difficult to see around overhead guarding	<ul> <li>148. Provide appropriate equipment</li> <li>select models with improved cage visibility</li> <li>replace cage with reinforced clear plastic sheet</li> </ul>		* *	high med	med med	med med

## Back/Torso (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Difficult to see around overhead guarding	<ul> <li>11. Eliminate unnecessary tasks</li> <li>move entire pallet rather than moving heavy objects off the pallet. This may require relocating the stock location</li> </ul>	<b>✓</b>		low to high	low	med
16. Lifting forces	Rarely occurs	N/A					
17. Pushing or pulling	Rarely occurs	N/A					
18. Whole body vibration	Truck or standing surface may increase exposure to vibration	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>keep fork trucks in top condition and conduct vibration measurement when appropriate</li> </ul>	<b>√</b>		low	low	low
	Floor/surface condition causes shock or high forces during transport	<ul><li>17. Improve floor condition</li><li>repair cracks or gaps in floor</li></ul>		<b>✓</b>	high	low	med

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Leaning against racks or cages may expose legs to hard edges	<ul> <li>9. Eliminate exposure to hard edges</li> <li>wrap hard edges of cages with padding</li> <li>provide knee pads when appropriate</li> </ul>	✓ ✓		low low	low low	low low
21. Awkward leg postures	<ul> <li>Operating foot pedals</li> <li>Lack of foot space</li> </ul>	<ul> <li>101.Provide appropriate controls which do not require excessive force</li> <li>substitute hand controls for foot controls</li> <li>50. Provide a foot pedal which requires the correct amount of</li> </ul>		<b>✓</b>	med to high	low	low
		<ul> <li>force to use</li> <li>provide heel support for foot pedal</li> <li>provide a place to rest back while operating the pedal</li> </ul>	<b>✓</b>	<b>√</b>	low to med low to high	low med	low med
		<ul> <li>80. Provide adequate leg clearance</li> <li>contact vendor to investigate alternative vehicles with increased leg clearances</li> </ul>		<b>√</b>	med to high	med	med

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
22. Awkward foot postures	<ul><li>Operating foot pedals</li><li>Lack of foot space</li></ul>	<ul><li>134.Replace standing foot pedals with alternative controls</li><li>substitute hand controls for foot controls</li></ul>		<b>✓</b>	med to high	low	low
		<ul><li>145.Modify foot pedal</li><li>provide a heel support for foot pedal</li></ul>	~		low to med	low	low

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Hard to read stock list	<ul> <li>18. Improve visual access to work</li> <li>provide task light inside truck to illuminate stock list</li> </ul>		<b>✓</b>	low to med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY – Inspect and Repair	CASE STUDY – Inspect and Repair Support Equipment							
TASK TITLE: Inspect and Repair Supp	ort Equipment							
Task Description:	The Inspect and Repair Support Equipment task can involve life jackets, rafts, parachutes and oxygen masks. The task requires the person to visually inspect the work piece, remove components, repair components if required, and reassemble the components. Repair can include sewing, bolting and screwing components, as well as cutting and cleaning. Additionally, refer to the M/I Guide for case studies on Case Study 41- Sewing; Case Study 4 - Bolting/Screwing and Case Study 33 – Packing.							
	Typical jobs in which Inspect and Repair Support Equipment tasks occur (but are not necessarily limited to) can include:  Oxygen masks Life Rafts Life Jackets							
Job Performance Measures Most Often Impacted by Inspect and Repair Support Equipment :	Measures of work performance can include (not necessarily limited to):  • Quality of the repairs and inspections  • Number of pieces completed							
Typical Employee Comments about Inspect and Repair Support Equipment:	Employees typically experience discomfort in the hands/wrists/arms, shoulder/neck, and head/eyes.  The hands/wrists/arms and shoulder/neck are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive "Medium" priority rating, or lower.							
Suggested Level II Analysis:	Biomechanical Lifting Analysis, Push/Pull Force Analysis, Grip Force							

## Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object too high	<ul> <li>120. Raise the chair</li> <li>raise the chair and provide a footrest if the feet are unsupported</li> </ul>	<b>✓</b>	<del>-</del> <u>-</u> <del>-</del> <u>-</u> -	low	low	med
		<ul> <li>32. Lower the work piece/work surface</li> <li>lower the table or object so that the individual is positioned at or just below elbow level when assembly parts or removing parts</li> </ul>	✓		low	low	med
		<ul><li>123. Raise the person</li><li>provide a platform to raise the person in relation to the object</li></ul>	<b>✓</b>		low	low	med
	Object too far away	<ul> <li>41. Move work piece closer to body</li> <li>pull the object close to the work surface edge rather than reaching across the surface</li> </ul>	✓		low	low	low
2. Arm forces: Repeated are forces or holding/	Item is too heavy	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a portable engine hoist- type crane with four point attachment</li> </ul>		✓	high	high	high
carrying materials		<ul> <li>131. Reduce weight of work piece</li> <li>reduce the weight of the object (raft) by moving individual components separately</li> </ul>	<b>√</b>		low	low	low
		142. Use two or more persons to perform the transfer	<b>√</b>		low	low	low

### Shoulder/Neck (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Pulling ties on chutes	<ul> <li>55. Provide a hook-type tool to pull items</li> <li>provide t-handle hook tools for pulling ties</li> <li>provide stable winch device to pull ties</li> </ul>	✓ ✓	· ·	low	low	low low
	Use hand to compress item	<ul> <li>148. Provide appropriate equipment</li> <li>use a heavy weight and lift device to compress materials</li> </ul>	<b>✓</b>		med to	med	med
	High forces required to install or remove component	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>*</b>	<b>√</b>	low high	low	med med
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>✓</b>		low	low	low
		119. Provide wheels	<b>✓</b>		low	med	med

### Shoulder/Neck (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>67. Provide a powered cart</li> <li>provide a powered cart to move large life rafts</li> <li>redesign existing life raft containers so that the containers have wheels</li> </ul>		✓ ✓	high med	med med	med med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>151. Reduce weight of the load placed on the cart</li> <li>reduce number of items or weight of items on cart</li> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for</li> </ul>	✓ ✓ ✓	<b>√</b>	low low med high	low med med med	low high med med
	Carry distance is more than three steps	minor differences in floor height  126. Reduce carry distance  arrange storage and work areas to reduce travel distances  67. Provide a powered cart	<b>✓</b>	<b>√</b>	low high	low low	med med
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>eliminate or combine handling tasks</li> <li>transport items in larger</li> </ul>	<b>√</b>		low	med	med
		quantities instead of handling them individually	<b>v</b>		low	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Carry distance is more than three steps (continued)	<ul> <li>37. Modify facilities to decrease handling</li> <li>widen doors to allow materials to be handled on carts</li> </ul>		<b>√</b>	high	med	med
3. High speed, sudden shoulder movements	Item is difficult to move	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant when possible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>√</b>	<b>√</b>	low high	med med	med med
4. Head/neck bent or twisted	Objects positioned flat on work surface or too low	<ul> <li>124. Raise the work piece/work surface</li> <li>elevate the work piece by raising the table</li> <li>146. Angle the work surface</li> <li>angle the work surface forward 15 degrees or tilt the work piece by supporting it with a slanted surface</li> </ul>	✓ ✓		med	med	med

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or	Sewing with a needle causes awkward wrist positions	<ul><li>66. Provide a power tool</li><li>use a sewing machine to perform routine sewing tasks</li></ul>		✓	high	high	high
repeated forearm		20. Incorporate rest pauses	✓		low	low	low
rotation	Reaching for components located off to one side	<ul> <li>41. Move work piece closer to body</li> <li>place the components directly in front of the individual or next to the individual</li> </ul>	<b>✓</b>		low	low	low
		<ul><li>149. Provide appropriate tools</li><li>use a hook type tool to pull items</li></ul>	✓		low	low	med
	Cutting fabric or components	<ul> <li>77. Provide a tool with an appropriate handle angle</li> <li>provide angled scissors that bend the tool rather than the wrist</li> </ul>	<b>✓</b>		low	med	med

Job Factor	Potential Causes	ses Corrective Action Level of Changes Co		Level of Changes Co		Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
6. Repeated manipulations with fingers	<ul><li>Hand tying/pulling</li><li>Assemble and disassemble masks</li></ul>	<ul><li>25. Increase task variety</li><li>alternate between different tasks (e.g. packing chutes and sewing)</li></ul>	<b>*</b>		low	low	low
		20. Incorporate rest pauses	<b>✓</b>		low	low	low
7. Hyper- extension of finger/thumb or repeated single finger activation	Cutting fabric	<ul><li>149. Provide appropriate tools</li><li>provide a mechanized power cutting tool</li></ul>	<b>~</b>		med	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	<ul><li> Item is difficult to grasp</li><li> Item has no handles</li><li> Item is bulky</li></ul>	<ul><li>94. Provide appropriate handles</li><li>provide or fabricate handles on the life raft</li></ul>	✓	, and the second	low	low	low
	Item is slick making grasp difficult	61. Provide a mechanical lift device		✓	high	high	med
	Sewing with a needle	<ul> <li>Provide appropriate tools</li> <li>provide a small tool to help drive the sewing needle through tough material - the tool could be a solid block of wood or metal thimble that would allow the individual to use a power grip rather than a pinch grip to push the needle through the fabric.</li> </ul>	<b>√</b>		low	low	low
	High force required to snap components into place or remove	<ul><li>148. Provide appropriate equipment</li><li>provide a small presses to insert/remove components</li></ul>		✓	med	high	low
	Pulling ties on chutes	<ul> <li>55. Provide a hook-type tool to pull items</li> <li>provide stable winch device to pull ties</li> </ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration,	Pulling cord	<ul><li>25. Increase task variety</li><li>alternate between different tasks (e.g. packing chutes and sewing)</li></ul>	<b>✓</b>	-	low	low	low
impact or torque to the hand		<ul><li>55. Provide a hook-type tool to pull items</li><li>provide stable winch device to pull ties</li></ul>	<b>✓</b>		low	low	low
	Use hand to compress item	<ul> <li>148. Provide appropriate equipment</li> <li>use a heavy weight and a lift device to compress materials</li> </ul>	<b>✓</b>		med to high	med	med
	Hard edges on tool handles	<ul> <li>149. Provide appropriate tools</li> <li>provide tools with rounded compressible handles with no pressure points in the hand</li> </ul>	<b>√</b>		low to med	low	low
9. Exposure to hard edges	Edge of worksurface	<ul> <li>9. Eliminate exposure to hard edges</li> <li>cover hard edges with a compressible pad</li> <li>round off hard edges</li> </ul>	✓ ✓		low to med low to med	low	low low
11. Hands and fingers exposed to cold temperatures	Rarely occurs	N/A					

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	<ul> <li>Object is too low</li> <li>Packing chutes/rafts on floor</li> </ul>	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)</li> <li>provide tables to pack chutes/rafts</li> </ul>	<b>✓</b>	<b>√</b>	low	low	low
		provide an adjustable table or scissor lift for work piece		✓	high	med	med
	<ul> <li>Object is too far away</li> <li>Person tends to use the back to lift instead of using the</li> </ul>	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions under the surface or in front of the surface</li> </ul>	<b>✓</b>		low	low	low
	legs to assist in the lift (Check to make sure that there is no contributing factor in the workplace)	41. Move work piece closer to body	✓		low	low	low
		<ul> <li>Provide a mechanical lift device</li> <li>provide a spring-loaded table or materials handling device (e.g., vacu-hoist) to move the object</li> </ul>		<b>√</b>	high	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>✓</b>		low	low low	low low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
13. Twisting of the lower back	Access is restricted to a component that needs to be removed	<ul><li>82. Provide adequate work space</li><li>improve access to items stored on shelves</li></ul>	<b>√</b>		low	med	med
		<ul><li>61. Provide a mechanical lift device</li><li>provide mechanical assistance for handling the load</li></ul>		<b>✓</b>	high	med	med
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>130. Reduce the angle a person has to turn to transfer an item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>~</b>		low	low	low
		<ul> <li>150. Re-design work space</li> <li>re-design the work space so that adjacent work areas are at 90 degrees to one another</li> </ul>		<b>√</b>	high	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	✓ ✓		low low	low low	low low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements or lifting awkward, uneven, shifting or bulky items.	Oxygen mask component stuck in location	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant when feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>✓</b>	~	low high	med med	med med
cumy nems.	High forces are required to pack item	<ul> <li>148. Provide appropriate equipment</li> <li>use a heavy weight and a lift device to compress materials</li> </ul>		<b>√</b>	med to	med	med
	Person tends to lift raft with a jerky motion instead of a smooth motion	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a portable hoist or crane with four-point attachment to lift and move the raft</li> </ul>		<b>✓</b>	high	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth controlled motions while handling items</li> </ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	vel of Changes		Cost Impact	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	<ul> <li>Object located too low</li> <li>Packing chutes and rafts on floor</li> </ul>	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)</li> </ul>	✓		low	low	med
		<ul> <li>provide a table to pack chutes and rafts</li> </ul>	✓		low	med	med
		<ul> <li>provide an adjustable table or scissor lift for work piece</li> </ul>		✓	high	med	med
		<ul><li>38. Move closer to the work location</li><li>remove obstructions</li></ul>	✓		low	low	med
		41. Move work piece closer to body	✓		low	low	low
16. Lifting forces	Item is too heavy	61. Provide a mechanical lift devuce		✓	high	med	med
		142. Use two or more persons to perform the transfer	✓		low	low	low
	High forces are required to pack item	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use a mechanical device to place pressure on the life raft when</li> </ul>		<b>✓</b>	high	med	med
		<ul> <li>packing into the container</li> <li>use a device to extract the remaining air in the life raft so</li> </ul>		✓	high	low	med
		<ul> <li>that the raft is small and compact</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>		<b>√</b>	high	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or     equipment	<b>*</b>	, and the second	low	low	med
		<ul> <li>119. Provide wheels</li> <li>check bearings and tread composition to ensure ability to meet loading and movement requirements</li> </ul>	<b>✓</b>		low	low	med
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>67. Provide a powered cart</li> <li>provide motorized assistance to transport cart or piece of equipment</li> </ul>		✓	high	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low low high	low low med	med med med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	rective Action Level of Changes Cost Imp		lmp	act On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Prolonged standing	Alternate between sitting and standing tasks	<b>√</b>		low	low	med
		<ul><li>52. Provide a footrest or footrail</li><li>encourage footrest use</li></ul>	✓		med	med	low
		<ul> <li>86. Provide an appropriate antifatigue mat</li> <li>provide anti-fatigue matting in front of work tables where the person must stand for extended</li> </ul>		<b>✓</b>	med	low	low
		period of time     investigate the feasibility of running anti-fatigue matting the entire length of the parachute table		<b>√</b>	med	low	med
		96. Provide appropriate shoe inserts	<b>✓</b>		low	low	med
20. Exposure to hard edges on legs, knees, and feet  or Standing on hard surfaces	Lack of forward and vertical leg room when working in a seated position	150. Re-design work space     provide a work bench that accommodates both adequate vertical and horizontal leg room – the table thickness should be no greater than 1.5 inches (3.8 cm) to accommodate vertical leg room	<b>✓</b>		high	med	med low
		Alternate between siting and standing tasks	<b>✓</b>		low	low	med

## Legs/Feet (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	<ul><li>Legs dangle from chair</li><li>Edge of seat presses into back of legs</li></ul>	<ul><li>87. Provide an appropriate chair/stool</li><li>provide a chair with the appropriate seat pan</li></ul>		<b>√</b>	high	med	med
	Kneeling on a hard surface while packing life rafts	95. Provide appropriate knee protection	<b>✓</b>		low	med	med
21. Awkward leg postures	<ul> <li>Work object is too low</li> <li>Packing chutes/rafts on floor</li> </ul>	<ul> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable table for work piece</li> <li>provide tables to pack chutes/rafts</li> <li>20. Incorporate rest pauses</li> </ul>	✓ ✓	<b>✓</b>	high low low	med med low	med med low
22. Awkward foot postures	Packing chutes/rafts on floor	<ul> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable table for work piece</li> <li>provide tables to pack chutes/rafts</li> </ul>		<b>✓</b>	high low	med med	med med

### **Head/Eyes**

Job Factor	Potential Causes		Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Low light level due to location of the component	18. Improve visual access to work  • provide a portable task light that can be moved around the area or clamped onto a support work surface to improve light levels (Light level should be 150fc to 200fc for work)		<b>√</b>	low to med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Work on small components	<ul> <li>60. Provide a magnifying glass</li> <li>provide a magnifying glass that will magnify the work piece - the magnifier should be height, angle and horizontally adjustable</li> </ul>		<b>√</b>	med	med	med

This page intentionally left blank

CASE STUDY - Loading and Unloa	ding
TASK TITLE: Loading and Unloading	
Task Description:	The Loading and Unloading task, which can occur in a wide variety of jobs, often occurs as part of another job. For instance, meat cutters often must load boxes of meat onto carts and unload onto the cutting area. Other case studies that may provide additional information on related tasks are as follows: In the M/I Guide: Lifting – Case Study 22; in the W/S Guide Supplement Fork Truck Operation (sitting) (Case Study #8) Fork Truck Operation (standing) (Case Study #9), Packing/Shipping (Case Study #14), Picking/Stocking (Case Study #17), and Transporting Loads on Non Powered Carts (Case Study #20).  Typical environments in which the Loading and Unloading task may be found can include:  Loading docks Storage areas Maintenance shops Mail rooms
Job Performance Measures Most Often Impacted by Loading and Unloading:	Measure of work performance can include (but are not necessarily limited to):  • Time per box  • Rate of damaged boxes In most applications, there are no formal measures.
Typical Employee Comments about Loading and Unloading:	Employees typically experience discomfort in the lower or middle back.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	NIOSH Lifting Equation, Biomechanical Lifting Analysis

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object is too high	<ul> <li>32. Lower the work piece/work surface</li> <li>place heaviest items below shoulder height and above knuckle height (25"-50") (64-127cm)</li> </ul>	<b>✓</b>		low	low	med
	Object is too far away	<ul><li>38. Move closer to the work location</li><li>step closer to load</li></ul>	<b>✓</b>		low	low	low
		<ul><li>41. Move work piece closer to body</li><li>slide load to edge before lifting</li></ul>	<b>✓</b>		low	low	low
2. Arm forces: Repeated arm forces or holding/ carrying	Item is too heavy	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a lift cart to retrieve and deliver objects – the operator can slide objects rather than lift</li> </ul>		<b>√</b>	low to med	med	med
materials		61. Provide a mechanical lift device		✓	med	low	low
		142.Use two or more persons to perform the transfer	✓		low	low	low
		26. Increase weight of work piece  increase work piece mass to ensure handling with a lifting device		<b>√</b>	low to high	low	low
		<ul> <li>131. Reduce weight of work piece</li> <li>contact vendor and inquire about receiving units in less mass</li> </ul>		✓	med	low	low

Job Factor		<b>Potential Causes</b>	Corrective Action	Level of	Changes	Cost	lmp	act On
				✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
	•	Item is stuck or wedged in place	<ul> <li>132. Remove obstructions</li> <li>take time to remove obstacles interfering with movement rather than trying to "force" the object free</li> </ul>	<b>√</b>		low	low	low
			<ul> <li>149. Provide appropriate tool</li> <li>provide a tool that would help dislodge the item, without using excessive force</li> </ul>		✓	low	low	med
	•	Rolling/sliding resistance of cart causes high forces Pulling object across shelf results in high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>✓</b>		low	low	high
			<ul><li>119. Provide wheels</li><li>install appropriate wheels</li></ul>	✓		med	low	low
			<ul> <li>46. Provide a ball-bearing rotation table</li> <li>provide a ball-bearing rotation table to slide the object closer</li> </ul>		✓	med to high	low	med
			151. Reduce weight of the load placed on the cart	<b>√</b>		low	low	low
	•	Cart or piece of equipment is too heavy to be pushed manually	67. Provide a powered cart (Note: This may require wide doors and/or ramps.)		✓	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>√</b>	low low high	med med med	med med med
	Carry distance is more than three steps	<ul><li>126. Reduce carry distance</li><li>arrange storage and work areas to reduce travel distances</li></ul>		✓	low to high	low	high
		67. Provide a powered cart (Note: This may require wide doors and/or ramps.)		✓	high	low	med
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>eliminate or combine handling tasks</li> <li>transport items in larger quantities instead of handling them individually (Note: Exercise caution when increasing quantities in a load to avoid overloading the operator. Using powered assistance is the best strategy in this case)</li> </ul>	<b>✓</b>	<b>✓</b>	low med to high	low	high med

	Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
				✓ Minor Modification	✓ Major Change		Quality	Productivity
3.	High speed, sudden shoulder movements	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth controlled motions while handling items</li> </ul>	<b>√</b>		low	low	low
			61. Provide a mechanical lift device		✓	med to high	med	high
4.	Head/neck bent or twisted	Inadequate head room causes awkward postures	<ul> <li>82. Provide adequate workspace</li> <li>store item in area where there is adequate headroom</li> <li>use flow-racks to cue items to the front of a storage rack</li> </ul>	<b>√</b>	<b>√</b>	low high	med med	med high
			55. Provide a hook-type tool to pull items		✓	med	med	high

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated forearm rotation	Shape of grasping location (handle) on work piece causes awkward wrist positions	<ul> <li>94. Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> <li>provide cut-outs on boxes or containers</li> </ul>		✓	med med	low	low
6. Repeated manipulations with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated single finger activation	Handling large products	<ul> <li>147. Provide alternate container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> <li>94. Provide appropriate handles</li> <li>61. Provide a mechanical lift device</li> </ul>		✓ ✓ ✓	med med med med	med med med	med med med low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	<ul> <li>Item is difficult to grasp</li> <li>Item has no handles</li> <li>Item is slippery</li> </ul>	<ul> <li>147. Provide an alternate container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> <li>94. Provide appropriate handles</li> <li>93. Provide appropriate gloves</li> <li>provide gloves with a high friction surface</li> </ul>	✓ ✓	✓ ✓ ✓	med med med	med med med	med med med
	Item is too heavy	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a portable lift cart to retrieve and deliver objects - the operator can slide objects rather than lift</li> <li>61. Provide a mechanical lift device</li> </ul>		<b>*</b>	low to med	med	med
		142.Use two or more persons to perform the transfer	<b>✓</b>		low	low	low
	Item is stuck or wedged in place	<ul><li>131.Reduce weight of work piece</li><li>132.Remove obstructions</li><li>take time to remove obstacles</li></ul>	<b>✓</b>	<b>√</b>	low to high	low	low
		interfering with movement.  Avoid trying to "force" the object free	<b>√</b>		low	low	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		hanges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Item is stuck or wedged in place (continued)	<ul><li>149. Provide appropriate tools</li><li>provide a pry bar or wedge</li></ul>	<b>✓</b>		med	low	low
		61. Provide a mechanical lift device		✓	med to high	med	med
9. High speed hand/wrist/arm movements or	Tearing open boxes	<ul><li>149. Provide appropriate tools</li><li>use a utility knife for opening boxes</li></ul>	<b>✓</b>		low	med	med
vibration, impact or torque to the hand		if performing highly repetitive box opening, use a knife with an angled handle	<b>~</b>		low	med	med
10. Exposure to hard edges	Item has small handles	88. Provide appropriate handle diameter	✓		low to med	low	low
	Handles have hard edges	<ul><li>94. Provide appropriate handles</li><li>provide rounded slightly compressible handles</li></ul>		<b>✓</b>	low to med	low	low
	61. Provide a mechanical lift device		<b>✓</b>	med to high	med	med	

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
11. Hands and fingers exposed to	Work area is too cold	12. Encourage appropriate seasonal clothing	<b>√</b>		low to med	med	med
cold temperatures		93. Provide appropriate gloves	<b>√</b>		low to med	med	low

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Object is too low	<ul> <li>124.Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height and on middle shelves of storage racks</li> </ul>	<b>√</b>		low	med	med
	ALT	<ul> <li>provide a fixed table to support work piece</li> </ul>		✓	med	med	med
		provide an adjustable table		✓	med to high	med	med
	Object is too far away	<ul><li>38. Move closer to the work location</li><li>step closer to load</li></ul>	<b>√</b>		low	med	low
		<ul><li>41. Move work piece closer to body</li><li>slide load to edge before lifting</li></ul>	<b>✓</b>		low	med	low
	<ul> <li>46. Provide a ball-bearing rotation table</li> <li>provide a ball-bearing transfer table to slide the object closer</li> </ul>		<b>✓</b>	med to high	low	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	<ul> <li>Lifting item out of a deep container causes awkward bending</li> <li>Person tends to use the back to lift instead of using the legs to assist in the lift (check to make sure that there is no contributing factor in the upper legs)</li> </ul>	<ul> <li>147. Provide alternate container</li> <li>use a smaller container</li> <li>use a container with drop down sides</li> <li>use a pallet instead of a bin</li> <li>13. Encourage ergonomic work techniques</li> </ul>		✓✓✓ </td <td>high high med</td> <td>med med med</td> <td>med med med</td>	high high med	med med med	med med med
	workplace)	<ul> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>✓</b>		low low	low low	low low
13. Twisting of the lower back	Work area layout	<ul> <li>130. Reduce the angle a person has to turn to transfer the item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>✓</b>	<b>√</b>	low to high	low	med
		reposition supplies/materials to reduce twisting	<b>√</b>		low	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> </ul>	<b>✓</b>	· ·	low	low	low
		<ul> <li>encourage person to use legs to pivot when handling a load</li> <li>130.Reduce the angle a person has to turn to transfer an item</li> <li>place adjacent pallets at 90° to one another</li> </ul>		<b>√</b>	med	low	low med
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	<ul> <li>Item is bulky, awkward and/or shifts easily</li> <li>Person tends to lift with a jerky motion instead of a smooth motion</li> </ul>	<ul> <li>61. Provide a mechanical lift device</li> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth controlled movements while handling items</li> </ul>	<b>✓</b>	<b>~</b>	med to high low	med low	med low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Impac		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	Sorting from a low location	<ul> <li>124. Raise the work piece/ work surface</li> <li>place heaviest items between knuckle and shoulder height and on middle shelves of storage racks</li> <li>provide a fixed table to support work piece</li> </ul>	<b>√</b>	✓	low	med med	med med
		provide an adjustable table		<b>√</b>	med to high	med	med
16. Lifting forces	Item is too heavy	61. Provide a mechanical lift device  142. Use two or more persons to perform the transfer	<b>√</b>	<b>√</b>	med to high	med	med
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul> <li>19. Improve wheel condition</li> <li>repair wheels on carts or equipment</li> <li>119. Provide wheels</li> <li>provide wheels with appropriate</li> </ul>		<b>√</b>	med	med	med
		bearings and tread composition		<b>~</b>	med	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Cost Impact Or		act On
	Cart or piece of equipment is	151. Reduce the weight of the load	✓ Minor Modification	✓ Major Change		Quality	Productivity		
	too heavy to be pushed manually	<ul><li>placed on the cart</li><li>reduce number of items or weight of items on cart</li></ul>	<b>✓</b>		low	med	low		
		<ul> <li>67. Provide a powered cart</li> <li>provide motorized assistance to transport cart or piece of equipment</li> </ul>		<b>√</b>	med to	med	med		
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>√</b>	low high med	med med low	med med low		
18. Whole body vibration	Rarely occurs	N/A							

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees,	Standing on hard surface	86. Provide an appropriate antifatigue mat	✓ ✓		low to med	low	med
and feet <u>or</u> Standing on hard surfaces	Leaning against bin during loading	<ul> <li>96. Provide appropriate shoe inserts</li> <li>147. Provide an alternate container</li> <li>use a smaller container</li> <li>use a container with drop down sides</li> </ul>	V	<b>*</b>	med low	low low low	low med low
		95. Provide appropriate knee protection	<b>√</b>		low	low	low
21. Awkward leg postures	Work object is too low, causing the foot to bend at the toes for balance	<ul> <li>124. Raise the work piece/work surface</li> <li>provide support for the work piece</li> <li>provide an adjustable table for work piece</li> </ul>	<b>√</b>	<b>✓</b>	low to med med to high	med med	med med
22. Awkward foot postures	Work object is too low, causing the foot to bend at the toes for balance	<ul> <li>124.Raise the work piece/work surface</li> <li>provide support for the work piece</li> <li>provide an adjustable table for work piece</li> </ul>	<b>√</b>	<b>√</b>	low to med med to high	med med	med med
		<ul><li>132. Remove obstructions</li><li>clear boxes and other items off the floor</li></ul>	<b>√</b>		low	med	med

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>light levels should be 50fc to 75fc for work</li> </ul>		<b>✓</b>	low to med	med	med		
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A							

This page intentionally left blank

CASE STUDY – Lubricating	
TASK TITLE: Lubricating	
Task Description:	The Lubricating task is typically one step in routine vehicle maintenance. Lubricating is typically a moderate duration task. Lubricating may be performed on vehicles, (cars, trucks, trailers, etc.) or equipment (sliding doors, carts, etc.).  Typical environments in which the Lubricating task may be found can include:  • Vehicle Maintenance and Repair  • Equipment/Shop Maintenance
Job Performance Measures Most Often Impacted by Lubricating:	Measure of work performance can include (but is not necessarily limited to):  • Time to complete task
Typical Employee Comments about Lubricating:	Employees typically experience discomfort in the shoulders.  The shoulder/neck is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Postural Analysis, Dynamic Task Analysis

## Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use long flexible lube gun attachments to promote reaching with the nozzle rather than the whole gun</li> <li>use a pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		✓	low	low low	med high
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> <li>use a crawler to improve position</li> </ul>	<b>✓</b>	✓	low high low to med	low med med	low high med

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying materials	Rarely occurs	N/A					
3. High speed sudden shoulder movements	Rarely occurs	N/A					
4. Head/neck bent or twisted	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> <li>use crawlers with adjustable angle head and back supports</li> </ul>		✓ ✓	med med	low med	high med
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point, such as wheels and tires</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>✓</b>	<b>√</b>	low high	low med	low high
		<ul><li>22. Increase light levels</li><li>use adjustable position task lighting to improve visual access</li></ul>	<b>✓</b>		low to med	med	low

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
5. Bent wrists/ repeated wrist movements or repeated forearm rotation	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use long flexible lube gun attachments to promote reaching with the nozzle rather than the whole gun, and to promote bending the flexible attachment rather than the wrist</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		✓	med	low	low		
		<ul> <li>38. Move close to the work location</li> <li>remove obstructions to lubrication point, such as wheels and tires</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> <li>use a crawler to improve position</li> </ul>	✓	✓ ✓	low high low to med	low med med	low high med		

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Corrective Action Level of Changes Cos		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity		
6. Repeated manipulations with fingers	Rarely occurs	N/A							
7. Hyper-extension of finger/thumb or repeated single finger activation	Design of gun	<ul> <li>149. Provide appropriate tools</li> <li>provide a gun with multi-finger trigger which does not require hyperextension</li> </ul>		✓	med	low	low		
8. Hand/grip forces	Repeatedly squeezing lubrication gun	<ul><li>149. Provide appropriate tools</li><li>use pneumatic driven lube gun</li></ul>		<b>√</b>	med	low	high		
9. High speed hand/wrist /arm movement or vibration, impact or torque to the hand	Rarely occurs	N/A							

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Resting the arm against hard edges while reaching to awkward lubrication points	<ul> <li>9. Eliminate exposure to hard edges</li> <li>use high density foam padding for any areas with prolonged contact</li> <li>149. Provide appropriate tools</li> <li>use pneumatic driven lube gun to</li> </ul>	<b>√</b>	<b>√</b>	low	low	low high
		reduce time in awkward positions  38. Move closer to the work location • remove obstruction to point • use a vehicle lift or pit to improve access to lubrication points	<b>√</b>	<b>✓</b>	low high	low med	low high
11. Hands and fingers exposed to	Work area is too cold	12. Encourage appropriate seasonal clothing	<b>√</b>		low	low	low low
cold temperatures		<ul><li>93. Provide appropriate gloves</li><li>23. Increase room temperature</li></ul>	<b>√</b>	<b>✓</b>	low high	low low	low

# Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use long flexible lube gun attachments to promote reaching with the nozzle rather than the whole gun</li> </ul>		1	low	low	med
		<ul> <li>use crawlers with adjustable angle head, back and thigh support</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		✓ ✓	med med	med low	med high
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>✓</b>	<b>√</b>	low high	low med	low high
13. Twisting of the lower back	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use long flexible lube gun attachments to promote reaching with the nozzle rather than the whole gun</li> </ul>		✓	low	low	med
		<ul> <li>use crawlers with adjustable angle head, back and thigh support</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		<b>✓</b>	med med	med low	med high

Job Factor	Potential Causes	Corrective Action	Level of Changes Cost		Cost	t Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Accessing awkward lubrication points (continued)	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>√</b>	<b>✓</b>	low high	low med	low high
14. High speed sudden movements or lifting awkward, uneven, shifting or bulky items.	Rarely occurs	N/A					
15. Static, awkward back postures	Accessing awkward lubrication points	<ul> <li>149. Provide appropriate tools</li> <li>use long flexible lube gun attachments to promote reaching with the nozzle rather than the whole gun</li> <li>use crawlers with adjustable angle head, back and thigh support</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		✓ ✓	low med med	low med low	med med high
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point, such as wheels and tires</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>√</b>	<b>√</b>	low high	low med	low high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On	
			√ Minor Modification	✓ Major Change		Quality	Productivity	
16. Lifting forces	Rarely occurs	N/A						
17. Pushing or pulling	Rarely occurs	N/A						
18. Whole body vibration	Rarely occurs	N/A						

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Accessing awkward lubrication points	<ul> <li>9. Eliminate exposure to hard edges</li> <li>use high density foam padding for any areas with prolonged contract</li> </ul>	<b>*</b>		low	low	low
	DS SYSTEM OF THE PARTY OF THE P	<ul> <li>149. Provide appropriate tools</li> <li>use pneumatic driven lube gun to reduce time in awkward positions</li> </ul>		✓	med	low	high
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>~</b>	<b>√</b>	low high	low med	low high
		95. Provide appropriate knee protection		<b>√</b>	low	low	low

## Legs/Feet (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
21. Awkward leg postures	Accessing awkward lubrication points	Eliminate exposure to hard edges     use high density foam padding for any areas with prolonged contract	<b>✓</b>		low	low	low
		<ul><li>149. Provide appropriate tools</li><li>use pneumatic driven lube gun to reduce time in awkward positions</li></ul>		<b>√</b>	med	low	high
		<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> </ul>	<b>✓</b>	<b>✓</b>	low high	low med	low high
22. Awkward foot postures	Rarely occurs	N/A					

## Head/Eyes

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Accessing awkward lubrication points	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions to lubrication point</li> <li>use a vehicle lift or pit to improve access to lubrication points</li> <li>18. Improve visual access to work</li> <li>use multi-positional task lighting to improve visual access</li> </ul>	<b>✓</b>	✓	low high low to med	low med med	low high med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY - Molding	
TASK TITLE: Molding	
Task Description:	The Molding task's purpose is to construct a mold. Mold construction requires completion of different assembly and finishing tasks including: building, grinding, cutting and sanding. Further guidance for each assembly and finishing task can be found in the Maintenance and Inspection (M/I) Guide: Case Study 19 - Grinding, Case Study 4 - Cutting, and Case Study 39 - Sanding.  Typical environments in which the molding task may be found can include:  Plastic Molding Fabricating Parts Repairing Parts
Job Performance Measures Most Often Impacted by Molding :	Measure of work performance can include (but are not necessarily limited to):  • Quality of the repairs and inspections  • Number of pieces completed
Typical Employee Comments about Molding:	Employees typically experience discomfort in the hands/wrists/arms, shoulder/neck, and head/eyes.  The hands/wrists/arms and shoulder/neck are the body areas that most commonly receive a "High" priority rating. The remaining body areas are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Biomechanical Lifting Analysis, Push/Pull Force Analysis, Dynamic Task Analysis

## Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object too high	<ul> <li>32. Lower the work piece/work surface</li> <li>lower the table or object so that the individual is positioned at or just below elbow level when assembling parts or removing parts</li> </ul>	<b>√</b>		low	low	med
	<ul> <li>123. Raise the person</li> <li>provide a platform to raise the person in relation to the object</li> <li>raise the chair and provide a footrest if the feet are unsupported</li> </ul>	✓ ✓		low to med low to med	low to med low	med med	
	Object too far away	<ul> <li>41. Move work piece closer to body</li> <li>pull the object close to the work surface edge rather than reaching across the surface</li> </ul>	<b>√</b>		low	low	low
		arrange items on work surface by frequency of use	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying	Item is too heavy	<ul> <li>61. Provide a mechanical lift device</li> <li>131. Reduce weight of work piece</li> <li>reduce the weight of the object by moving individual components</li> </ul>	<b>√</b>	V	high low	high low	high low
materials		separately  142. Use two or more persons to perform the transfer	<b>✓</b>		low	low	low
	High forces required to pull down top of molding press or remove plastic from molding machine	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component mold or subsystem to reduce forces</li> </ul>	<b>√</b>	<b>✓</b>	low high	low med	med med
		<ul> <li>during installation or removal</li> <li>investigate a work procedure to reduce plastic overruns</li> </ul>	<b>✓</b>		low	med	high
	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or equipment	✓		low	low	low
		<ul><li>119. Provide wheels</li><li>install appropriate wheels</li></ul>	<b>~</b>		med	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying materials	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>✓</b>	low med high	med med med	high med med
	Carry distance is more than three steps	<ul><li>126. Reduce carry distance</li><li>arrange storage and work areas to reduce travel distances</li></ul>	<b>✓</b>		low	low	med
		<ul><li>67. Provide a powered cart</li><li>provide a cart to transport materials</li></ul>		✓	med to	low	med
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>eliminate or combine handling tasks</li> <li>transport items in larger quantities instead of handling them individually</li> </ul>	<b>✓</b>		low	med med	med med
		<ul> <li>37. Modify facilities to decrease handling</li> <li>widen doors to allow materials to be handled on carts</li> </ul>		✓	high	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	Encourage ergonomic work techniques     encourage person to avoid rushing while handling items	<b>~</b>		low	low	low
	Item or plastic is stuck in molding machine	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component mold or subsystem to reduce forces during installation or removal</li> </ul>	<b>✓</b>	<b>√</b>	low high	med med	med med
4. Head/neck bent or twisted	Objects positioned flat on work surface or too low	124. Raise the work piece/work surface  • elevate the work piece by raising the table or angling the work piece forward.	<b>✓</b>		med	med	med

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated forearm rotation	<ul> <li>Building small plastic molds</li> <li>Reaching for components located off to one side</li> </ul>	<ul> <li>20. Incorporate rest pauses</li> <li>41. Move work piece closer to body</li> <li>place the components directly in front of the individual or next to the individual</li> </ul>	<b>✓</b>	<b>√</b>	high low	high low	high low
Totation		55. Provide a hook type tool to pull items	<b>√</b>		low	low	low
	Object too high	<ul> <li>32. Lower the work piece/work surface</li> <li>lower the table or object so that the table is positioned at or just above elbow level when assembling parts or removing parts</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>123. Raise the person</li> <li>provide a platform to raise the person in relation to the object</li> <li>raise the chair and provide a footrest if the feet are unsupported</li> </ul>	<b>✓</b>	<b>√</b>	low to med low	low to med low	med med
		<ul><li>152. Relocate the work</li><li>reorient the work to make access easier</li></ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
6. Repeated manipulations with fingers	• Trimming	Eliminate unnecessary tasks     modify mold to minimize trimming and sanding		<b>✓</b>	med to high	high	high
7. Hyper- extension of finger/thumb or repeated single finger activation	Using cutters with a wide handle span	<ul> <li>149. Provide appropriate tools</li> <li>provide cutters with a desirable handle span which is usually less than 3"(7.6cm)</li> </ul>	<b>√</b>		med	high	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	<ul> <li>Item is difficult to grasp</li> <li>Item has no handles</li> <li>Item is slippery</li> </ul>	Provide appropriate tools  provide appropriate tools with features (e.g., handle contour and diameter, grip material) designed to reduce grip forces		•	high	high	med
	High force trimming or sanding	<ul><li>11. Eliminate unnecessary tasks</li><li>modify mold to minimize trimming and sanding</li></ul>		<b>√</b>	med to high	high	high

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration,	High force trimming or sanding	Eliminate unnecessary tasks     modify mold to minimize trimming and sanding		✓	med to high	high	high
impact or torque to the hand		<ul> <li>149. Provide appropriate tools</li> <li>provide high quality cutting and trimming tools (including clippers and knives) which minimize forces</li> </ul>		<b>✓</b>	low to med	low	low
		<ul><li>35. Maintain tracks, rollers, and movement mechanisms</li><li>replace blades often</li></ul>	<b>✓</b>		low	low	low
		<ul> <li>66. Provide a power tool</li> <li>provide powered cutting tools for high force tasks</li> <li>use leverage/mechanical advantage (e.g. mechanical presses) to reduce cutting forces</li> </ul>	<b>√</b>	<b>✓</b>	med med	low	low high

Job Factor	Potential Causes	Corrective Action	Level of	Changes	nanges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Lifting dipping racks with small narrow handles	<ul> <li>88. Provide an appropriate handle diameter</li> <li>provide a wrap around the handle so that the diameter is no less than 1-1.5" (2.5-3.8cm)</li> </ul>	<b>✓</b>		low	med	med
	Hard edges on tools	<ul> <li>9. Eliminate exposure to hard edges</li> <li>provide tools with rounded handles</li> <li>wrap or cover hard edges</li> </ul>	<b>✓</b>		med low	low low	low low
11. Hands and fingers exposed to cold temperatures	Rarely occurs	N/A					

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Object is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)</li> <li>provide a fixed table to support work piece</li> </ul>	<b>√</b>	✓	low	low	low med
		provide an adjustable table or scissor lift for work piece		<b>✓</b>	high	med	med
	Object is too far away	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions</li> <li>modify style of sliding guard to promote increased access</li> <li>41. Move work piece closer to body</li> </ul>	✓ ✓		low high low	low low	low med
	Person tends to use the back to lift instead of using the legs to assist in the lift.  Classical desiration of the lift.  Classical desiration of the lift.	Encourage ergonomic work techniques     provide training on ergonomics	<b>✓</b>		low	low	low
	Check to make sure that there is no contributing factor in the workplace	<ul> <li>principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>√</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
13. Twisting of the lower back	Access is restricted to a component that needs to be removed	<ul><li>82. Provide adequate work space</li><li>improve access to items stored on shelves</li></ul>	<b>√</b>	-	low	med	med
		<ul><li>61. Provide a mechanical lift device</li><li>provide mechanical assistance for handling the load</li></ul>		<b>√</b>	high	med	med
	Work area layout	<ul> <li>130. Reduce the angle a person has to turn to transfer the item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>√</b>		low	low	low
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	✓ ✓		low low	low low	low low

Job Factor	Potential Causes	Corrective Action	Level of	el of Changes Cost		Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth controlled movements while handling items</li> <li>147. Provide an alternate container</li> <li>contact vendor and request repacking object in container with handles or increasing object density</li> </ul>	<b>*</b>	✓	low	low	low
15. Static, awkward back postures	Object located too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)</li> <li>provide a fixed table to support work piece</li> <li>provide an adjustable table or scissors lift for work piece</li> <li>38. Move closer to the work location</li> <li>remove obstructions</li> <li>41. Move work piece closer to body</li> </ul>	✓ ✓ ✓	<b>√</b>	low low high low low	low med med low	med med med low

Job Factor	Potential Causes	Corrective Action	Level of Changes Cost Impac		act On		
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	Poor lower back support	<ul><li>52. Provide a footrail or footrest</li><li>encourage the person to sit back in chair</li></ul>	✓	-	low to med	low	low
		<ul><li>87. Provide an appropriate chair/stool</li><li>provide a chair which supports lower back</li></ul>		✓	med to	low	low
		<ul> <li>115. Provide support for lower back</li> <li>adjust back rest</li> <li>provide a lumbar support pillow</li> </ul>	<b>✓</b> ✓		low low	low low	low low
16. Lifting forces	Item is too heavy	61. Provide a mechanical lift device		✓	high	med	med
		142. Use two or more persons to perform the transfer	<b>✓</b>		low	low	low
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	✓		low	low	med
		<ul><li>119. Provide wheels</li><li>provide wheels with appropriate bearings and tread composition</li></ul>	<b>✓</b>		low	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low low high	low low med	med med med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Ir		act On
19. Fixed position, standing	Standing in one position	52. Provide a footrail or footrest	✓ Minor Modification	✓ Major Change	low to	Quality	Productivity low
standing		Alternate between sitting and standing tasks	<b>√</b>		low	low	med
20. Standing on hard surfaces or exposure to hard edges on legs, knees, and feet	Hard edges on seat pan	Eliminate exposure to hard edges     provide a pillow to sit on to avoid exposure to hard edges on seat	<b>✓</b>		low	low	med
	Prolonged standing on hard floors	86. Provide an appropriate anti- fatigue mat		<b>✓</b>	med	low	low
21. Awkward leg postures	Work object is too low	<ul><li>124. Raise the work piece/work surface</li><li>provide an adjustable table for work piece</li></ul>		<b>✓</b>	high	med	med
		20. Incorporate rest pauses	✓		low	med	med

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
22. Awkward foot postures	Lack of foot space	<ul><li>132. Remove obstructions</li><li>80. Provide adequate leg clearance</li></ul>	<b>✓</b>		low low to high	low	low

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Low light level due to location of the component	<ul> <li>18. Improve visual access to work</li> <li>light levels should be 75fc to 100fc for work</li> <li>provide a portable task light that can be moved around the area or clamped onto a support work surface to improve light levels</li> </ul>		<b>✓</b>	med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Work on small components	<ul> <li>60. Provide a magnifying glass</li> <li>provide a magnifying glass that will magnify the work piece - the magnifier should be height, angle and horizontally adjustable</li> </ul>		<b>~</b>	med	med	med

This page intentionally left blank

CASE STUDY - Packing/Shipping	
TASK TITLE: Packing/Shipping	
Task Description:	The Packing/Shipping task typically involves filling the box with packing materials, taping the box closed, weighing the box, labeling the box and placing the box aside for shipment. The box may be placed in a bin, cart, pallet or conveyor while awaiting shipment. This case study does not address the packing of parachutes or rafts; for information on these topics please refer to the M/I Guide Case Study 33 - Packing.  The case study also does not address loading or transporting loads. For information on these related copies, please refer to this W/I Guide Supplement for the following: Loading/Unloading-
	Case Study 11; Transporting Loads On Non-Powered Carts – Case Study 20; Lifting – Case Study 22.  Typical environments in which the Packing/Shipping task may be found can include:  • Warehouse
Job Performance Measures Most Often Impacted by Packing/Shipping:	<ul> <li>Measure of work performance can include (but are not necessarily limited to):</li> <li>Number of packages shipped per day</li> <li>Time to process requests</li> </ul>
Typical Employee Comments about Packing/Shipping:	Employees typically experience discomfort in the lower back and shoulders.  The back/torso and shoulders/neck are the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	NIOSH Lifting Equation, Biomechanical Lifting Analysis, Push/Pull Force Analysis

## Shoulder/Neck

Job Factor	Potential Causes	ential Causes Corrective Action Level of Changes		Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object is too high	<ul> <li>32. Lower the work piece/work surface</li> <li>place heaviest items below shoulder height (50")(127 cm) or less and above knuckle height (25")(64 cm)</li> </ul>	<b>√</b>		low	low	med
	Object is too far away	<ul> <li>38. Move closer to the work location</li> <li>step closer to load</li> <li>41. Move work piece closer to body</li> <li>slide load to edge before lifting</li> </ul>	✓ ✓		low	low	low low
	Box is too big	<ul> <li>147.Provide alternate container</li> <li>provide a smaller container (reduce depth, reduce width)</li> <li>replace single big container with 2 or 4 smaller containers</li> <li>provide a cut-out flap to increase access to box</li> <li>provide a box with open or removable sides</li> </ul>		✓ ✓ ✓ ✓	low to high	high high high high	high high high high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Corrective Action Level of Changes Cost		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
	Box is at a poor angle	<ul> <li>146. Angle the work surface</li> <li>provide an angled fixture for packing</li> <li>provide a lift and tilt table for packing</li> </ul>	✓ ✓		low med to high	med med	med med		
	Lifting over flaps of packing box	<ul><li>149. Provide appropriate tools</li><li>provide clips to hold flaps out of the way</li></ul>	<b>~</b>		low to med	med	med		
2. Arm forces: Repeated arm forces or holding/ carrying materials	<ul><li>Applying tape</li><li>Operating strapper</li></ul>	<ul> <li>153.Use desk-based tape dispenser instead of handheld dispensers</li> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> </ul>		<b>✓</b>	low	low	low		
		<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>maintain strappers to reduce forces</li> </ul>	<b>✓</b>		low	low	low		

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	13. Encourage ergonomic work techniques     encourage person to use smooth fluid movements while handling items	1		low	low	low
	Applying tape	153. Use desk-based tape dispenser instead of handheld dispensers		•	low	low	low
4. Head/neck bent or twisted	Scale readout too far away	39. Move monitor/screen closer to body	<b>√</b>		low	high	low
	Carton/work is too low	<ul><li>45. Position the monitor/screen in front of the body</li><li>124. Raise the work piece/work surface</li></ul>	<b>~</b>		low	high	low
		<ul> <li>provide an adjustable height surface</li> <li>provide a riser/fixture for carton to raise up to elbow height</li> </ul>	<b>✓</b>	<b>√</b>	low to med low	med med	med med

### Hands/Wrists/Arms

Potential Causes Corrective Action Level of Changes		Cost	lmp	act On		
	✓ Minor Modification	✓ Major Change		Quality	Productivity	
Carton/work is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable height surface</li> <li>provide a riser/fixture for carton to raise up to elbow height</li> </ul>	✓	<b>√</b>	low to med low	med med	med med
Box is at a poor angle	<ul> <li>146.Angle the work surface</li> <li>provide an angled fixture for packing</li> <li>provide a lift and tilt table for packing</li> </ul>	<b>✓</b>	<b>√</b>	low med to high	med med	med med
• Lifting over flaps of packing box	<ul><li>149.Provide appropriate tools</li><li>provide clips to hold flaps out of the way</li></ul>	<b>√</b>		low to med	med	med
Shape of grasping location (handle) on work piece causes awkward wrist positions	<ul> <li>94. Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> <li>provide cut-outs on boxes or containers</li> </ul>		✓	med low to	low high	low high
	<ul> <li>Carton/work is too low</li> <li>Box is at a poor angle</li> <li>Lifting over flaps of packing box</li> <li>Shape of grasping location (handle) on work piece causes awkward wrist</li> </ul>	<ul> <li>Carton/work is too low         <ul> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable height surface</li> <li>provide a riser/fixture for carton to raise up to elbow height</li> </ul> </li> <li>Box is at a poor angle         <ul> <li>146.Angle the work surface</li> <li>provide an angled fixture for packing</li> <li>provide a lift and tilt table for packing</li> </ul> </li> <li>Lifting over flaps of packing box         <ul> <li>Provide appropriate tools</li> <li>provide clips to hold flaps out of the way</li> </ul> </li> <li>Shape of grasping location (handle) on work piece causes awkward wrist positions</li> <li>Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> </ul>	<ul> <li>Carton/work is too low         <ul> <li>Carton/work is too low</li> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable height surface</li> <li>provide a riser/fixture for carton to raise up to elbow height</li> </ul> </li> <li>Box is at a poor angle         <ul> <li>146.Angle the work surface</li> <li>provide an angled fixture for packing</li> <li>provide a lift and tilt table for packing</li> </ul> </li> <li>Lifting over flaps of packing box         <ul> <li>provide appropriate tools</li> <li>provide clips to hold flaps out of the way</li> </ul> </li> <li>Shape of grasping location (handle) on work piece causes awkward wrist positions</li> <li>Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> <li>provide cut-outs on boxes or</li> </ul>	<ul> <li>Carton/work is too low</li> <li>Carton/work is too low</li> <li>124. Raise the work piece/work surface</li> <li>provide an adjustable height surface</li> <li>provide a riser/fixture for carton to raise up to elbow height</li> <li>Box is at a poor angle</li> <li>146. Angle the work surface</li> <li>provide an angled fixture for packing</li> <li>provide a lift and tilt table for packing</li> <li>provide appropriate tools</li> <li>provide clips to hold flaps out of the way</li> <li>Shape of grasping location (handle) on work piece causes awkward wrist positions</li> <li>Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> <li>provide cut-outs on boxes or</li> </ul>	• Carton/work is too low  124. Raise the work piece/work surface • provide an adjustable height surface • provide an angled fixture for carton to raise up to elbow height  146. Angle the work surface • provide an angled fixture for packing • provide an angled fixture for packing • provide alift and tilt table for packing • Lifting over flaps of packing box  149. Provide appropriate tools • provide clips to hold flaps out of the way  • Shape of grasping location (handle) on work piece causes awkward wrist positions  94. Provide appropriate handles • provide handles which pivot slightly to permit a straight wrist during handling • provide cut-outs on boxes or	Carton/work is too low  124. Raise the work piece/work surface     provide an adjustable height surface     provide a riser/fixture for carton to raise up to elbow height  146. Angle the work surface     provide an angled fixture for packing     provide a lift and tilt table for packing  Lifting over flaps of packing box  149. Provide appropriate tools     provide appropriate tools

Job Factor	Potential Causes	Corrective Action	Level of	Level of Changes		Cost Impa	
			√ Minor Modification	✓ Major Change		Quality	Productivity
	Work method: flip folding boxes causes high speed wrist movements	<ul><li>13. Encourage ergonomic work techniques</li><li>fold the box open rather than flipping it open</li></ul>	<b>✓</b>		low	low	low
	Applying tape	153. Use desk-based tape dispenser instead of handheld dispensers		<b>√</b>	low	low	low
6. Repeated manipulations with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated single finger activation	Handling awkwardly shaped items	<ul> <li>147. Provide an alternate container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> <li>94. Provide appropriate handles</li> </ul>		<i>* * *</i>	low to med low to med med	med med	med med med
	Operating strapper with one hand	<ul> <li>61. Provide a mechanical lift device</li> <li>148. Provide appropriate equipment</li> <li>provide a strapper that allows two-handed use</li> </ul>		<b>✓</b>	low to med	med low	low
8. Hand/grip forces	<ul><li> Item is difficult to grasp</li><li> Item is slippery</li></ul>	<ul> <li>147. Provide an alternate container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> </ul>		✓ ✓	low to med med	med med	med med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	Impact On	
		√ Minor Modification	✓ Major Change		Quality	Productivity		
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Applying tape	153. Use desk-based tape dispenser instead of handheld dispensers		<b>~</b>	low	low	low	
10. Exposure to hard edges	Item has small handles	88. Provide an appropriate handle diameter	<b>✓</b>		low to med	low	low	
	Handles have hard edges	<ul><li>94. Provide appropriate handles</li><li>provide rounded slightly compressible handles</li></ul>		<b>✓</b>	low to med	low	low	
		61. Provide a mechanical lift device		✓	med to	med	med	
11. Hands and fingers exposed to	Work area is too cold	12. Encourage appropriate seasonal clothing	<b>√</b>		low to med	med	med	
cold temperatures		93. Provide appropriate gloves	✓		low to med	med	low	

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending	Object is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between mid thigh and shoulder height</li> </ul>	<b>√</b>		low	med	med
movements		provide a fixed table to support work piece		<b>✓</b>	med	med	med
	THE PART AND A	• provide an adjustable table		<b>~</b>	med to high	med	med
	Object is too far away	<ul> <li>41. Move closer to the work location</li> <li>step closer to load</li> <li>slide load to edge before lifting</li> </ul>	<b>*</b>		low low	med med	low low
		46. Provide a ball-bearing rotation table		✓	med to high	low	med

Job Factor	Potential Causes	Corrective Action		Level of Changes		lmp	act On
			✓ Minor Modification	√ Major Change		Quality	Productivity
	Lifting item out of a deep container causes awkward bending      Person tends to use the back	<ul> <li>147. Provide an alternate container</li> <li>use a smaller container</li> <li>use a container with drop down sides</li> <li>use a pallet instead of a bin</li> <li>13. Encourage ergonomic work</li> </ul>		<b>✓</b> ✓	med to high med to high med to high high	med med med	med med med
	to lift instead of using the legs to assist in the lift (check to make sure that there is no contributing factor in the workplace)	<ul> <li>techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	✓ ✓		low	low low	low low
	Same object is lifted repeatedly throughout the shipping process	<ul> <li>11. Eliminate unnecessary tasks</li> <li>install a scale in the work surface or conveyor</li> <li>use conveyors to move boxes</li> </ul>		<b>✓</b>	med to high med to high	med med	high high
13. Twisting of the lower back	Work area layout	<ul> <li>130. Reduce the angle a person has to turn to transfer the item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 00 degrees or less.</li> </ul>	<b>√</b>		low to	low	med
		<ul> <li>the twist to 90 degrees or less</li> <li>reposition supplies/materials to reduce twisting</li> </ul>	<b>✓</b>		high to low	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul><li>150. Redesign the workspace</li><li>place containers and surfaces so twisting is avoided</li></ul>	✓		low	low	low
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	<b>✓</b>		low	low low	low low
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	<ul> <li>Item is bulky, awkward and/or shifts easily</li> <li>Person tends to lift with a jerky motion instead of a smooth motion</li> </ul>	<ul> <li>61. Provide a mechanical lift device</li> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>√</b>	<b>~</b>	med to high	med	med
15. Static, awkward back postures	Packing location is too low (table height too low or filling box which is on the floor)	<ul> <li>124.Raise the work piece/work surface</li> <li>raise the table to allow packing between waist and elbow height</li> <li>provide a packing table</li> <li>use an adjustable height packing table</li> </ul>		· · · · · · · · · · · · · · · · · · ·	med med med	med med med	med med med
16. Lifting forces	Item is too heavy	61. Provide a mechanical lift device  142.Use two or more persons to perform the transfer	<b>√</b>	<b>√</b>	med low	med low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		rel of Changes Cost		act On
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
17. Pushing or pulling	Pushing a box on the floor to a cart, pallet or holding area	Eliminate unnecessary tasks     Bring a cart to the box to load at the packing point	1	-	low	low	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> </ul>	<b>✓</b> ✓		low low	med med	med med
18. Whole body vibration	Rarely occurs	N/A					

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Level of Changes Cost		st Impact On	
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
19. Fixed position, standing	Standing in one position	25. Increase task variety	<b>√</b>		low	med	low
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	<ul> <li>Leaning against bin during loading</li> <li>Standing on hard surface</li> </ul>	<ul> <li>9. Eliminate exposure to hard edges</li> <li>147. Provide an alternate container</li> <li>use a smaller container</li> <li>use a container with drop down sides</li> <li>use a pallet instead of a bin</li> <li>96. Provide appropriate shoe inserts</li> <li>86. Provide an appropriate anti-</li> </ul>	* * * *	✓	low to med med to high low med med	low low low low	low med low low low
21. Awkward leg postures	Work object is too low	fatigue mat  124. Raise the work piece/work surface  • provide support for the work piece  • provide an adjustable table for work piece	<b>✓</b>	<b>√</b>	low to med med to high	med med	med med
22. Awkward foot postures	Rarely occurs	N/A					

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light level should be 50fc to 75fc for the work</li> </ul>		<b>√</b>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

<b>CASE STUDY – Palletizing</b>	
TASK TITLE: Palletizing	
Task Description:	The Palletizing task occurs primarily in the warehouse environment and is typically performed to prepare a load for delivery to a specified location. The task usually involves consolidation, that is, taking individual items from carts or various pallet stacks and placing them on a centralized pallet according to the specifications of the requesting location. After the items are placed on the centralized pallet, the pallet is secured (by shrink-wrap, straps or other means) and delivered by fork truck to the desired location. Items that are too heavy to move manually are loaded onto the pallet by fork truck (Note: Refer to Fork Truck Operating (sitting) Case Study 8, for additional information since the use of fork trucks will not be discussed here.)  Typical examples in which the Palletizing tasks can occur include (but are not limited to) are:  • Load consolidation  • Pallet build-up/tie-down  • Packing mail into tri-wall containers.
Job Performance Measures Most Often Impacted by Palletizing:	Measures of work performance can include (but are not necessarily limited to):  • Load stability/material integrity  • Number of loads assembled/distributed per day
Typical Employee Comments about Palletizing:	Employees experience discomfort in the back/torso, shoulders, and wrists.  The back/torso and shoulder are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive "Medium" priority rating, or lower.
Suggested Level II Analysis:	Dynamic task Analysis, Grip Force Measurement (for jobs using tie-down straps), Biomechanical Lifting Analysis, NIOSH Lifting Equation

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
1. Reaching	Material is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place empty pallets under the active pallet to increase the height during loading/unloading</li> <li>provide a lift table to elevate the active pallet</li> </ul>	<b>√</b>	<b>√</b>	low high	low	low med
	Material is too far from the edge of the pallet	<ul> <li>38. Move closer to the work location</li> <li>provide unobstructed access to at least three, preferably four sides of the pallet</li> </ul>	<b>√</b>		low	low	med
		<ul><li>13. Encourage ergonomic work technique</li><li>encourage person to walk around pallet</li></ul>	<b>√</b>		low	low	low
		<ul><li>41. Move work piece closer to body</li><li>provide a turntable for the pallet</li></ul>		<b>√</b>	med	low	med
		<ul> <li>127. Reduce depth of storage container</li> <li>provide tri-wall containers with removable sides to allow better access</li> <li>provide containers with drop down flaps</li> </ul>		✓	med med	low low	med med

Job Factor	Potential Causes	Corrective Action	Level of Changes		anges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Material is too high during placement of tie-down nets	<ul> <li>83. Provide an adjustable height lift table</li> <li>use pits to lower the pallet during positioning of the netting over the load</li> </ul>		<b>*</b>	high	low	high
		<ul> <li>62. Provide a mechanical lift device</li> <li>use a fork truck and rack to position netting over large loads</li> </ul>		<b>√</b>	med	low	high
	Shrink wrapping	<ul><li>149. Provide appropriate tools</li><li>provide a height adjustable table for shrink wrapping</li></ul>		✓	med	low	med
2. Arm forces: Repeated arm forces or holding/ Carrying materials	Transferring heavy loads	<ul> <li>61. Provide a mechanical lift device</li> <li>use a fork truck to lift and place heavy items</li> <li>provide a hoist or other lifting device to lift and place heavy loads</li> </ul>	<b>✓</b>	<b>~</b>	low med to high	low	med med
	Operating strapper	<ul> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> </ul>		✓	med	low	med
		<ul><li>34. Maintain hand tool/power tools</li><li>maintain strappers to reduce forces</li></ul>	<b>✓</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	nges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Obtaining tangled tie-downs from containers can require repeated forceful exertions	<ul> <li>147. Provide an alternate container</li> <li>after use in the field, fold tie downs in a pattern which</li> </ul>	<b>*</b>		low	low	med
		<ul> <li>minimizes tangling</li> <li>provide a rack for hanging tiedowns after use to eliminate tangling</li> </ul>		✓	med	low	med
		<ul><li>11. Eliminate unnecessary tasks</li><li>eliminate the use of tie-down netting; use shrink wrap</li></ul>		✓	high	low	high
3. High speed, sudden shoulder movements	Tightening tie-downs can require excessive force and jerking motions	<ul> <li>147. Provide appropriate tools</li> <li>provide tie-downs that are equipped with a ratcheting mechanism – eliminate excessive pulling force for tightening</li> </ul>		<b>√</b>	med	med	high
	Obtaining tangled tie-downs from containers can require repeated forceful exertions	<ul> <li>148. Provide an alternate container</li> <li>after use in the field, fold tie downs in a pattern which minimizes tangling</li> </ul>	<b>✓</b>		low	low	med
		provide a rack for hanging tie- downs after use to eliminate tangling		✓	med	low	med
		<ul><li>11. Eliminate unnecessary tasks</li><li>eliminate the use of tie-down netting; use shrink wrap</li></ul>		✓	high	low	high

	Job Factor		Potential Causes	Corrective Action	Level of	Changes	es Cost In		npact On	
					✓ Minor Modification	✓ Major Change		Quality	Productivity	
3.	High speed, sudden shoulder movements (cont'd)	•	Operating strapper	<ul> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> </ul>		<b>√</b>	med	low	med	
	(cont d)			<ul><li>34. Maintain hand tool/power tools</li><li>maintain strappers to reduce forces</li></ul>	<b>✓</b>		low	low	low	
		•	Material is too high during placement of tie-down nets	<ul> <li>32. Lower the work piece/work surface</li> <li>use pits to lower the pallet during positioning of the netting over the load</li> </ul>		<b>✓</b>	high	low	high	
				<ul> <li>61. Provide a mechanical lift device</li> <li>use a fork truck and rack to position netting over large loads</li> </ul>		<b>✓</b>	med	low	high	
				13. Encourage ergonomic work techniques	<b>✓</b>		low	low	low	
4.	Head/neck bent or twisted	•	Inadequate headroom	82. Provide adequate workspace  move palletizing area to where there is adequate head clearance	<b>√</b>	<b>√</b>	low to high	low	med	

## Hands/Wrists/Arms

J	lob Factor	Potei	ntial Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
					✓ Minor Modification	✓ Major Change		Quality	Productivity
	Bent wrists/repeated wrist movements or repeated forearm rotation		d handling of items/boxes	<ul> <li>Eliminate unnecessary tasks</li> <li>investigate possibility of providing full pallet load of certain items and handling with a fork truck</li> <li>whenever possible, load pallet in the opposite order of delivery needs (i.e., first item on is last item off) to avoid re-handling</li> </ul>	✓		low	low	med
		One han wrapper	ded manual shrink	<ul> <li>149. Provide appropriate tools</li> <li>provide two-handed manual shrink wrapper</li> <li>provide an automatic shrink wrapper</li> </ul>		<b>✓</b>	med high	low	med high
	Repeated manipulations with fingers	Rarely of	occurs	N/A					
	Hyper- extension of finger/thumb or repeated single finger activation	• Awkwar	rd containers	<ul> <li>147. Provide an alternative container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> <li>94. Provide appropriate handles</li> <li>61. Provide a mechanical lift device</li> </ul>	<b>✓</b>	✓ ✓ ✓	med med med	med med med	med med med low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	nges Cost In		act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	Tightening tie-downs can require excessive force of the hands	Provide appropriate tools     provide tie-downs that are equipped with a ratcheting mechanism to eliminate excessive pulling force when tightening		<b>√</b>	med	med	high
	Operating strapper	<ul> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> </ul>		<b>√</b>	med	low	med
		<ul><li>34. Maintain hand tool/power tools</li><li>maintain strappers to reduce forces</li></ul>	✓		low	low	low
	One handed manual shrink wrapper	<ul> <li>149. Provide appropriate tools</li> <li>provide two-handed manual shrink wrapper</li> <li>provide an automatic shrink wrapper</li> </ul>		✓ ✓	med high	low med	med high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Operating strapper	<ul> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> <li>34. Maintain hand tool/power tools</li> </ul>	<b>/</b>	<b>√</b>	med	low	med
nand		maintain strappers to reduce forces	•		IOW	IOW	IOW
10. Exposure to hard edges	Handling products with hard edges	93. Provide appropriate gloves	<b>√</b>		low to med	low	low
11. Hands and fingers exposed to cold	Work area is too cold	Increase room temperature     encourage employees to keep     doors shut	<b>✓</b>		low	low	low
temperatures		<ul> <li>93. Provide appropriate gloves</li> <li>provide thin gloves with high friction surface (e.g., rubber dots)</li> </ul>	<b>√</b>		low	low	low
		12. Encourage appropriate seasonal clothing	<b>✓</b>		low	low	low

# Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	<ul> <li>Material is too low</li> <li>Material is too far from the edge of the pallet</li> </ul>	<ul> <li>124. Raise the work piece/work surface</li> <li>place empty pallets under the active pallet to increase the height during loading/unloading</li> <li>provide a lift table to elevate the active pallet</li> <li>38. Move closer to the work location.</li> <li>provide unobstructed access to at least three, preferably four sides of the pallet</li> </ul>	✓	✓	low high low	low low	low med
		<ul> <li>127. Reduce depth of storage container</li> <li>provide containers (tri-wall) with removable sides to allow better access</li> <li>provide containers with drop down flaps</li> </ul>		✓ ✓	med med	low low	med med
	Shrink wrapping	<ul><li>124. Raise the work piece/work surface</li><li>provide a height adjustable table for shrink wrapping</li></ul>		<b>~</b>	med	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Obtaining tangled tie-downs from containers can require repeated bending	<ul> <li>147. Provide an alternate container</li> <li>provide containers that have a side latched spring</li> <li>provide a rack for hanging tiedowns after use to eliminate tangling</li> </ul>	✓	<b>~</b>	low	low	med med
		Eliminate unnecessary tasks     reduce the use of tie-down netting; use shrink wrap whenever feasible		<b>√</b>	high	low	high
		<ul><li>146. Angle the work surface</li><li>tilt the container for easier access</li></ul>		<b>√</b>	med	low	med
13. Twisting of the lower back	Inappropriate positioning of pallets may increase twisting	<ul> <li>82. Provide adequate work space</li> <li>place enough space between pallets so that employee is required to turn the entire body and take a step, rather than twist the back</li> </ul>	<b>√</b>		low	low	low
	<ul> <li>Access to all sides of pallet is limited</li> <li>Person tends to twist with the back instead of using the legs and feet to pivot</li> </ul>	<ul> <li>38. Move closer to the work location.</li> <li>provide unobstructed access to at least three, preferably four side of the pallet</li> </ul>	<b>√</b>		low	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
		<ul> <li>146. Angle the worksurface</li> <li>tilt the container for easier access</li> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and materials handling techniques</li> <li>encourage person to use legs to pivot while transferring loads or loading/unloading pallets</li> </ul>	*		low low	low low	low low
14. High speed, sudden movements or lifting awkward,	<ul> <li>Manual handling of large, bulky items</li> <li>Tightening tie-downs can</li> </ul>	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a hoist or other lifting device for handling large items</li> <li>149. Provide appropriate tools</li> </ul>		<b>√</b>	high	low	low
uneven, shifting, or bulky items.	require excessive force and jerking motions  • Obtaining tangled tie-downs from containers can require repeated forceful exertions	<ul> <li>provide tie-downs that are equipped with a ratcheting mechanism – minimize excessive pulling force for tightening</li> <li>provide a rack for hanging tie-downs after use to eliminate tangling</li> </ul>		✓	med med	med low	high med
		Eliminate unnecessary tasks     eliminate the use of tie-down netting; use shrink wrap		<b>~</b>	high	low	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			-	✓ Major Change		Quality	Productivity
	Throwing tie-down netting over tall loads creates uneven force in the back	13. Encourage ergonomic work techniques	<b>√</b>		low	low	low
		<ul> <li>61. Provide a mechanical lift device</li> <li>use a fork truck to lift and</li> <li>necition patting over the lead</li> </ul>		✓	med	low	med
		<ul> <li>position netting over the load</li> <li>provide a special portable rack for positioning the netting over the load</li> </ul>		✓	med	med	med
	Operating strapper	<ul> <li>149. Provide appropriate tools</li> <li>provide strapper with a better gearing ratio which requires less force</li> </ul>		<b>√</b>	med	low	med
		<ul><li>34. Maintain hand tool/power tools</li><li>maintain strappers to reduce forces</li></ul>	<b>✓</b>		low	low	low
15. Static, awkward back postures	One handed manual shrink wrapper	<ul><li>149.Provide appropriate tools</li><li>provide an automatic shrink wrapper</li></ul>		✓	high	med	high

Job Factor	Potential Causes	Causes Corrective Action Level of Changes		Changes	Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
16. Lifting forces	Item(s) being transferred between pallets are too he	<ul> <li>61. Provide a mechanical lift device</li> <li>use a hoist to perform the lift</li> <li>use a portable pneumatic scissor jack; position the height of the jack so the operator can slide rather than lift the item between pallets</li> </ul>		<b>*</b>	high high	low low	low low
	Inappropriate manual handling of pallets	<ul><li>61. Provide a mechanical lift device</li><li>use a fork truck to move and position empty pallets</li></ul>	✓		low	low	low
		<ul><li>13. Encourage ergonomic work techniques</li><li>consider storing pallets on sides as opposed to flat if handled</li></ul>	<b>√</b>		low	low	low
		<ul><li>manually</li><li>avoid throwing pallets on top of stacks</li></ul>	<b>√</b>		low	low	low
		142. Use two or more persons to perform the transfer	✓		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Tightening tie-downs can require excessive pulling forces	<ul> <li>149. Provide appropriate tools</li> <li>provide tie-downs that are equipped with a ratcheting mechanism; eliminate excessive pulling force for tightening</li> </ul>		<b>√</b>	med	med	high
	Obtaining tangled tie-downs from containers can require repeated forceful pulling efforts	<ul> <li>147. Provide an alternate container</li> <li>after use in the field, fold tie downs in a pattern which minimizes tangling</li> <li>provide a rack for hanging tiedowns after use to eliminate</li> </ul>	<b>✓</b>	<b>✓</b>	low	low low	med med
		<ul> <li>tangling</li> <li>11. Eliminate unnecessary tasks</li> <li>reduce the use of tie-down netting; use shrink wrap whenever feasible</li> </ul>	<b>✓</b>	<b>√</b>	high low	low	high low
18. Whole body vibration	Rarely occurs	N/A					

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Material is too low, some kneeling on pallets or items may create contact stress to the knees	<ul> <li>124. Raise the work piece/work surface</li> <li>place empty pallets under the active pallet to increase the height during loading/unloading</li> <li>provide a lift table to elevate the active pallet</li> </ul>	✓	<b>√</b>	low high	low	low
		<ul> <li>9. Eliminate exposure to hard edges</li> <li>cover any sharp edges with padding if kneeling must occur</li> <li>provide knee pads if kneeling must occur</li> </ul>	<b>√</b>	<b>√</b>	low med	low low	low low
	Standing or walking on a hard surface	96. Provide appropriate shoe inserts	<b>✓</b>		low to med	low	low
21. Awkward leg postures	Material is too low/some squatting may be required	<ul> <li>124. Raise the work piece/work surface</li> <li>place empty pallets under the active pallet to increase the height during loading/unloading</li> <li>provide a lift table to elevate the active pallet</li> </ul>	<b>✓</b>	<b>√</b>	low high	low	low

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
22. Awkward foot postures	Work too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place empty pallets under the active pallet to increase the height during loading/unloading</li> <li>provide a lift table to elevate active pallet</li> </ul>	✓	<b>√</b>	low high	low	low

## **Head/Eyes**

Job Factor	Potential Causes	es Corrective Action Le	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see, light levels too low or too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light levels should be 20fc to 50fc for work</li> </ul>		<b>✓</b>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY – Patient Handling	
TASK TITLE: Patient Handling	
Task Description:	The Patient Handling task can occur during medical procedures, patient care on the ward or in outpatient clinics. Patient handling can include transferring the patient from one surface to another, turning and repositioning a patient in a chair or bed, and holding a patient while grooming them. A person performing patient handling can work unassisted or assisted by another person or can use a mechanical lifting device.
	Patient handling can occur in the following locations:
	Hospital
	<ul><li>Medical Clinic</li><li>Dental Clinic</li></ul>
	Dental Clinic
Job Performance Measures Most Often	Measures of work performance can include (but are not necessarily limited to):
Impacted by Patient Handling:	Quality of the patient transfer
	Patient safety and comfort
	Efficiency of patient transfer (time required to complete transfer)
Typical Employee Comments about Patient Handling:	Employees typically experience discomfort in the back/torso and legs/feet.
	The back/torso and legs/feet are the body areas that most commonly receive a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Biomechanical Lifting Analysis, Push/Pull Force Analysis

**Note**: For patent handling tasks, proper ergonomic work techniques include both the body motions used by the employee and the instructions provided to the patient. Many patients can be educated to assist the employee in performing the transfer. This education generally focuses on methods that have patients use their legs to assist with the movement. It is important for the employee to communicate clearly with the patient so that the efforts are coordinated.

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Cost Impact	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Bed-Stretcher transfer: draw sheet not wide enough	<ul> <li>149. Provide appropriate tools</li> <li>provide a draw sheet wide enough to overlap stretcher and eliminate the need to reach and bend</li> </ul>	<b>✓</b>		low	med	med
	Patient is too far away	<ul> <li>38. Move closer to the work location</li> <li>stand closer to the patient when repositioning or transferring the patient</li> <li>use a draw sheet to turn the</li> </ul>	✓		low	med med	med med
		patient  132. Remove obstructions  • move wheel chairs, commodes, and stretchers close the bed prior to transferring the patient	✓		low	med	med
		<ul> <li>42. Obtain patient's assistance</li> <li>ask the patient to move closer to the edge before handling the patient</li> </ul>	<b>√</b>		low	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Obstruction restricts smooth movement across	<ul> <li>Remove obstructions</li> <li>ensure person removes foot supports or moves foot supports out of the way when transferring and repositioning the patient in the wheelchair</li> <li>ensure person removes armrest that is closest to the bed to provide a clear path to transfer the patient</li> </ul>	✓		low	med med	med med
		<ul> <li>148. Provide appropriate equipment</li> <li>provide wheelchairs and commodes that have removable armrests and footrests</li> </ul>		✓	med	med	med

	Job Factor		<b>Potential Causes</b>	Corrective Action	Level of	Changes	Cost	lmp	act On
					√ Minor Modification	✓ Major Change		Quality	Productivity
2.	Arm forces: Repeated arm forces or holding/ carrying	•	Patient is too heavy	61. Provide a mechanical lift device  142.Use two or more persons to perform the transfer	<b>√</b>	<b>V</b>	high low	med med	med med
	materials	Bed-Stretcher transfer: high friction surface		<ul><li>4. Change lifting/carrying task into a rolling or sliding task</li><li>provide a sliding board</li></ul>		✓	low to med	med	med
			<ul> <li>11. Eliminate unnecessary tasks</li> <li>try to reduce unnecessary transfers by using platform scales and examining the work procedure</li> </ul>	<b>√</b>		low	low	low	
		•	Reposition patient on bed	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>provide a sliding board</li> </ul>	<b>√</b>	<b>√</b>	low to med	med med	med med
				142.Use two or more persons to perform the transfer	✓	<b>√</b>	high low	med med	med med
		Patient rigid or unable to assist.	61. Provide a mechanical lift device  142.Use two or more persons to perform the transfer		<b>√</b>	high	med	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
	Manual bed adjustments (crank)	<ul> <li>61. Provide a mechanical lift device</li> <li>provide power adjustments for bed</li> </ul>		✓	high	high	high
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on carts or equipment</li></ul>	<b>✓</b>		low	med	med
		<ul><li>119.Provide wheels</li><li>install appropriate wheels</li></ul>	<b>✓</b>		med	med	med
	Stretcher is too heavy to be pushed manually	<ul> <li>148.Provide appropriate equipment</li> <li>provide a stretcher or mechanical-lifting device that is lighter in weight and easier to push</li> </ul>		<b>✓</b>	high	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	✓	low high med	med med med	med med med

Job Factor	Potential Causes	Corrective Action	Level of Changes Co		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Carry distance is more than three steps	<ul><li>126.Reduce carry distance</li><li>position frequently used equipment next to patient</li></ul>	<b>√</b>		low	med	med
		<ul> <li>48. Provide a cart</li> <li>place infants in bassinets to transport around area or between rooms</li> </ul>	<b>√</b>		low	med	med
		<ul> <li>provide a cart to transport equipment and materials</li> <li>use IV poles to carry patient equipment while moving and</li> </ul>	<b>√</b>	✓	high low	med med	med med
		<ul> <li>transporting patient</li> <li>attach IV poles to stretchers/ carts/wheel chairs when possible</li> </ul>	✓		low to med	high	high
		<ul> <li>37. Modify facilities to decrease handling</li> <li>widen doors to allow stretchers and wheelchairs to be moved into bathrooms and patient rooms</li> </ul>		<b>√</b>	high	high	high

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling patient or equipment</li> </ul>	<b>~</b>		low	low	low
		42. Obtain patient's assistance	✓		low	med	med
	Item is stuck in location or	<ul> <li>61. Provide a mechanical lift device</li> <li>use a lift device for handling dependent patients</li> <li>128. Reduce force required to install</li> </ul>		<b>√</b>	med	med	med
	difficult to move	<ul><li>or remove the component</li><li>use lubricant to maintain cranks</li></ul>	✓		low	med	med
		<ul><li>on beds</li><li>ensure wheelchair components such as footrests and armrests and</li></ul>	<b>√</b>		med	med	med
		<ul> <li>bed components are maintained.</li> <li>modify the design of wheelchair components such as armrests and footrests to reduce forces during installation or removal</li> </ul>		<b>√</b>	high	high	high
		<ul><li>148.Provide appropriate equipment</li><li>provide electric beds where feasible</li></ul>		<b>✓</b>	high	high	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
4. Head/neck bent or twisted	Patient too low	<ul> <li>123.Raise the person</li> <li>raise the bed or stretcher to elbow height</li> <li>raise the head of the bed so the patient is upright or elevated</li> </ul>	<b>*</b>		low	low	low

### Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
5. Bent wrists/repeated wrist movements or repeated forearm rotation	Patient is difficult to grasp due to     patient pain     medical condition	<ul> <li>94. Provide appropriate handles</li> <li>provide a transfer belt - position belt around the patient when repositioning patient in chair, transferring or walking with patient. Handles should be rounded and 1-1½" (2.5-3.8cm) in diameter</li> <li>use draw sheet to reposition patient while in bed or on the stretcher</li> </ul>	✓		low	low	low
6. Repeated manipulations with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated single finger activation	Rarely occurs	N/A					

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	Patient is difficult to grasp due to     patient pain     medical condition	<ul> <li>94. Provide appropriate handles</li> <li>provide a transfer belt and position belt around the patient when repositioning patient in chair, transferring or walking with patient. Handles should be</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>rounded and 1-1½" (2.5-3.8cm) in diameter</li> <li>use draw sheet to reposition the patient while in bed or on the stretcher. Roll up edge of draw sheet to form handle</li> </ul>	<b>√</b>		low	low	low
		<ul> <li>13. Encourage work ergonomic work techniques</li> <li>ensure patient is dry prior to moving or transferring the patient - dry patient in bath or commode chair</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>61. Provide a mechanical lift device</li> <li>use a mechanical lifting aid to remove patient from bath</li> </ul>		<b>√</b>	high	med	med
	Bed-Stretcher transfer: high friction surface	<ul><li>4. Change lifting/carrying task into a rolling or sliding task</li><li>provide a sliding board</li></ul>		<b>√</b>	low to med	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
9. High speed hand/wrist/arm movements or vibration, impact or torque to the	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling patient or equipment</li> </ul>	<b>√</b>	-	low	low	low
hand		<ul><li>61. Provide a mechanical lift device</li><li>use a lift device for handling dependent patients</li></ul>		✓	med to	med	med
	Item is stuck in location or difficult to move	<ul> <li>128.Reduce force required to install or remove the component</li> <li>use lubricant to maintain cranks on beds</li> </ul>	✓		low	med	med
		<ul> <li>ensure wheelchair components such as footrests and armrests and bed components are maintained.</li> <li>modify the design of wheelchair components such as armrests and footrests to reduce forces during installation or removal</li> </ul>	✓	<b>√</b>	med high	med high	med high
		<ul><li>148.Provide appropriate equipment</li><li>provide electric beds where feasible</li></ul>		<b>√</b>	high	high	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	Exposed edges on lifting equipment	<ul><li>9. Eliminate exposure to hard edges</li><li>cover or wrap hard edges</li></ul>	<b>√</b>		low	low	low
		<ul><li>148.Provide appropriate equipment</li><li>provide equipment without exposed hard edges</li></ul>		<b>√</b>	med to high	low	low
11. Hands and fingers exposed to cold temperatures	Rarely occurs	N/A					

## Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Patient is too low	<ul> <li>123. Raise the person</li> <li>raise the bed or stretcher to just below elbow height when repositioning or transferring the patient</li> </ul>	<b>√</b>	· ·	low	low	low
		• raise the head of the bed to elevate the patient into an upright position	✓		low	low	low
	Patient is too far away	<ul><li>38. Move closer to the work location</li><li>move the patient closer to the edge of the bed</li></ul>	✓		low	low	low
		132. Remove obstructions	✓		low	low	low
	Bed-Stretcher transfer: draw sheet not wide enough	<ul> <li>149.Provide appropriate tools</li> <li>provide a draw sheet wide enough to overlap stretcher and eliminate the need to reach and bend</li> </ul>	<b>√</b>		low	med	med
	Manual transfer of patient	61. Provide a mechanical lift device  13. Encourage ergonomic work		✓	med to high	med	med
		<ul> <li>techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> </ul>	✓		low	low	low
		encourage person to use leg     muscles to lift	✓		low	low	low
		42. Obtain patient's assistance	<b>√</b>		low	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
13. Twisting of the lower back	Access to the patient (who needs to be handled) is restricted	<ul> <li>82. Provide adequate work space</li> <li>remove furniture and equipment that may restrict access to the patient</li> </ul>	<b>√</b>		low	low	low
		<ul> <li>61. Provide a mechanical lift device</li> <li>provide mechanical assistance for handling the patient</li> </ul>		<b>√</b>	high	med	med
		use lift devices which transport patients in an upright posture		✓	high	high	med
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul><li>13. Encourage ergonomic work techniques</li><li>provide training on ergonomics</li></ul>	<b>√</b>		low	low	low
	and feet to pivot	<ul> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	<b>✓</b>		low	low	low
14. High speed, sudden movements or Lifting awkward,	Bed-Stretcher transfer: draw sheet not wide enough	<ul> <li>149.Provide appropriate tools</li> <li>provide a draw sheet wide enough to overlap stretcher and eliminate the need to reach and bend</li> </ul>	<b>√</b>		low	med	med
uneven, shifting or	Manual transfer of patient between bed-wheel chair or	61. Provide a mechanical lift device		✓	med to high	med	med
bulky items.	wheel chair-toilet	142.Use two or more persons to perform the transfer	✓		low	low	low
		42. Obtain patient's assistance	✓		low	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Item is stuck in location     Item is difficult to install or remove	128.Reduce force required to install or remove component     use lubricant to maintain cranks on beds	<b>√</b>		low	med	med
		<ul> <li>35. Maintain tracks, rollers, and movement mechanisms.</li> <li>ensure wheelchair components such as footrests and armrests, and bed components are maintained</li> </ul>		<b>✓</b>	high	med	med
		modify design of wheelchair components such as armrests and footrests to reduce forces during installation or removal		<b>√</b>	high	med	med
		<ul><li>148.Provide appropriate equipment</li><li>provide electric beds where feasible</li></ul>		✓	high	med	med
	<ul> <li>Person tends to lift with a jerky motion instead of a smooth motion</li> <li>Person loses control of the patient</li> </ul>	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid motions when transferring patient</li> </ul>	✓		low	low	low
	patient	encourage person to slowly lower the individual to the floor surface rather than trying to regain control if the patient falls	✓		low	low	low
		42. Obtain patient's assistance	✓		low	med	med

Job Factor	Job Factor         Potential Causes         Corrective Action         Level of Changes		Changes	Cost	lmp	act On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	Patient positioned too low	<ul> <li>123.Raise the person</li> <li>raise the bed or stretcher to just below elbow height when repositioning or transferring the patient</li> <li>raise the head of the bed to elevate the patient into an upright position</li> </ul>	✓		low	low	low
16. Lifting forces	Patient too heavy	61. Provide a mechanical lift device		✓	high	med	med
		142.Use two or more persons to perform the transfer  11. Eliminate unnecessary tasks	<b>√</b>		low	med	med
		try to reduce unnecessary transfers by using platform scales and examining the work procedure	<b>~</b>		low	low	IOW
	Bed-Stretcher transfer: high friction surface	<ul><li>4. Change lifting/carrying task into a rolling or sliding task</li><li>provide a sliding board</li></ul>		<b>√</b>	low to med	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Patient is difficult to grasp due to     patient pain     medical condition	<ul> <li>94. Provide appropriate handles</li> <li>provide a transfer belt and position belt around the patient when repositioning patient in chair, transferring or walking with patient. Handles should be</li> </ul>	<b>√</b>		low	low	low
		rounded and 1-1½" (2.5-3.8cm) in diameter  • use draw sheet to reposition the patient while in bed or on the stretcher. Roll up edge of draw sheet to form handle	<b>✓</b>		low	low	low
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>ensure patient is dry prior to moving or transferring the patient - dry patient in bath or commode chair</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>61. Provide a mechanical lift device</li> <li>use a mechanical lifting aid to remove patient from bath</li> </ul>		~	high	med	med

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	High forces are required to lift or lower the patient	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>ensure wheelchair components such as footrests and armrests, and bed components are maintained</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>148.Provide appropriate equipment</li> <li>provide electric beds where feasible</li> <li>modify the design of wheelchair components such as armrests, and footrests to reduce forces during installation or removal</li> </ul>	<b>✓</b>	✓ ✓	high high	med med	med med
		42. Obtain patient's assistance	✓		low	low	low
		61. Provide a mechanical lift device		✓	high	med	med

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Bed-Stretcher transfer: high friction surface	<ul><li>4. Change lifting/carrying task into a rolling or sliding task</li><li>provide a sliding board</li></ul>		<b>√</b>	low to med	med	med
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul><li>19. Improve wheel condition</li><li>repair wheels on chairs, stretchers, etc.</li></ul>	✓		low	low	low
		<ul><li>119. Provide wheels</li><li>provide wheels with appropriate bearings and tread composition</li></ul>	✓		med	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>√</b>	low high low	med med med	med med med
18. Whole body vibration	Rarely occurs	N/A					

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Standing for long periods	<ul> <li>20. Incorporate rest pauses</li> <li>25. Increase task variety</li> <li>alternate work tasks to avoid handling patients for extended periods of time</li> </ul>	✓		low	low	low
20.Exposure to hard edges on legs, knees, and feet or Standing on hard surfaces	Standing on a hard surface	96. Provide appropriate shoe inserts	<b>V</b>		low	low	low
21. Awkward leg postures	Patient is too low	124.Raise the work piece /work surface  • raise the bed or stretcher so that the patient is at or just below elbow height	<b>✓</b>		low	med	med
22. Awkward foot postures	<ul> <li>Repeated crouching</li> <li>Work too low</li> <li>Manual bed adjustment (crank)</li> </ul>	<ul><li>148. Provide appropriate equipment</li><li>provide electric beds where feasible</li></ul>		<b>√</b>	high	high	high

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			Minor Modification	√ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light levels should be 100fc to 150fc for work</li> </ul>		<b>√</b>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY – Picking/Stocking	
TASK TITLE: Picking/Stocking	
Task Description:	The Picking/Stocking task involves the placement and retrieval of items for storage areas. These storage areas are typically shelves or carousels. This can include storing small items inside bins, as well as larger boxes on pallets. In some cases the Picking/Stocking tasks are performed using a standing fork truck. In these cases the Fork Truck Standing Case Study should be referenced as well.  Typical areas in which the Picking/Stocking task may be found can include:
	<ul><li>Logistics</li><li>CE Warehouse</li><li>Commissary Warehouse</li></ul>
	Commissary warehouse
Job Performance Measures Most Often Impacted by Picking/Stocking:	Measure of work performance can include (not necessarily limited to):  Orders filled per day
Typical Employee Comments about Picking/Stocking:	Employees typically experience discomfort in the lower or middle back, attributed to lifting.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive "Medium" priority rating, or lower.
Suggested Level II Analysis:	NIOSH Lifting Equation, Biomechanical Lifting Analysis, Grip Force Analysis

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Imp		oact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
1. Reaching	Object too high	<ul> <li>32. Lower the work piece/work surface</li> <li>place the heaviest items between shoulder height (50 in.)(127 cm) and knuckle height (25 in.)(64 cm)</li> </ul>	<b>√</b>		low	low	low	
		place the most frequently accessed items on middle shelves of storage racks	<b>√</b>		low	med	med	
		<ul> <li>123. Raise the person</li> <li>use a standing fork truck or portable stairs to access items stored above shoulder height</li> </ul>	<b>✓</b>	<b>✓</b>	low to med	med	low	
	Object is too far away	<ul><li>38. Move closer to the work location</li><li>step into the rack when possible</li></ul>	<b>✓</b>		low	low	low	
		<ul><li>41. Move work piece closer to body</li><li>reposition stock on the close side of the pallet</li></ul>	<b>✓</b>		low low	low low	low low	
		55. Provide a hook-type tool to pull items		✓	med	med	med	
		<ul> <li>127. Reduce depth of storage container</li> <li>reduce depth of stock placed on pallets in the pick tunnel</li> </ul>		<b>✓</b>	med	low	low	

# Shoulder/Neck (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying materials	Item is too heavy	<ul> <li>61. Provide a mechanical lift device</li> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a height adjustable cart to retrieve and deliver objects – the operator can slide objects rather than lift</li> </ul>	<b>√</b>	✓ ✓	low to med	low med	low
		142. Use two or more persons to perform the transfer	<b>✓</b>		low	low	low
		<ul><li>131. Reduce weight of work piece</li><li>reduce number of items lifted at same time</li></ul>	<b>✓</b>	✓	low to high	low	low
		<ul> <li>37. Modify facilities to decrease handling</li> <li>install an automated retrieval storage system (AR/RS) or mechanized (carousel) picking/stocking system</li> </ul>		✓	high	med	high
	Item is stuck or wedged in place	<ul> <li>13. Encourage ergonomic work techniques</li> <li>take time to remove obstacles interfering with movement rather than trying to "force the object free</li> </ul>	<b>✓</b>		low	low	low
		55. Provide a hook-type tool to pull items		✓	med	med	med

## Shoulder/Neck (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
2. Arm forces: Repeated arm forces or holding/ carrying materials	Rolling/sliding resistance of cart causes high forces	<ul> <li>119. Provide wheels</li> <li>19. Improve wheel condition</li> <li>repair wheels on carts or equipment</li> </ul>	<b>~</b>	<b>~</b>	low to med	low	med high
	Pulling object across shelf results in high forces	<ul> <li>37. Modify facilities to decrease handling</li> <li>use flow racks to cue items to the front of a storage rack</li> </ul>		✓	high	low	high
		<ul><li>131. Reduce weight of work piece</li><li>reduce number of items or weight of items on cart</li></ul>	✓		low	low	low
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>67. Provide a powered cart</li> <li>provide a powered cart or have the object moved by using a fork truck</li> </ul>		✓	high	low	high
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	<b>√</b>	low med to high med to high	med med low	med med low

# Shoulder/Neck (cont'd)

Job F	actor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
		Carry distance is more than three steps	<ul> <li>37. Modify facilities to decrease handling</li> <li>arrange storage and work areas in a hub configuration to reduce travel distance</li> </ul>		<b>√</b>	high	low	high
3. High sudde should move	der	Speed of lift	55. Provide a hook-type tool to pull items		<b>√</b>	med	med	med
11000			<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to avoid rushing while handling items</li> </ul>	<b>✓</b>		low	low	low
4. Head/bent of	/neck or twisted	Inadequate head room causes awkward postures	<ul> <li>82. Provide adequate work space</li> <li>store item in area where there is adequate headroom</li> <li>use flow-racks to cue items to the front of a storage rack</li> </ul>	<b>√</b>	<b>√</b>	low high	med med	med high
			55. Provide a hook-type tool to pull products off of deep shelves		✓	med	med	med

## Hands/Wrists/Arms

	Job Factor	Pote	ential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
					√ Minor Modification	√ Major Change		Quality	Productivity
5.	Bent wrists/repeated wrist movements or repeated forearm rotation		ng item results in rd wrist positions	<ul> <li>94. Provide appropriate handles</li> <li>provide cut-outs on boxes or containers</li> </ul>		<b>✓</b>	med	low	med
6.	Repeated manipulations with fingers	Rarely	occurs	N/A					
7.	Hyper- extension of finger/thumb or repeated single finger activation	• Rarely	occurs	N/A					
8.	Hand/grip forces	• Item ha	difficult to grasp as no handles slippery	<ul> <li>94. Provide appropriate handles</li> <li>147. Provide an alternate container</li> <li>provide a smaller container</li> <li>request vendor supply items in a container with handles</li> </ul>		✓ ✓	low to med med	med med med	med med med

# Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Item is too heavy	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a height adjustable cart to retrieve and deliver objects – the operator can slide objects rather than lift</li> </ul>	<b>✓</b>	<b>√</b>	low to med	med	med
		61. Provide a mechanical lift device		✓	med	low	med
		142. Use two or more people to perform the transfer	✓		low	low	low
		<ul> <li>131. Reduce weight of work piece</li> <li>request vendor ship unit on smaller bulk items or divide unit into multiple packages</li> </ul>	✓	✓	low to high	low	low
	Item is stuck or wedged in place	<ul> <li>93. Provide appropriate gloves</li> <li>use gloves with a high friction surface to improve the grip on slippery objects</li> </ul>	<b>✓</b>		low to med	med	low
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Tearing open boxes	<ul> <li>148. Provide appropriate equipment</li> <li>use a knife for opening boxes</li> </ul>	✓		low	med	med

## Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of	of Changes Cost		lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
10. Exposure to hard edges	<ul> <li>Item has small handles</li> <li>Handles have hard edges</li> </ul>	<ul> <li>88. Provide an appropriate handle diameter</li> <li>provide a wrap around the handle so that the diameter is no less than 1-1.5" (2.5-3.8cm)</li> </ul>	<b>√</b>		low	med	med
		<ul><li>94. Provide appropriate handles</li><li>provide rounded slightly compressible handles</li></ul>		<b>✓</b>	low to med	low	low
		61. Provide a mechanical lift device		<b>✓</b>	med to high	med	med
11. Hands and fingers exposed to cold	Work area is too cold, for instance picking up stock in a freezer	12. Encourage appropriate seasonal clothing	<b>√</b>		low to med	med	med
temperatures		93. Provide appropriate gloves	✓		low to med	med	med

## Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Object is too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between mid thigh and shoulder height</li> <li>provide a fixed table to support work piece</li> <li>provide an adjustable table or scissor lift for work piece</li> <li>raise the height of the transfer cart or use a spring loaded cart</li> </ul>	<b>√</b>	✓ ✓	low med med to high med	med med to high med	med med to high med
		<ul><li>13. Encourage ergonomic work techniques</li><li>avoid storing items on lowest cart shelves</li></ul>	<b>√</b>		low	med	med

## Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Object is too far away	<ul><li>38. Move closer to the work location</li><li>step closer to load</li><li>41. Move work piece closer to person</li></ul>	✓	, and the second	low	med	low
		<ul><li>slide load to edge before lifting</li><li>37. Modify facility to decrease</li></ul>	✓		low	med	low
		<ul> <li>handling</li> <li>use flow-racks to cue items to the front of a storage rack</li> <li>install an automated retrieval</li> </ul>		✓	med to high	low	med
		storage system (AR/RS) or mechanized (carousel) picking/stocking system		✓	high	med	high
	Lifting item out of a deep container causes awkward bending	<ul> <li>147. Provide an alternate container</li> <li>provide a smaller container</li> <li>use a container with drop down sides</li> </ul>	<b>✓</b>	<b>√</b>	low med to high	med med	med med
		• use a pallet instead of a bin		✓	med to high	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to use the back to lift instead of using the legs to assist in the lift.     Check to make sure that there is no contributing factor in the workplace	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between mid thigh and shoulder height</li> <li>provide a fixed table to support work piece</li> <li>provide an adjustable table or scissors lift for work piece</li> <li>raise the height of the transfer cart or use a spring loaded cart</li> </ul>	<b>✓</b>	✓ ✓	low med med to high med	med med to high med	med med to high med
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>√</b>		low low	low low	low low
13. Twisting of the lower back	<ul> <li>Work area layout</li> <li>Person tends to twist with the back instead of using the legs and feet to pivot</li> </ul>	<ul> <li>130. Reduce the angle a person has to turn to transfer the item</li> <li>if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> <li>reposition supplies/materials to reduce twisting</li> </ul>	✓		low to high low to med	low	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward,	Item is bulky, awkward and/or shifts easily	<ul> <li>61. Provide a mechanical lift device</li> <li>store bulky and awkward items on pallets and use a fork truck to move them</li> </ul>		<b>√</b>	med	low	low
uneven, shifting or bulky items.		142. Use two or more persons to perform the transfer	✓		low	low	low
		<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a height adjustable cart to retrieve and deliver objects – the operator can slide objects from the shelves on to and off the cart</li> </ul>		<b>✓</b>	low to med	med	med
	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>Provide an alternate container</li> <li>contact vendor and request repacking object in container with handles or increasing object density</li> </ul>		<b>√</b>	med	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
15. Static, awkward back postures	Object located too low	<ul> <li>124. Raise the work piece/work surface</li> <li>place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)</li> <li>provide a fixed table to support work piece</li> <li>provide an adjustable table or scissor lift for work piece</li> </ul>	✓	<b>✓</b>	low low high	low med med	med med med
		<ul><li>38. Move closer to the work location</li><li>remove obstructions</li><li>41. Move the work piece closer to person</li></ul>	<b>✓</b>		low	low low	med low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Picking/stocking from a low location	<ul> <li>124. Raise the work piece/work surface</li> <li>place the heaviest items between knuckle and shoulder height and on middle shelves of storage racks</li> </ul>	<b>√</b>		low	med	med
		provide an adjustable table		<b>✓</b>	med to high	med	med
		raise the height of the transfer cart or use a spring loaded cart		<b>✓</b>	med	med	med
16. Lifting forces	Item is too heavy	<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a height adjustable cart to retrieve and deliver objects – the operator can slide objects from the shelves on to and off the cart</li> </ul>	<b>~</b>	<b>√</b>	high low	med low	med low
		61. Provide a mechanical lift device	<b>√</b>	<b>✓</b>	med	low	low
		142. Use two or more persons to perform the transfer	v		low	low	low
		<ul> <li>131. Reduce weight of work piece</li> <li>request vendor ship unit on smaller bulk items or divide unit into multiple packages</li> </ul>	<b>√</b>	<b>√</b>	low to high	low	low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
		<ul> <li>37. Modify facilities to decrease handling</li> <li>install an automated retrieval storage system (AR/RS) or mechanized (carousel) picking/stocking system</li> </ul>		<b>√</b>	high	med	high
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or     equipment	✓		low	low	med
		<ul> <li>Provide wheels</li> <li>provide wheels with appropriate bearings and tread composition</li> </ul>	<b>√</b>		low	low	med
		<ul> <li>67. Provide a powered cart</li> <li>provide motorized assistance to transport cart or piece of equipment</li> </ul>		✓	med to high	med	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>✓</b> ✓	✓	low med med	med med med	med med med
18. Whole body vibration	Rarely occurs	N/A					

## Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position,	Standing in one position	25. Increase task variety	✓	J	low	low	low
standing		20. Incorporate rest pauses	✓		low	low	med
20. Standing on hard surfaces or exposure to	Standing on hard surface     Leaning against bin during	86. Provide an appropriate antifatigue mat		<b>√</b>	med	low	low
hard edges on legs, knees,	Leaning against bin during loading	96. Provide shoe inserts	<b>√</b>		low to med	low	low
and feet		<ul><li>147. Provide an alternate container</li><li>use smaller container</li></ul>	✓		low to med	low	med
		use a container with drop down sides		<b>√</b>	med to high	low	med
		• use a pallet instead of a bin		✓	low	low	low
21. Awkward leg postures	Work object is too low	<ul><li>124. Raise the work piece/work surface</li><li>provide support for the work piece</li></ul>	<b>√</b>		low to med	med	med
		provide an adjustable table for work piece		<b>✓</b>	med to high	med	med
		• store frequently accessed items between 25"-50" (64-127 cm)	✓		low	med	med

# Legs/Feet (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Climbing/descending ladder stairs to access taller shelves (particularly when carrying a load)	<ul> <li>148. Provide appropriate equipment</li> <li>use a standing fork truck for shelves instead of portable ladders</li> <li>use a ladder/lift cart combination allowing the person to climb and descend without holding the object</li> </ul>		✓	high med	med med	med med
		<ul> <li>142. Use two or more persons to perform the transfer</li> <li>have a person stand on the floor and hand items to the person on the stairs</li> </ul>	<b>✓</b>		low	low	low
22. Awkward foot postures	Work object is too low	<ul><li>124. Raise the work piece/work surface</li><li>provide support for the work piece</li></ul>		✓	low to med	med	med
		provide an adjustable table for work piece		✓	med to high	med	med
		<ul> <li>148. Provide appropriate equipment</li> <li>use a ladder with at least 12" (30.5cm) deep steps in place of the small rungs</li> </ul>		✓	med	low to med	low to med

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Low light level due to location of the component	<ul> <li>18. Improve visual access to work</li> <li>provide a portable task light that can be moved around the area or clamped onto a support work surface to improve light levels (75fc to 100fc)</li> </ul>	<b>✓</b>		low to med	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A		<b>√</b>	med	med	med

This page intentionally left blank

CASE STUDY - Scanning/Bar Code	Reading (Hand Held)
TASK TITLE: Scanning/Bar Code Rea	ding (Hand Held)
Task Description:	The Scanning/Bar Code Reading (Hand Held) task typically occurs in warehouses in order to track incoming or outgoing items. The employee uses a hand held scanner to read bar codes that may be attached to a container or on the paperwork. The employee may scan directly on boxes or scan paperwork while sitting at a work desk.
	Typical areas in which the Scanning/Bar Code Reading (Hand Held) task may be found can include:  Receiving Operations  Picking
Job Performance Measures Most Often Impacted by Scanning/Bar Code Reading (Hand Held):	Measure of work performance can include (but are not necessarily limited to):  • Items processed per day
Typical Employee Comments about Scanning/Bar Code Reading (Hand Held):	Employees rarely attribute discomfort to the scanning task.  The hands/wrists/arms is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive "Medium" priority rating, or lower.
Suggested Level II Analysis:	Postural Analysis

# Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object is too high	<ul><li>32. Lower the work piece / work surface</li><li>reduce the conveyor height</li></ul>		<b>√</b>	med to	low	med
2. Arm forces: Repeated arm forces or holding/ carrying materials	Positioning of items	<ul><li>41. Move work piece closer to body</li><li>position the bar codes on the side of the box instead of the top</li></ul>	<b>√</b>		low	med	high
3. High speed, sudden shoulder movements	Rarely occurs	N/A					
4. Head/neck bent or twisted	Inspecting inside boxes	<ul><li>32. Lower the work piece / work surface</li><li>use an adjustable height table or conveyor section</li></ul>		<b>√</b>	med to high	med	med

## Hands/Wrists/Arms

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes Cost		Imp	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity		
5. Bent wrists/repeated wrist movements or repeated forearm rotation	• Scanning from labels placed flat on the desk surface	<ul> <li>Use a document holder or angled stand to support the labels during scanning</li> <li>148. Provide appropriate equipment</li> <li>install a surface mounted scanner in the desk, similar to those used by cashiers</li> </ul>	✓	<b>✓</b>	med to low	low	med		
	Scanning from awkward locations on boxes	<ul> <li>149. Provide appropriate tools</li> <li>select scanner gun models which can read from longer distances and off-center angles</li> <li>41. Move work piece closer to body</li> <li>rotate boxes to place labels closer to the employee</li> </ul>	<b>√</b>	<b>✓</b>	med to high	med	high		
		consider the label location when placing boxes on conveyors or tables	<b>✓</b>		low	med	med		

## Hands/Wrists/Arms (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Impac		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
6. Repeated manipulations with fingers	Rarely occurs	N/A					
7. Hyper- extension of finger/thumb or repeated	Scanner has single finger operation	<ul><li>149. Provide appropriate tools</li><li>select a model with at least two finger activation</li></ul>		✓	med	med	med
single finger activation	Scanner requires repeated inputs on small keys	<ul><li>11. Eliminate unnecessary tasks</li><li>transfer frequently keyed information into barcodes placed in a book</li></ul>		✓	med	med	high
8. Hand/grip forces	Rarely occurs	N/A					
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Rarely occurs	N/A					
10. Exposure to hard edges	Rarely occurs	N/A					
11. Hands and fingers exposed to cold temperatures	Rarely occurs	N/A					

## Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending	Object is too low	<ul><li>124. Raise the work piece/work surface</li><li>raise the conveyor</li></ul>		<b>√</b>	med to	low	med
movements		provide a fixed table to support work piece		<b>√</b>	low to med	low	med
	Scanning location is too low	<ul><li>41. Move work piece closer to body</li><li>rotate boxes to place labels closer to the employee</li></ul>	<b>✓</b>		low	low	med
		consider the label location when placing boxes on conveyors or tables	<b>✓</b>		low	med	med
		<ul> <li>149. Provide appropriate tools</li> <li>select scanner gun models which can read from longer distances and off-center angles</li> </ul>		<b>✓</b>	med to	med	high
13. Twisting of the lower back	Scanning is performed in a restricted space	<ul> <li>149. Provide appropriate tools</li> <li>select scanner gun models which can read from longer distances and off-center angles</li> </ul>		<b>√</b>	med to high	med	high
		<ul> <li>41. Move work piece closer to body</li> <li>rotate boxes to place labels closer to the employee</li> </ul>	<b>√</b>		low	low med	med med
		consider the label location when placing boxes on conveyors or belts	<b>√</b>		IOW	med	med

Job Factor	Potential Causes	Corrective Action	Level of C	Level of Changes		Imp	act On
			✓ Minor Modification	√ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Rarely occurs	N/A					
15. Static, awkward back postures	Rarely occurs	N/A					
16. Lifting forces	Rarely occurs	N/A					
17. Pushing or pulling	Rarely occurs	N/A					
18. Whole body vibration	Rarely occurs	N/A					

### **Legs/Feet**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Exposure to hard edges on legs, knees,	Standing on a hard surface	86. Provide an appropriate antifatigue mat		✓ ✓	med to high	low	low
and feet <u>or</u> Standing on hard surfaces		96. Provide appropriate shoe inserts 143.Wear appropriate shoes	<b>√</b>		low low	low low	low low
21. Awkward leg postures	Work object is too low	124. Raise the work piece / work surface  • provide support for the work piece		<b>√</b>	med to	low	low
		provide an adjustable table for work piece		✓	low to med	low	med
22. Awkward foot postures	Rarely occurs	N/A					

## **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Level of Changes		Cost	Imp	act On
			✓ Minor Modification	√ Major Change		Quality	Productivity		
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>Light level should be 50fc to 75fc for the work</li> </ul>		<b>√</b>	low to med	med	med		
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A							

This page intentionally left blank

CASE STUDY – Scanning (Grocerie	s) / Tendering Money
TASK TITLE: Scanning (Groceries) / Tend	dering Money
Task Description:	The Scanning (Groceries) / Tendering Money task may be involved when working in a deli, convenience store or commissary. The tasks involve entering information using a keypad or scanner, handling money and individual items.  Typical jobs in which Scanning (Groceries) / Tendering Money tasks are performed include (but are not necessarily limited to):  Commissary  Convenience store  Restaurant
Job Performance Measures Most Often Impacted by Scanning (Groceries) / Tendering Money:	<ul> <li>Scanning accuracy</li> <li>Money collection accuracy</li> </ul>
Typical Employee Comments about Scanning (Groceries) / Tendering Money:	Employees typically experience discomfort in the shoulder/neck and hands/wrists/arms, which can be attributed to moving items across scanner.  The shoulder/arms and hands/wrists/arms are the body areas that most commonly receive a "High" priority rating. The remaining areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Elemental Task Analysis

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		anges Cost		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object is too high	<ul> <li>32. Lower the work piece / work surface</li> <li>place the keypad on a height and angle adjustable pedestal so that the keypad is shoulder height or lower but does not interfere with the flow of groceries</li> </ul>		<b>✓</b>	low to high	med	med
		<ul><li>123. Raise the person</li><li>provide a platform or stand</li></ul>	<b>✓</b>		low	low	low
	Object is too far away	<ul> <li>13. Encourage ergonomic work techniques</li> <li>instruct individuals to use the conveyor belt to bring groceries as close to the body as possible prior to lifting and handling the grocery item</li> </ul>	<b>✓</b>		low	low	low
		Move work piece closer to body     use a divertor guide to bring groceries close to cashier. The divertor pushes groceries towards the cashier side of the counter as the conveyor moves forward.		<b>✓</b>	low to med	low	Med

	Job Factor		Potential Causes	Corrective Action	Level of Changes		Cost Imp		act On
					✓ Minor Modification	✓ Major Change		Quality	Productivity
2.	Arm forces: Repeated arm forces or holding / carrying materials	•	Raised lip on front of scanner prevents products from sliding	<ul> <li>35. Maintain tracks, rollers and movement mechanisms</li> <li>adjust conveyor belt and scanner to ensure a smooth transition.</li> <li>clean and maintain scanner on a regular basis</li> </ul>	✓ ✓		low	high high	high high
		•	Person lifts item for scanning	<ul> <li>148.Provide appropriate equipment</li> <li>provide a scanner which can scan bar codes in different orientations</li> </ul>		✓	high	high	high
				<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to slide items rather than lifting them, (assumes high quality scanner)</li> </ul>	<b>~</b>		low	med	med

Job Factor	Potential Causes	<b>Corrective Action</b>	Level of Changes		Cost	lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items.</li> <li>encourage person to use smooth fluid movements to move grocery items across scanner</li> </ul>	✓ ✓		low	low	low
		<ul> <li>41. Move work piece closer to body</li> <li>use a divertor guide to bring groceries close to cashier. The divertor pushes groceries towards the cashier side of the counter as the conveyor moves forward, thus sudden shoulder movements are not required to bring the item to the cashier.</li> </ul>		✓	low to med	low	Med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
4. Head/neck bent or twisted	Work piece position too low and off to one side	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use conveyor belt to move item directly in front of the body and minimize turning the head to view items positioned away from the scanning area</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>124. Raise the work piece / work surface</li> <li>position keypad on a height adjustable pedestal to raise the keypad to a position that does not require severe bending of the neck</li> </ul>		<b>✓</b>	high	med	med
		<ul> <li>150.Re-design work space</li> <li>position keypad directly in behind and over the conveyor belt so that person can face the groceries on the conveyor rather than looking down and to the right</li> </ul>		<b>√</b>	low to high	med	med

### Hands/Wrists/Arms

	Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
5.	Bent wrists/repeated wrist movements or repeated forearm rotation	Shape of item causes awkward wrist positions	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage individual to allow the conveyor to bring the object to the scanner or weight scale</li> <li>use to hands to lift heavy awkward items</li> </ul>	✓		low	low	low
			<ul> <li>149. Provide appropriate tools</li> <li>investigate the use of a hand held scanner or scanner than can be adjusted to allow the individual to avoid handling the item</li> </ul>		<b>✓</b>	med to high	med	med
		live .	20. Incorporate rest pauses	✓		low	low	low
		Height and angle of keypad causes awkward wrist positions	<ul> <li>152. Relocate the work</li> <li>position keypad on a height and angle adjustable pedestal to improve wrist posture.</li> </ul>		<b>✓</b>	low to med	med	med
		Raised lip on front of scanner prevents products from sliding	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>adjust conveyor belt and scanner to ensure a smooth transition.</li> <li>clean and maintain scanner on a regular basis</li> </ul>	<b>✓</b>		low low	high high	high high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost Impac		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person lifts item for scanning	<ul> <li>Provide appropriate equipment</li> <li>provide a scanner which can scan bar codes in different orientations</li> </ul>		✓	med to	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to slide items rather than lifting them (assumes high quality scanner)</li> </ul>	<b>√</b>		low	med	med
6. Repeated manipulations with fingers	Keying information into the keypad causes repeated finger manipulations	Encourage ergonomic work techniques     encourage individual to use scanner whenever possible to enter product information	<b>√</b>		low	low	low
		11. Eliminate unnecessary tasks		<b>✓</b>	high	med	high

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost Im		npact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
7. Hyper- extension of finger/thumb or repeated single finger activation	• Item is difficult to grasp	<ul> <li>13. Encourage ergonomic work techniques</li> <li>push instead of grab and lift</li> <li>use two hands to lift heavy or awkward items</li> <li>11. Eliminate unnecessary tasks</li> <li>implement an advanced checkout system that has clients scan and process their own items</li> </ul>	< <	<b>√</b>	low low	med low high	med low high	
8. Hand/grip forces	<ul> <li>Item is difficult to grasp</li> <li>Item has no handles</li> </ul>	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage the use of the conveyor to transport items as close to the individual as possible</li> <li>use two hands to lift heavy or awkward items</li> <li>leave heavy items in the grocery cart</li> </ul>	*		low low low	low low low	low low low	
	Raised lip on front of scanner prevents products from sliding	<ul> <li>35. Maintain tracks, rollers, and movement mechanisms</li> <li>adjust conveyor belt and scanner to ensure a smooth transition.</li> <li>clean and maintain scanner on a regular basis</li> </ul>	<b>✓</b>		low low	high high	high high	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person lifts item for scanning	148.Provide appropriate equipment     provide a scanner which can scan bar codes in different orientations		<b>√</b>	high	high	high
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Scanning groceries	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to slide items rather than lifting them, (assumes high quality scanner)</li> <li>11. Eliminate unnecessary tasks</li> <li>implement an advanced checkout system that has clients scan and process their own items</li> </ul>	<b>✓</b>	<b>√</b>	low	med	med high
10. Exposure to hard edges	Rarely occurs	N/A					
11. Hands and fingers exposed to cold temperatures	Rarely occurs - handling of frozen goods is too low to be considered an exposure	N/A					

### Back/Torso

Job Factor	Potential Causes	ses Corrective Action		Level of Changes		lmp	act On
			√ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Object is too low	124. Raise the work piece/work surface  • raise conveyor		✓	high	med	med
	Object is too far away	<ul> <li>38. Move closer to the work location</li> <li>remove obstructions</li> <li>walk around the counter to handle items located in grocery carts</li> </ul>	<b>✓</b>		low low	low low	low low
		<ul> <li>41. Move work piece closer to body</li> <li>use a divertor guide to bring groceries close to cashier, thus pushing groceries towards the cashier side of the counter as the conveyor moves forward.</li> </ul>		<b>✓</b>	low to med	low	med
	Lifting item out of a deep container causes awkward bending	<ul> <li>Provide an alternate container</li> <li>provide shallower grocery carts with detachable edges so that items can be slid out of the cart rather than lifted out of the cart</li> </ul>		<b>✓</b>	high	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Cost Impa	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person tends to use the back to lift instead of using the legs to assist in the lift (Check to make sure that there is no contributing factor in the workplace)	<ul> <li>11. Eliminate unnecessary tasks</li> <li>place tags on heavy items or replace shelving of item with sample and tags. Scan the tag instead of the item.</li> <li>13. Encourage ergonomic work</li> </ul>		✓	med to high	low	med
		techniques  • provide training on ergonomics principles and techniques  • encourage person to use leg muscles to lift	✓ ✓		low	low	low
13. Twisting of the lower back	Access is restricted to items that need to be handled     Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>41. Move work piece closer to body</li> <li>use a divertor guide to bring groceries close to cashier. The divertor pushes groceries towards the cashier side of the counter as the conveyor moves forward.</li> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use conveyor to bring item to them</li> <li>provide training on ergonomics principles</li> <li>encourage person to use legs to pivot when handling a load</li> </ul>	✓ ✓	✓	low to med	low low low	low low

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements, or lifting awkward, uneven, shifting or bulky items	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to use smooth fluid movements while handling items</li> </ul>	<b>✓</b>		low	low	low
bulky items		<ul> <li>11. Eliminate unnecessary tasks</li> <li>place tags on heavy items or replace shelving of item with sample and tags. Scan the tag instead of the item.</li> </ul>		✓	high	med	med
15. Static, awkward back postures	Work positioned too low	<ul> <li>124. Raise the work piece / work surface</li> <li>raise cash counter or grocery counter so that the items are located just below elbow height</li> </ul>		<b>√</b>	high	med	med
	Items positioned too far from the body	Encourage ergonomic work technique     encourage individual to allow the item to move closer using the conveyor	<b>✓</b>		low	low	low
		<ul> <li>150. Re-design the work space</li> <li>use a divertor to move products closer to the cashier</li> </ul>		✓	med	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			√ Minor Modification	✓ Major Change		Quality	Productivity
16. Lifting forces	<ul> <li>Item is too heavy</li> <li>Person lifts items for scanning</li> </ul>	<ul> <li>41. Move work piece closer to body</li> <li>instruct person to use the conveyor belt to bring groceries as close to the body as possible prior to lifting and handling the grocery item</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>instruct person to encourage customer to leave heavy items in the grocery cart rather than lifting the item from the cart</li> </ul>	<b>√</b>		low	low	low
		<ul> <li>place tags on heavy items or replace shelving of item with sample and tags. Scan the tag instead of the item.</li> </ul>		✓	high	med	med
		<ul> <li>149.Provide appropriate tools</li> <li>provide a hand scanner so that heavy items can be left in the cart</li> </ul>		✓	low to	low	low
	Raised lip on front of scanner prevents products from sliding	<ul><li>35. Maintain tracks, rollers, and movement mechanisms</li><li>adjust conveyor belt and scanner</li></ul>	✓		low	high	high
	Silding	to ensure a smooth transition.  clean and maintain scanner on a regular basis	<b>√</b>		low	high	high

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Person lifts item for scanning	<ul> <li>148.Provide appropriate equipment</li> <li>provide a scanner which can scan bar codes in different orientations</li> </ul>		✓	high	high	high
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to slide items rather than lifting them (assumes high quality scanner)</li> </ul>	<b>√</b>		low	med	med
17. Pushing or pulling	Rarely occurs	N/A					
18. Whole body vibration	Rarely occurs	N/A					
19. Fixed position, standing	• Stands in one position	<ul> <li>52. Provide a footrail or footrest</li> <li>provide a footrest/footrail that allows the person to periodically raise one leg</li> </ul>		<b>√</b>	med	low	low

#### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
20. Standing on hard surfaces or exposure to hard edges on	Stands on a hard surface	<ul> <li>86. Provide an appropriate antifatigue mat</li> <li>anti-fatigue matting should be large enough to accommodate</li> </ul>		<b>√</b>	med	med	med
legs, knees, and feet		movement of the person  96. Provide appropriate shoe inserts	✓		low to med	med	med
	Leans against conveyor frame	<ul><li>9. Eliminate exposure to hard edges</li><li>provide high density foam padding</li></ul>		<b>✓</b>	med	low	low
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage individual to allow the item to move closer using the conveyor</li> </ul>	<b>✓</b>		low	low	low
		<ul> <li>150. Re-design the work space</li> <li>use a divertor to move products closer to the cashier</li> </ul>		<b>✓</b>	med	low	med

### Legs/Feet (cont'd)

Job Factor	Potential Causes	Corrective Action	Level of Changes		l of Changes Cost		Impact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
21. Awkward leg postures	Rarely occurs	N/A						
22. Awkward foot postures	Lack of toe clearance	80. Provide adequate leg clearance		<b>✓</b>	med to high	low	med	
		<ul> <li>81. Provide adequate toe clearance</li> <li>132. Remove obstructions</li> <li>clear boxes, items from floor to allow room</li> </ul>	<b>✓</b>	<b>√</b>	med to high	low	med	

### Head/Eyes

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Glare on monitor/screen	<ul><li>18. Improve visual access to work</li><li>position key pad read out to minimize glare</li></ul>	<b>✓</b>		low to med	high	med
mgn		102. Provide displays which are readable and easy to understand		✓	med to high	med	med
		109. Provide protection from glare from overhead lights/tasks lights	<b>√</b>		low	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	20. Incorporate rest pauses	<b>√</b>		low	high	med

This page intentionally left blank

CASE STUDY - Transporting Load	s on Non-Powered Carts
TASK TITLE: Transporting Loads on	Non-Powered Carts
Task Description:	The Transporting Loads on Non-Powered Carts task involves the use of non-powered carts to move loads (palletized or loose) from one location to another. While the most common cart in a warehouse setting is the pallet jack, other devices considered include: hand truck, shelf style truck (e.g., bottom, center, and top shelves with a handle at one end), and flatbed style (e.g., single surface low to the ground with a handle at one end). Carts may be equipped with swivel wheels that may or may not lock into position. Carts may be used in open areas or to navigate narrow aisles. The carts are typically pushed as well as pulled. [Since the work situation can also include loading and unloading carts, please refer to Case Study 11 – Loading/Unloading for further guidance.]  Typical environments in which transporting loads on non-powered carts occurs (but are not necessarily limited to):  • pallet transport/transfer  • short distance stock delivery (e.g., from storage to point of use)
Job Performance Measures Most Often Impacted by Transporting Loads on Non-Powered Carts	Measure of work performance can include (but are not necessarily limited to):  • the number of loads handled per day.  (Note: It is also important that the carts are handled in such a way as to avoid damage to the materials being transported or accidents involving other personnel and the surrounding area and equipment.)
Typical Employee Comments about Transporting loads on Non-Powered Carts	Employees typically experience discomfort in the back/torso, shoulders and sometimes legs/feet.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating, or lower.
Suggested Level II Analysis:	Dynamic task Analysis, Biomechanical Lifting Analysis, NIOSH Lifting Equation, Push/Pull Analysis

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Cost Impact Or	
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Handles are too high     Handle is too close to the cart; inadequate clearance for the legs when walking	• modify current handles or add a handle; handle height should be between 36-44"(91-112cm) above the floor, fixed handles should be extended at lease 8"(20cm) from the cart.	✓		low	low	low
2. Arm forces: Repeated arm forces or holding/ carrying materials	Repeated pumping of pallet jack to raise pallet off the floor for transport	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a powered scissors jack</li> <li>use a fork lift to transport load</li> </ul>	<b>✓</b>	<b>~</b>	high low	low low	med med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
			✓ Minor Modification	<b>√</b> Major Change		Quality	Productivity
	Manual pushing/pulling loads	Provide a powered cart     contact vendor to consider providing powered vehicles		<b>V</b>	med to high	low	med
3. High speed, sudden shoulder movements	Emergency stopping of carts can create excessive force on the shoulders	148.Provide appropriate equipment     contact supplier to investigate equipping pallet jack or other carts with a hand brake		<b>√</b>	med	low	low
4. Head/neck bent or twisted	Viewing around loads	148. Provide appropriate equipment     investigate the use of convex mirrors mounted on ceiling to see work area (particularly at intersections)	1		low to med	low	med
		<ul><li>147. Provide an alternative container</li><li>reduce high/size of load</li></ul>		<b>√</b>	low to med	low	med

### Hands/Wrists/Arms

	Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
5.	Bent wrists/repeated wrist movements or	Repeated pumping of pallet jack to raise pallet off the floor for transport	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a powered scissors jack</li> <li>use a fork lift to transport load</li> </ul>	<b>✓</b>	<b>✓</b>	high low	low low	med med
	repeated forearm rotation	Handle on cart too low	<ul> <li>94. Provide appropriate handles</li> <li>replace horizontal handle with two vertical handles, shoulder</li> </ul>	<b>✓</b>		low	low	low
			<ul> <li>width apart</li> <li>reposition horizontal handle at between 36-44 inches (91-112cm) above the floor</li> </ul>	<b>✓</b>		low	low	low
6.	Repeated manipulations with fingers	Rarely occurs	N/A					
7.	Hyper- extension of finger/thumb or repeated single finger activation	Rarely occurs	N/A					

Job Facto	r Potent	Potential Causes	Corrective Action	Level of	Changes	Cost	Impact On	
				✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces		pumping of pallet se pallet off the ransport	<ul> <li>61. Provide a mechanical lift device</li> <li>provide a portable pneumatic scissors jack</li> <li>use a fork lift to transport load</li> </ul>	<b>✓</b>	<b>√</b>	high low	low	med med
	Pushing/p	ulling loads	<ul> <li>67. Provide a powered cart</li> <li>use a powered cart if forces exceed guidance</li> </ul>		✓	med to high	low	med
	(e.g., steel type) or pe	ce (e.g., stuck or	Improve wheel condition     replace worn wheels when     necessary; carts with damaged     wheels can jam suddenly		✓	med	low	med
		,	<ul><li>119. Provide wheels</li><li>provide wheels which roll easily on floor surface</li></ul>		<b>√</b>	med	low	med
9. High speed hand/wrist movement vibration,	arm over rough	pushing of carts n or damaged floor	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> </ul>	<b>√</b>	~	low med	low low	low med
impact or torque to the hand	type) or po maintenan	ce (e.g., stuck or	<ul> <li>119. Provide wheels</li> <li>replace worn wheels when necessary; carts with flattened wheels are harder to push than</li> </ul>		✓	med	low	med
	shaking w	heels)	<ul> <li>those whose wheels are rounded</li> <li>replace steel wheels with softer material (when appropriate for the work environment)</li> </ul>		<b>✓</b>	med	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes	Cost	Imp	act On
10. Exposure to hard edges	Handle shape creates a pressure point in the hand	<ul> <li>9. Eliminate exposure to hard edges</li> <li>wrap square tubular handles with padding to cushion the hand</li> <li>replace blunt edge handles with a rounded design</li> </ul>	✓	low	low	low
11. Hands and fingers exposed to cold	Work area is too cold	<ul><li>23. Increase room temperature</li><li>encourage employees to keep doors shut</li></ul>	<b>✓</b>	low	low	low
temperatures		93. Provide appropriate gloves	✓	low	low	low
		12. Encourage appropriate seasonal clothing	<b>✓</b>	low	low	low

### Back/Torso

Job Factor	Potential Causes	Corrective Action Leve		Changes	Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
12. Repeated forward or sideways bending movements	Placing loose stock or other items on lower shelves on cart or on flat bed cart	<ul> <li>124. Raise the work piece/work surface</li> <li>avoid use of the bottom shelf on carts whenever possible; load carts to maintain load stability</li> </ul>	<b>*</b>		low	low	low
	Handle on cart is too low	<ul> <li>94. Provide appropriate handles</li> <li>replace horizontal handle with two vertical handles, shoulder width apart</li> <li>reposition horizontal handle at between 36-44"(91-112cm) above the floor</li> </ul>	✓		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
13. Twisting of the lower back	Carts drift or are difficult to control, especially when turning corners	119. Provide wheels     place swivel wheels on only the     "handle side" of the cart for     ortimum control (nucle carts)		<b>✓</b>	med	low	low
		<ul> <li>optimum control (push carts)</li> <li>if all wheels swivel, "lock" the wheel position into "straight" on the side opposite the handle</li> </ul>	✓		low	low	low
		<ul> <li>13. Encourage ergonomic work techniques</li> <li>do not overload trucks; the height of the load should be no higher than 55"(140cm) if the load is to be pushed</li> </ul>	✓		low	low	low
	Maneuvering through narro aisles or around obstruction			<b>✓</b>	high	low	low
	Person tends to twist with the back instead of using the legand feet to pivot		<b>✓</b>		low	low	low
		encourage person to use legs and pivot while transferring loads or loading/unloading carts	<b>√</b>		low	low	low

Job Factor	<b>Potential Causes</b>	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
14. High speed, sudden movements or Lifting awkward, uneven, shifting or bulky items.	Emergency stopping of carts can create excessive force on the shoulders	148.Provide appropriate equipment     contact supplier to investigate equipping pallet jack or other carts with a hand brake		<b>✓</b>	med	low	low
15. Static, awkward back postures	Handle on cart is too low	<ul> <li>94. Provide appropriate handles</li> <li>replace horizontal handle with two vertical handles, shoulder width apart</li> <li>reposition horizontal handle at between 36-44"(91-112cm) above the floor</li> </ul>	✓		low	low	low
16. Lifting forces	Item(s) being lifted onto/off cart is too heavy	<ul> <li>61. Provide a mechanical lift device</li> <li>use a hoist to perform the lift</li> <li>use a portable pneumatic scissors jack; position the height of the jack so the operator can slide rather than lift the item</li> </ul>		<b>✓</b> ✓	high high	low low	med med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling or sliding resistance of cart causes high forces	<ul><li>119. Provide wheels</li><li>provide wheels with appropriate bearings and tread composition</li></ul>		✓	med	low	med
	Worn wheels increase forces	<ul><li>19. Improve wheel condition</li><li>replace worn wheels</li></ul>		✓	med	low	med
	Cart/load is too heavy to be moved manually (maximum forces: start - 50 pounds force, maintain travel - 25 pounds force, emergency stop (within 3 feet) - 80 pounds force)	<ul><li>151. Reduce weight of load on cart</li><li>67. Provide a powered cart</li><li>provide a motorized cart</li></ul>	•	<b>√</b>	low high	low	low
	Poor floor surface/condition	<ul><li>17. Improve floor condition</li><li>improve housekeeping</li><li>repair cracks or gaps in floor</li></ul>	<b>√ √</b>		low med	low low	low med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs	N/A					
20. Standing on hard surfaces or exposure to hard edges on legs, knees, and feet	Continuous walking while transporting loads can increase the potential for fatigue in the legs and feet	<ul><li>20. Incorporate rest pauses</li><li>96. Provide appropriate shoe inserts</li></ul>	✓	<b>√</b>	low	low	low
21. Awkward leg postures	Rarely occurs	N/A					
22. Awkward foot postures	Rarely occurs	N/A					

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Increase visual access to work</li> <li>Light level should be 10fc to 20fc for the work</li> </ul>		<b>√</b>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank

CASE STUDY - Lifting						
TASK TITLE: Lifting						
Task Description:	Lifting involves the manual handling of items of varying weights and sizes. It involves the transfer of items at between varying heights and locations (floor/shelves or a work surface). Pushing and pulling typically occur while moving carts or pieces of equipment. Pushing and pulling can also occur while removing and installing components.  • Lifting/pushing/pulling are components of many jobs.					
Job Performance Measures Most Often Impacted by Lifting:	Measures of performance can include (but are not necessarily limited to):  • Speed of completion of the larger task.  • Component damage during handling.					
Typical Employee Comments about Lifting:	Employees typically complain about discomfort in the back/torso, legs/feet, hands/wrists, arms, and shoulders/neck.  The back/torso is the body area that most commonly receives a "High" priority rating. The remaining body areas, with the exception of the head/eyes, are more likely to receive a "Medium" priority rating or lower.					
Suggested Level II Analysis:	NIOSH Lifting Equation, Biomechanical Lifting Analysis, Push/Pull Force Analysis					

### Shoulder/Neck

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
1. Reaching	Object is too high	<ul> <li>32. Lower the work piece/work surface</li> <li>place heaviest items between shoulder height and knuckle height (25"-50") (64-127 cm)</li> <li>place heaviest items on middle</li> </ul>	✓ ✓		low	med med	med med
	Object is too far away	shelves of storage racks  38. Move closer to the work location  41. Move work piece closer to body	<b>✓</b>	<b>✓</b>	med	med	med
		slide load to edge before lifting	✓		low	med	med
2. Arm forces:	Item is too heavy	61. Provide a mechanical lift device		✓	high	low	med
Repeated arm forces or holding/		131. Reduce weight of work piece		✓	med	med	med
carrying materials		142. Use two or more persons to perform the transfer	<b>√</b>		low	low	low
		<ul><li>26. Increase weight of work piece</li><li>ensures that the item will be handled mechanically</li></ul>		<b>√</b>	med	med	med
		<ul> <li>4. Change a lifting/carrying task into a rolling or sliding task</li> <li>use a portable lift cart to retrieve and deliver objects</li> </ul>		<b>✓</b>	low to med	med	med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	Imp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
	High forces required to install or remove component	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>*</b>	<b>~</b>	low high	med med	med med
	Rolling/sliding resistance of cart or piece of equipment causes high forces	<ul> <li>19. Improve wheel condition</li> <li>repair wheels on carts or equipment</li> <li>install appropriate wheels</li> </ul>	<b>~</b>	<b>√</b>	med low to med	med med	med med
	Cart or piece of equipment is too heavy to be pushed manually	<ul><li>131. Reduce weight of work piece</li><li>reduce number of items or weight of items on cart</li></ul>	<b>√</b>		low	low	med
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>67. Provide a powered cart</li> <li>17. Improve floor condition <ul> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul> </li> </ul>	<b>* *</b>	✓	med to high low med med to high	low low low	med med med med
	Item is stuck or wedged in place	<ul> <li>132. Remove obstacles</li> <li>take time to remove obstacles interfering with movement rather than trying to "force" the object free</li> </ul>	<b>√</b>		low	low	low

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Impact On	
			√ Minor Modification	√ Major Change		Quality	Productivity
	Carry distance is more than three steps	126. Reduce carry distance     arrange storage and work areas     to reduce travel distances	<b>√</b>		low	low	med
		Provide a cart     to transport materials		<b>√</b>	med	low	med
		<ul> <li>11. Eliminate unnecessary tasks</li> <li>eliminate or combine handling tasks</li> <li>transport items in larger quantities instead of handling them individually</li> </ul>	✓ ✓		low low	low low	med med
		<ul> <li>37. Modify facilities to decrease handling</li> <li>widen doors to allow materials to be handled on carts</li> </ul>		<b>~</b>	high	low	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
3. High speed, sudden shoulder movements	Speed of lift	Encourage ergonomic work techniques     encourage person to avoid rushing while handling items	<b>√</b>		low	low	med
	<ul> <li>Item is stuck in location</li> <li>Item is difficult to install</li> </ul>	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>✓</b>	<b>✓</b>	low high	med med	med med
4. Head/neck bent or twisted	Inadequate head room causes awkward postures	<ul> <li>82. Provide adequate workspace</li> <li>store item in area where there is adequate headroom</li> <li>use flow-racks to cue items to the front of a storage rack</li> </ul>	<b>√</b>	<b>√</b>	low high	low low	med high
		55. Provide a hook-type tool to pull items		✓	low	low	med

### Hands/Wrists/Arms

	Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
				✓ Minor Modification	✓ Major Change		Quality	Productivity
5.	Bent wrists/repeated wrist movements or	Shape of grasping location (handle) on work piece causes awkward wrist positions	<ul> <li>94. Provide appropriate handles</li> <li>provide handles which pivot slightly to permit a straight wrist during handling</li> </ul>		✓	med	low	med
	repeated forearm rotation	positions	provide cut-outs on boxes or containers		<b>√</b>	med	low	med
6.	Repeated manipulations with fingers	Rarely occurs	N/A					
7.	Hyper- extension of finger/thumb or repeated	Handling large products	<ul> <li>148. Provide an alternate container</li> <li>provide a smaller container</li> <li>provide a more stable container</li> </ul>	✓	<b>√</b>	med med	med med	med med
	single finger		94. Provide appropriate handles		✓	med	med	med
	activation		61. Provide a mechanical lift device		✓	med	med	med

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
8. Hand/grip forces	<ul> <li>Item is difficult to grasp</li> <li>Item has no handles</li> <li>Item is slippery (see Figure</li> </ul>	61. Provide a mechanical lift device		√ √	med to high	low	med
	1.1)	<ul> <li>94. Provide appropriate handles</li> <li>93. Provide appropriate gloves</li> <li>use gloves with a high friction surface</li> </ul>	✓		low	med low	med low
9. High speed hand/wrist/arm movements or vibration, impact or torque to the hand	Rarely occurs	N/A					
10. Exposure to hard edges	Handles have hard edges	<ul><li>94. Provide appropriate handles</li><li>provide compressible handles</li></ul>		✓ ✓	low to med	low	low
		61. Provide a mechanical lift device			med	med	med
	Item has small handles	88. Provide an appropriate handle diameter	<b>✓</b>		low to med	low	low

### Back/Torso

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	pact On	
			✓ Minor Modification	✓ Major Change		Quality	Productivity	
11. Hands and fingers	Work area is too cold	105. Provide portable heaters		✓ ✓	med	med	med	
exposed to cold temperatures		93. Provide appropriate gloves		<b>V</b>	low	med	med	
12. Repeated forward or	• Object is too low (see Figure 1.2)	124. Raise the work piece/work surface						
sideways bending movements		• place heaviest items between knuckle and shoulder height (25"-50") (64-127 cm)	<b>√</b>		low	low	low	
	TO THE STATE OF TH	provide a fixed table to support		✓	low	med	med	
		work piece     provide an adjustable table for		<b>✓</b>	high	med	high	
		<ul> <li>work piece</li> <li>place heaviest items on middle shelves of storage racks</li> </ul>	<b>✓</b>		low	low	med	
	Object is too far away	38. Move closer to the work location	✓	✓	med	med	med	
		132. Remove obstructions	✓		low	med	med	
		41. Move work piece closer to the body	<b>√</b>		low	med	med	
		46. Provide a ball-bearing rotation table		✓	med to high	low	med	

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Lifting item out of a deep container causes awkward bending	69. Provide a smaller container	<b>√</b>	√ J	med	low	med
	<ul> <li>Item is handled in a restricted space</li> <li>Work area layout</li> </ul>	<ul> <li>82. Provide adequate work space</li> <li>130.Reduce the angle a person turns to transfer an item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>√</b>	<b>✓</b>	low to med	low	med
	Person tends to use the back to lift instead of using the legs to assist in the lift (check to make sure that there is no contributing factor in the workplace)	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use leg muscles to lift</li> </ul>	<b>✓</b>		low low	low low	med med
13. Twisting of the lower back	Access is restricted to a component that needs to be removed	<ul><li>82. Provide adequate workspace</li><li>improve access during installation and removal</li></ul>	✓		low	low	high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Item is handled in a restricted space	<ul><li>61. Provide mechanical lift device</li><li>provide mechanical assistance for handling the load</li></ul>		<b>√</b>	med to high	low	med
	Work area layout	<ul> <li>130.Reduce the angle a person turns to transfer an item</li> <li>for example, if the transfer involves a 180 degree twist, move the source or destination to reduce the twist to 90 degrees or less</li> </ul>	<b>✓</b>		low	low	med
	Person tends to twist with the back instead of using the legs and feet to pivot	<ul> <li>13. Encourage ergonomic work techniques</li> <li>provide training on ergonomics principles and lifting techniques</li> <li>encourage person to use legs pivot when handling a load</li> </ul>	✓ ✓		low	low low	med med
14. High speed, sudden movements	<ul> <li>Item is stuck in location</li> <li>Item is difficult to install or remove</li> </ul>	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>√</b>	<b>√</b>	low high	low med	med high

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	lmp	act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
	Item is bulky, awkward or shifts easily	61. Provide a mechanical lift device		√ ·	med	med	med
	Person tends to lift with a jerky motion instead of a smooth motion	<ul> <li>13. Encourage ergonomic work techniques</li> <li>encourage person to avoid rushing while handling items</li> </ul>	<b>~</b>		low	low	med
15. Static, awkward back postures	Rarely occurs	N/A					
16. Lifting forces	Item is too heavy	61. Provide a mechanical lift device		<b>√</b>	high	low	med
		131. Reduce weight of work piece	✓		low	low	med
		142. Use two or more persons to perform the transfer	<b>✓</b>		low	low	med
		<ul><li>26. Increase weight of work piece</li><li>ensures that the item will be handled mechanically</li></ul>		✓	high	low	med
	High forces are required to install or remove the component	<ul> <li>128. Reduce force required to install or remove the component</li> <li>use lubricant where feasible</li> <li>modify design of component or subsystem to reduce forces during installation or removal</li> </ul>	<b>~</b>	<b>√</b>	low high	low low	med med

Job Factor	Potential Causes	Corrective Action	Level of	Changes	anges Cost Impact (		act On
			✓ Minor Modification	✓ Major Change		Quality	Productivity
17. Pushing or pulling	Rolling/sliding resistance of cart or piece of equipment causes high forces	Improve wheel condition     repair wheels on carts or     equipment	<b>~</b>		low	low	med
	Cart or piece of equipment is too heavy to be pushed manually	<ul> <li>131. Reduce weight of work piece</li> <li>reduce number of items or weight of items on cart</li> </ul>	<b>✓</b>		low	low	med
		<ul> <li>67. Provide a powered cart</li> <li>provide motorized assistance to transport cart or piece of equipment</li> </ul>		<b>√</b>	high	low	high
	Floor/surface condition causes high forces during a rolling or sliding task	<ul> <li>17. Improve floor condition</li> <li>improve housekeeping</li> <li>repair cracks or gaps in floor</li> <li>provide ramps to compensate for minor differences in floor height</li> </ul>	<b>*</b>	<b>√</b>	low med high	low low low	med med med
18. Whole body vibration	Rarely occurs	N/A					

### Legs/Feet

Job Factor	Potential Causes	Corrective Action	Level of	Changes	Cost	lmp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
19. Fixed position, standing	Rarely occurs						
20. Exposure to hard edges on legs, knees,	Standing on hard surfaces	86. Provide an appropriate antifatigue mat	<b>√</b>		low to med	low	low
and feet or Standing on hard surfaces		96. Provide appropriate shoe inserts	<b>✓</b>		low	low	low
21. Awkward leg postures	Work object is too low	124. Raise the work piece/ work surface	<b>√</b>		med	med	med
		<ul><li>118. Provide support for the work piece</li><li>provide an adjustable table for work piece</li></ul>		<b>√</b>	high	med	high
22. Standing foot pedal	Rarely occurs	N/A					

### **Head/Eyes**

Job Factor	Potential Causes	Corrective Action	Level of Changes		Cost	Imp	act On
			√ Minor Modification	√ Major Change		Quality	Productivity
23. Difficult to see/light levels too low/too high	Rarely occurs	<ul> <li>18. Improve visual access to work</li> <li>light levels should be 50 fc - 70 fc for work</li> </ul>		<b>√</b>	low to high	med	med
24. Intensive visual tasks, staring at work objects for long periods	Rarely occurs	N/A					

This page intentionally left blank